

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,¹

Chapter 11

Case No. 22-90273 (MI)

Complex Case Fee Application Coversheet (Hourly)

Name of Applicant:	Portage Point Partners, LLC	
Applicant's Role in Case:	Financial Advisor to the Debtors-in-Possession	
Docket No. of Employment Order(s):	250	
Interim Application (Y) No. 1st Final Application (N)	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	09/23/22	12/31/22
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

THIS FORM SHOULD NOT BE ALTERED

Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$392,164.00
Total professional hours covered by this Application:	3,485.80
Average hourly rate for professionals:	\$562.52
Total paraprofessional fees requested in this Application:	\$0
Total paraprofessional hours covered by this Application:	Not Applicable
Average hourly rate for paraprofessionals:	\$0
Total fees requested in this Application:	\$392,164.00
Total expense reimbursements requested in this Application:	\$0.00
Total fees and expenses requested in this Application:	\$392,164.00
Total fees and expenses awarded in all prior Applications:	\$1,607,291.28
Plan Status: Plan confirmation hearing set for 1:30pm CST on February 16, 2023	
<p>Primary Benefits: Portage Point is serving as financial advisor to the Debtors in these chapter 11 cases. During the Fee Period, Portage Point provided invaluable advisory services and assisted the Debtors with stabilizing relationships with customers, vendors, and suppliers to ensure smooth and uninterrupted operations throughout these chapter 11 cases and complying with the various chapter 11 reporting requirements.</p>	



PORTAGE POINT PARTNERS

INVOICE

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID

3238

Invoice For

Compute North Holdings, LLC

Issue Date

10/31/2022

7575 Corporate Way

Due Date

10/31/2022 (upon receipt)

Eden Prairie, MN 55344

Subject

 Period Ending September 23rd - October 31st,
 2022

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Partner: Matthew Ray (9/23/2022 - 10/31/2022)	1.40	\$945.00	\$1,323.00
Service	Managing Director: Adam Chonich (9/23/2022 - 10/31/2022)	233.90	\$790.00	\$184,781.00
Service	Director: Ryan Mersch (9/23/2022 - 10/31/2022)	387.10	\$660.00	\$255,486.00
Service	Vice President: Conor Kinasz (9/23/2022 - 10/31/2022)	407.70	\$555.00	\$226,273.50
Service	Senior Associate: Chad Bacon (9/23/2022 - 10/31/2022)	9.70	\$420.00	\$4,074.00
Service	Associate: Skye Levy (9/23/2022 - 10/31/2022)	316.80	\$395.00	\$125,136.00
Expense	Client Expenses: Airfare	1.00	\$9,556.30	\$9,556.30
Expense	Client Expenses: Lodging	1.00	\$7,658.19	\$7,658.19
Expense	Client Expenses: Transportation	1.00	\$3,133.02	\$3,133.02
Expense	Client Expenses: Meals	1.00	\$7,434.94	\$7,434.94
Expense	Client Expenses: Internet/Telecom	1.00	\$51.00	\$51.00
Expense	Client Expenses: Software	1.00	\$3,795.00	\$3,795.00

Amount Due \$828,701.95
Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.

383 Madison Avenue
New York, NY 10017
Routing number (Wire): 021000021
Account Number: 758585033



PORTAGE POINT PARTNERS

INVOICE

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID **3239**
 Issue Date 11/30/2022
 Due Date 11/30/2022 (upon receipt)
 Subject Period Ending November 1st - November 30th,
 2022

Invoice For

Compute North Holdings, LLC
 7575 Corporate Way
 Eden Prairie, MN 55344

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Partner: Matthew Ray (11/1/2022 - 11/30/2022)	0.60	\$945.00	\$567.00
Service	Managing Director: Adam Chonich (11/1/2022 - 11/30/2022)	18.90	\$790.00	\$14,931.00
Service	Managing Director: Jeff Gasbarra (11/1/2022 - 11/30/2022)	5.10	\$790.00	\$4,029.00
Service	Senior Director: Ryan Mersch (11/1/2022 - 11/30/2022)	188.70	\$695.00	\$131,146.50
Service	Director: Ryan Mersch (11/1/2022 - 11/30/2022)	164.30	\$660.00	\$108,438.00
Service	Vice President: Conor Kinasz (11/1/2022 - 11/30/2022)	361.20	\$555.00	\$200,466.00
Service	Associate: Skye Levy (11/1/2022 - 11/30/2022)	360.60	\$395.00	\$142,437.00
Expense	Client Expenses: Airfare	1.00	\$1,068.56	\$1,068.56
Expense	Client Expenses: Transportation	1.00	\$359.22	\$359.22
Expense	Client Expenses: Meals	1.00	\$1,502.79	\$1,502.79
Expense	Client Expenses: Internet/Telecom	1.00	\$16.00	\$16.00
Expense	Client Expenses: Lodging	1.00	\$650.84	\$650.84

Amount Due \$605,611.91

Notes

Remit Payment to:
 Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.

383 Madison Avenue
New York, NY 10017
Routing number (Wire): 021000021
Account Number: 758585033



PORTAGE POINT PARTNERS

INVOICE

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID **3203**
 Issue Date 01/31/2023
 Due Date 01/31/2023 (upon receipt)
 Subject Period Ending December 1st - December 31st,
 2022

Invoice For

Compute North Holdings, LLC
 7575 Corporate Way
 Eden Prairie, MN 55344

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Director: Jeff Gasbarra (12/01/2022 - 12/31/2022)	7.70	\$790.00	\$6,083.00
Service	Senior Director: Ryan Mersch (12/01/2022 - 12/31/2022)	324.00	\$695.00	\$225,180.00
Service	Vice President: Conor Kinasz (12/01/2022 - 12/31/2022)	330.70	\$555.00	\$183,538.50
Service	Senior Associate: Chad Bacon (12/01/2022 - 12/31/2022)	72.30	\$420.00	\$30,366.00
Service	Associate: Skye Levy (12/01/2022 - 12/31/2022)	295.10	\$395.00	\$116,564.50
Expense	Client Expenses:Travel:Lodging (12/01/2022 - 12/31/2022)	1.00	\$1,120.53	\$1,120.53
Expense	Client Expenses:Meals & Entertainment:Meals (12/01/2022 - 12/31/2022)	1.00	\$1,006.16	\$1,006.16
Expense	Client Expenses:Travel:Airfare (12/01/2022 - 12/31/2022)	1.00	\$894.40	\$894.40
Expense	Client Expenses:Transportation (12/01/2022 - 12/31/2022)	1.00	\$380.33	\$380.33
Expense	Client Expenses:Travel:Internet / Telecom (12/01/2022 - 12/31/2022)	1.00	\$8.00	\$8.00

Amount Due \$565,141.42

Notes

Remit Payment to:
 Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.
 383 Madison Avenue
 New York, NY 10017
 Routing number (Wire): 021000021

Account Number: 758585033

Detailed Time Entries for Q4 2022 Interim Fee Application

Detailed Time Entries for Period of September 23, 2022 to October 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
9/23/22	Adam Chonich	Review and analyze recovery analysis	\$ 790	1.80	\$ 1,422.00
10/7/22	Adam Chonich	Continue review of preliminary recovery analysis	790	1.90	1,501.00
10/7/22	Adam Chonich	Review and analysis of preliminary recovery file	790	1.90	1,501.00
10/14/22	Adam Chonich	Review and analyze miner location analysis	790	1.90	1,501.00
10/24/22	Adam Chonich	Review and analyzed PMA for Generate sites	790	1.90	1,501.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (A. Chonich) regarding APA and liquidity	790	1.10	869.00
10/25/22	Adam Chonich	Review and analysis of current Generate APA	790	1.60	1,264.00
Assumption & Rejection of Leases and Contracts					
9/23/22	Conor Kinasz	Discussing over email dynamics of accepting contracts with vendors with the Debtors (T. Dahl)	\$ 555	0.30	\$ 166.50
9/26/22	Ryan Mersch	Review and revise Debtor executory contract listing	660	0.90	594.00
9/27/22	Skye Levy	Consolidating and reviewing contracts from the Debtor's sharepoint onto Portage Point dropbox	395	0.80	316.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	555	0.20	111.00
9/27/22	Skye Levy	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	395	0.20	79.00
9/27/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	660	0.20	132.00
9/28/22	Skye Levy	Reviewing updates to AP Detail schedule and sending over to the Debtor for review	395	0.20	79.00
9/28/22	Ryan Mersch	Various review and revision of potential contract rejections	660	0.80	528.00
9/30/22	Skye Levy	Communicating with Epiq and creating shared dropbox for contracts	395	0.50	197.50
9/30/22	Conor Kinasz	Prepare for and participate in call on contract workstream with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy)	555	0.50	277.50
9/30/22	Skye Levy	Prepare for and participate in call on contract workstream with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy)	395	0.50	197.50
9/30/22	Conor Kinasz	Reviewing power provider contracts to understand counterparties and entities included	555	0.40	222.00
10/4/22	Skye Levy	Reviewing and uploading contracts provided by the Debtor	395	0.40	158.00
10/5/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on contract due date	555	0.20	111.00
10/5/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on contract due date	395	0.20	79.00
10/5/22	Skye Levy	Reviewing additional contracts provided by the Debtor and organizing / consolidating to provide to Epiq	395	2.00	790.00
10/7/22	Skye Levy	Coordinating with Epiq and the Debtor on contract updates and workstream	395	0.50	197.50
10/7/22	Ryan Mersch	Review of currently contemplated contract rejection and overall general unsecured creditor sizing	660	1.30	858.00
10/10/22	Skye Levy	Continuing to edit draft cure contract model and coordinate meeting to go over with the Debtor	395	0.80	316.00
10/10/22	Skye Levy	Creating draft contract cure model based on prior AP work and reviewing if we have contracts for each account	395	1.90	750.50
10/10/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Jones, M. Micheli), Epiq (T. Conklin, N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection workstream and timeline	555	0.30	166.50
10/10/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Jones, M. Micheli), Epiq (T. Conklin, N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection workstream and timeline	395	0.30	118.50
10/10/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on cure schedule workstream	555	0.20	111.00
10/10/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on cure schedule workstream	395	0.20	79.00
10/10/22	Skye Levy	Reviewing extended customer contract data points from Epiq and communicating draft to the Debtor	395	0.30	118.50
10/11/22	Ryan Mersch	Edit and update contract assumptions	660	0.80	528.00
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtor (S. Divakaruni, T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection process	555	0.50	277.50
10/11/22	Skye Levy	Prepare for and participate in call with the Debtor (S. Divakaruni, T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection process	395	0.50	197.50
10/11/22	Conor Kinasz	Responding to Debtor questions regarding assumption and rejection of contract noticing	555	0.60	333.00
10/11/22	Skye Levy	Update draft cure schedule to provide to Debtor post meeting	395	0.20	79.00
10/12/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) on contract workstream	395	0.30	118.50
10/12/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	555	0.10	55.50
10/12/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	395	0.10	39.50
10/12/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	660	0.10	66.00
10/12/22	Conor Kinasz	Responding to questions and reviewing materials relating to contract assumption / rejection schedule	555	0.80	444.00
10/12/22	Adam Chonich	Review and analyze various contracts for potential rejection	790	1.80	1,422.00
10/12/22	Adam Chonich	Review and analyzed leases being considered for rejection	790	1.60	1,264.00
10/12/22	Adam Chonich	Review and edit contract rejection summary file	790	0.70	553.00
10/12/22	Ryan Mersch	Review and revise comprehensive contracts listing	660	0.90	594.00
10/12/22	Skye Levy	Reviewing contract info provided by Epiq and reformatting to send to the Debtor	395	0.90	355.50
10/12/22	Skye Levy	Reviewing contract review from Epiq and reformatting to provide to Debtor	395	2.00	790.00
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) regarding contract review process and kick-off	555	0.60	333.00
10/13/22	Skye Levy	Prepare for and participate in call with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) regarding contract review process and kick-off	395	0.60	237.00
10/13/22	Skye Levy	Prepare for and participate in conversation with the Debtor (S. Divakaruni) on additional contracts provided and workstream	395	0.60	237.00

10/13/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on contract list delivery and formatting	555	0.30	166.50
10/13/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on contract list delivery and formatting	395	0.30	118.50
10/13/22	Skye Levy	Reformatting model sent over by Epiq in preparation to give to the Debtor	395	2.00	790.00
10/13/22	Skye Levy	Reviewing additional contracts provided by the Debtor and cross-checking with information already provided	395	2.00	790.00
10/13/22	Conor Kinasz	Reviewing contract assumption / rejection schedule	555	0.90	499.50
10/14/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract workstream and updates	555	0.40	222.00
10/14/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract workstream and updates	395	0.40	158.00
10/14/22	Skye Levy	Updating contract database as more contracts were provided by the Debtor	395	0.60	237.00
10/14/22	Skye Levy	Updating contract worksheet to provide to the Debtor from Epiq	395	0.60	237.00
10/16/22	Skye Levy	Continuing to work through final updates on contract draft to provide to Epiq	395	2.00	790.00
10/16/22	Conor Kinasz	Responding to questions regarding contract assumption / rejection list and reviewing / updating the list	555	1.80	999.00
10/16/22	Conor Kinasz	Updating cash flow for Board presentation	555	0.70	388.50
10/16/22	Skye Levy	Working through final updates on contract draft to provide to Epiq	395	2.00	790.00
10/16/22	Skye Levy	Working with the Debtor to complete remaining contract information	395	2.00	790.00
10/17/22	Skye Levy	Communicating with Counsel and providing example contracts when requested	395	0.80	316.00
10/17/22	Skye Levy	Communicating with the Debtor on requests from Epiq	395	0.40	158.00
10/17/22	Skye Levy	Continuing to edit contract schedule with comments from Counsel	395	0.90	355.50
10/17/22	Skye Levy	Editing contract schedule with comments from Epiq and providing necessary information as requested	395	1.10	434.50
10/17/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski) on contract schedule formatting	395	0.10	39.50
10/17/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on customer contracts	555	0.20	111.00
10/17/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on customer contracts	395	0.20	79.00
10/17/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	790	0.50	395.00
10/17/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	555	0.50	277.50
10/17/22	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	395	0.50	197.50
10/17/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	660	0.50	330.00
10/17/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (S. Levy) on customer contracts	395	0.10	39.50
10/17/22	Conor Kinasz	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on contract cure schedule update and questions from Counsel	555	0.30	166.50
10/17/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on contract cure schedule update and questions from Counsel	395	0.30	118.50
10/17/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding contract cure schedule review	555	0.50	277.50
10/17/22	Conor Kinasz	Prepare for and participate in multiple calls with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding customer name redaction for cure schedule	555	0.20	111.00
10/17/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding contract cure schedule updates and next steps	555	0.30	166.50
10/17/22	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding contract cure schedule updates and next steps	395	0.30	118.50
10/17/22	Ryan Mersch	Review and revise cure schedules and contracts	660	1.10	726.00
10/17/22	Conor Kinasz	Reviewing comments on contract cure schedule	555	1.10	610.50
10/17/22	Conor Kinasz	Reviewing contract assumption / rejection list for noticing	555	0.90	499.50
10/17/22	Conor Kinasz	Reviewing customer contracts required for contract cure filing	555	0.60	333.00
10/17/22	Conor Kinasz	Reviewing final changes for contract cure schedule	555	0.80	444.00
10/17/22	Skye Levy	Updating and editing cure schedule with comments from Counsel and the Debtor	395	2.00	790.00
10/18/22	Conor Kinasz	Finalizing contract cure schedule	555	1.00	555.00
10/18/22	Conor Kinasz	Looking for addresses of parities being added to the cure list	555	2.00	1,110.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on missing customer addresses	555	0.20	111.00
10/18/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on missing customer addresses	395	0.20	79.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski), Paul Hastings (M. Jones) and Portage Point (C. Kinasz, S. Levy) on customer contracts and addresses	555	0.20	111.00
10/18/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski), Paul Hastings (M. Jones) and Portage Point (C. Kinasz, S. Levy) on customer contracts and addresses	395	0.20	79.00
10/18/22	Conor Kinasz	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on missing addresses for contract cure schedule	555	0.30	166.50
10/18/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on missing addresses for contract cure schedule	395	0.30	118.50
10/18/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Jones), Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding finalizing the contract cure schedule	555	0.50	277.50
10/18/22	Skye Levy	Reviewing cure schedule for final checks before send off to counsel	395	0.60	237.00
10/18/22	Skye Levy	Reviewing cure schedule for NDAs that are customers	395	1.20	474.00
10/18/22	Skye Levy	Reviewing missing addresses list from Epiq and updating with information provided by the Debtor	395	0.30	118.50
10/18/22	Skye Levy	Working with the Debtor to finalize missing address workstreams	395	1.20	474.00
10/19/22	Conor Kinasz	Correspondences with the Debtors regarding contract rejection at sites	555	0.30	166.50
10/19/22	Skye Levy	Reviewing communication with the Debtor (S. Divakaruni) to provide information on missing addresses workstream for Epiq	395	0.60	237.00
10/19/22	Skye Levy	Updating contract schedule by entity to remove any expired	395	1.20	474.00
10/20/22	Skye Levy	Editing contract cure schedule formatting provided from Epiq to be provided to the Debtor	395	0.60	237.00
10/20/22	Skye Levy	Finalizing missing addresses workstream to provide to Epiq and Counsel	395	0.30	118.50

10/20/22	Skye Levy	Prepare for and participate in a call with the Debtor (S. Divakaruni) and Portage Point (S. Levy) on missing addresses workstream	395	0.20	79.00
10/20/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk, S. Divakaruni, N. Crain) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection	555	1.60	888.00
10/20/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk, S. Divakaruni, N. Crain) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection	395	1.60	632.00
10/20/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding next steps for rejection of contracts	555	0.10	55.50
10/20/22	Conor Kinasz	Preparing contract rejection review file	555	1.40	777.00
10/21/22	Skye Levy	Continuing to input notes from the Debtor to update contract master	395	2.00	790.00
10/21/22	Conor Kinasz	Following up with the Debtors regarding process for rejecting contracts	555	0.80	444.00
10/21/22	Skye Levy	Inputting note from the Debtor to update contract master	395	2.00	790.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtor (B. Hakk, R. Rennnich, N. Crain, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection to incorporate notes from Counsel	555	0.90	499.50
10/21/22	Skye Levy	Prepare for and participate in call with the Debtor (B. Hakk, R. Rennnich, N. Crain, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection to incorporate notes from Counsel	395	0.90	355.50
10/21/22	Conor Kinasz	Prepare for and participate in multiple calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding customer contract rejection process	555	0.20	111.00
10/24/22	Skye Levy	Coordinating with the Debtor and Epiq to find remaining 18 addresses	395	0.60	237.00
10/24/22	Adam Chonich	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	790	0.60	474.00
10/24/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	555	0.60	333.00
10/24/22	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	660	0.60	396.00
10/24/22	Skye Levy	Preparing and editing list of Generate vendor contracts for Huron	395	1.60	632.00
10/24/22	Conor Kinasz	Reviewing contract list for specific sites for assumption and rejection	555	0.20	111.00
10/24/22	Conor Kinasz	Reviewing transformer outstanding contract balance	555	0.50	277.50
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz) regarding Debtor entities and naming conventions for contract cure schedule	555	0.20	111.00
10/25/22	Skye Levy	Reviewing missing flagged customers from the Debtor to provide to Epiq and Counsel	395	0.70	276.50
10/26/22	Conor Kinasz	Providing Counsel with information regarding the termination of a vendor contract	555	0.30	166.50
10/28/22	Conor Kinasz	Gathering information on go-forward usage for vendors with contracts to assume or reject	555	1.10	610.50
10/28/22	Conor Kinasz	Reviewing supplemental contract rejection list	555	0.60	333.00
10/29/22	Conor Kinasz	Confirming customized service for cure schedules	555	0.20	111.00
10/29/22	Conor Kinasz	Reviewing customer contracts with cures	555	0.50	277.50
10/30/22	Skye Levy	Finding missing contracts for Counsel	395	0.20	79.00
10/30/22	Conor Kinasz	Reviewing customer contracts with cures	555	1.60	888.00
10/30/22	Skye Levy	Reviewing questions from Counsel on missing contracts and finding reasons for exclusion	395	1.60	632.00
10/31/22	Conor Kinasz	Amending contract cure schedule for filing	555	1.40	777.00
10/31/22	Conor Kinasz	Correspondences with the Debtors (B. Hakk) regarding rejection of contract for potential go-forward vendor	555	0.30	166.50
10/31/22	Skye Levy	Prepare for and participate in a call with Epiq (N. Kosinski, T. Conklin) and Portage Point (S. Levy) on supplemental cure schedule	395	0.20	79.00
10/31/22	Conor Kinasz	Reviewing customer contracts with cures	555	2.00	1,110.00
10/31/22	Skye Levy	Updating and editing cure amounts based on discussions with the Debtor and Counsel	395	1.00	395.00
10/31/22	Skye Levy	Working through updates and changes to the cure schedule with input from the Debtor and Counsel on additional redactions	395	2.00	790.00
Business Operations					
9/26/22	Conor Kinasz	Discussing business operating model assumptions	\$ 555	0.20	\$ 111.00
9/26/22	Conor Kinasz	Updating business model with emergence assumptions	555	1.70	943.50
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (J. Dews) and Portage Point (C. Kinasz) regarding updates to the customer allocation in business operating model	555	0.30	166.50
9/27/22	Conor Kinasz	Revising corporate model with new customer allocation breakdowns	555	0.20	111.00
9/27/22	Conor Kinasz	Updating corporate model with revised BTC and hashrate assumptions	555	1.20	666.00
9/27/22	Conor Kinasz	Updating PMA services business model	555	0.80	444.00
9/28/22	Conor Kinasz	Updating customer allocation detail for corporate model	555	1.60	888.00
9/29/22	Conor Kinasz	Updating corporate model with mining, customer allocation and other assumption changes	555	1.30	721.50
9/30/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding updates to mining and customer allocations in the corporate model	555	0.30	166.50
9/30/22	Conor Kinasz	Updating business model to incorporate proper mining and customer allocations	555	1.10	610.50
10/3/22	Ryan Mersch	Discuss and revise reduction in force planning	660	1.10	726.00
10/3/22	Conor Kinasz	Sharing business model that was used for CIM development	555	0.80	444.00
10/3/22	Conor Kinasz	Updating fresh start business model for revised headcount	555	1.90	1,054.50
10/3/22	Conor Kinasz	Updating fresh start business model with cash flow summary	555	0.40	222.00
10/4/22	Adam Chonich	Create memo re vendor disputes	790	1.80	1,422.00
10/4/22	Ryan Mersch	Discussions regarding go-forward post-emergence business plan	660	1.20	792.00
10/4/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model development and updates	555	0.80	444.00
10/4/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model development and updates	660	0.80	528.00
10/4/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk, G. Seeck) and Portage Point (C. Kinasz) regarding power cost bridge for CIM development	555	0.30	166.50
10/4/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding business model updates and cash flow methodology	555	0.20	111.00
10/4/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding business model updates and cash flow methodology	660	0.20	132.00
10/4/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to business model and go-forward cash flow output	555	0.30	166.50
10/4/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to business model and go-forward cash flow output	660	0.30	198.00
10/4/22	Adam Chonich	Review and analyze vendor dispute file	790	2.00	1,580.00
10/4/22	Conor Kinasz	Updating fresh start business model with cash flow summary	555	1.80	999.00

10/4/22	Conor Kinasz	Updating fresh start corporate model with revised SG&A build	555	1.70	943.50
10/4/22	Conor Kinasz	Updating PMA model for CIM	555	0.50	277.50
10/4/22	Conor Kinasz	Updating power and crypto assumptions in corporate model	555	2.00	1,110.00
10/5/22	Adam Chonich	Continue review of RIF documents	790	1.90	1,501.00
10/5/22	Conor Kinasz	Developing site exhibit summaries in corporate model	555	1.90	1,054.50
10/5/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	790	0.50	395.00
10/5/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	555	0.50	277.50
10/5/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	395	0.50	197.50
10/5/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	660	0.50	330.00
10/5/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	555	0.80	444.00
10/5/22	Skye Levy	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	395	0.80	316.00
10/5/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	660	0.80	528.00
10/5/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	555	1.40	777.00
10/5/22	Skye Levy	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	395	1.40	553.00
10/5/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	660	1.40	924.00
10/5/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	790	0.40	316.00
10/5/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	555	0.40	222.00
10/5/22	Skye Levy	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	395	0.40	158.00
10/5/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	660	0.40	264.00
10/5/22	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	790	0.30	237.00
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	555	0.30	166.50
10/5/22	Skye Levy	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	395	0.30	118.50
10/5/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	660	0.30	198.00
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (C. Kinasz) regarding business model and go forward business plan options	555	0.50	277.50
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding power builds required for corporate model	555	0.80	444.00
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	555	1.70	943.50
10/5/22	Skye Levy	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	395	1.70	671.50
10/5/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	660	1.70	1,122.00
10/5/22	Adam Chonich	Review and analysis of RIF documents	790	2.00	1,580.00
10/5/22	Skye Levy	Reviewing and checking corporate model site exhibits with information provided by the Debtor	395	0.30	118.50
10/5/22	Conor Kinasz	Summarizing potential SG&A adjustments for B. Coulby	555	0.40	222.00
10/5/22	Ryan Mersch	Update of corporate model for revised headcount and PMA operating plan	660	1.60	1,056.00
10/5/22	Conor Kinasz	Updating Bootstrap PMA operating model	555	0.20	111.00
10/5/22	Conor Kinasz	Updating corporate model based on comments from the Debtors	555	1.30	721.50
10/5/22	Conor Kinasz	Updating corporate model for revised power and other assumptions	555	1.30	721.50
10/5/22	Conor Kinasz	Updating corporate model with new insurance schedule	555	0.40	222.00
10/5/22	Ryan Mersch	Various discussions, updating analytics and other review of revised PMA only model	660	1.80	1,188.00
10/6/22	Conor Kinasz	Building bridges of change impacts from operating model updates	555	1.40	777.00
10/6/22	Conor Kinasz	Cleaning up model to be shared with interested parties	555	2.00	1,110.00
10/6/22	Ryan Mersch	Continued revised PMA business model discussions and corresponding financial analysis	660	2.00	1,320.00
10/6/22	Skye Levy	Creating an updated org chart for the Debtor post headcount updates	395	1.40	553.00
10/6/22	Conor Kinasz	Creating business model with summary outputs for interested parties	555	0.90	499.50
10/6/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding operating model update bridge development with commentary	555	0.50	277.50
10/6/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding operating model update bridge development with commentary	660	0.50	330.00

10/6/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding corporate model clean-up and bridge to previous version	555	0.50	277.50
10/6/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding corporate model clean-up and bridge to previous version	660	0.50	330.00
10/6/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates in corporate model for sharing with interested parties	555	2.00	1,110.00
10/6/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates in corporate model for sharing with interested parties	660	2.00	1,320.00
10/6/22	Ryan Mersch	Pro forma organizational chart development for distribution to Debtor (B. Coulby, D. Harvey)	660	1.30	858.00
10/6/22	Conor Kinasz	Updates to business model structure for review with the Debtors and sign-off	555	1.80	999.00
10/7/22	Conor Kinasz	Final clean-up of operating model prior to marketing process	555	2.00	1,110.00
10/7/22	Conor Kinasz	Final clean-up of operating model prior to marketing process	555	1.60	888.00
10/7/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding operating model breakouts for marketing and DIP processes	555	0.40	222.00
10/7/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding operating model breakouts for marketing and DIP processes	660	0.40	264.00
10/7/22	Conor Kinasz	Prepare for and participate in working session calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding final updates to corporate model for marketing processes	555	0.30	166.50
10/7/22	Ryan Mersch	Review, refinement and distribution to Debtor advisors and Debtor of revised business plan model and projections	660	2.00	1,320.00
10/7/22	Conor Kinasz	Updating final process model for distribution based on comments from the Debtors	555	1.00	555.00
10/11/22	Conor Kinasz	Reviewing King Mountain site-level operating model build	555	0.60	333.00
10/12/22	Conor Kinasz	Adjusting go forward salaries in cash flow and operating model	555	0.30	166.50
10/12/22	Ryan Mersch	Continued edits and updates to the financial model with various operating lever adjustments	660	1.40	924.00
10/12/22	Adam Chonich	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	790	0.30	237.00
10/12/22	Conor Kinasz	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	555	0.30	166.50
10/12/22	Ryan Mersch	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	660	0.30	198.00
10/12/22	Conor Kinasz	Reviewing King Mountain site-level operating model build	555	1.40	777.00
10/13/22	Skye Levy	Reviewing and reformatting the Debtor's headcount and org structure	395	0.60	237.00
10/14/22	Ryan Mersch	Review and revise post-emergence financial projections with business assumption driver adjustments	660	1.10	726.00
10/17/22	Ryan Mersch	Review and develop Generate PMA cash neutrality amounts	660	0.80	528.00
10/18/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	790	0.40	316.00
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	555	0.40	222.00
10/18/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	660	0.40	264.00
10/18/22	Ryan Mersch	Various revisions / updates to the go-forward employee headcount model with various analytics revisions	660	1.70	1,122.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding responses to diligence regarding the business operating model	555	0.20	111.00
10/19/22	Conor Kinasz	Reviewing business model questions for diligence and drafting responses	555	1.70	943.50
10/19/22	Conor Kinasz	Updating business model for changes from the Debtors	555	0.30	166.50
10/19/22	Conor Kinasz	Updating business model for the data room and diligence	555	1.90	1,054.50
10/20/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	790	0.30	237.00
10/20/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	555	0.30	166.50
10/20/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	660	0.30	198.00
10/20/22	Ryan Mersch	Review and revise headcount for proforma corporate employees under TSA and non-TSA scenarios	660	1.20	792.00
10/20/22	Conor Kinasz	Reviewing PMA true-up for stipulation order	555	0.30	166.50
10/20/22	Conor Kinasz	Updating current PMA business model	555	1.20	666.00
10/21/22	Ryan Mersch	Development and distribution of go-forward scenario based employee reduction headcount	660	1.90	1,254.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Coulby, B. Hakk, J. D'Angelo, M. Fahnhorst, S. Divakaruni, R. Rennich, N. Crain) and Portage Point (C. Kinasz) regarding legal diligence review for interested parties	555	0.50	277.50
10/21/22	Skye Levy	Reconciling headcount from payroll and PMA layout	395	1.60	632.00
10/21/22	Adam Chonich	Review and analyze employee census and made decisions thereto	790	1.80	1,422.00
10/21/22	Ryan Mersch	Update PMA headcount assumptions for upcoming reduction in force	660	1.30	858.00
10/24/22	Ryan Mersch	Execution and preparation of employee reduction in force	660	1.20	792.00
10/25/22	Ryan Mersch	Development of reduction in force pro forma headcount and salary summary for distribution to Debtor (B. Coulby) and Miller BuckFire (Y. Song)	660	1.60	1,056.00
10/25/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	790	0.90	711.00
10/25/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	555	0.90	499.50
10/25/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	660	0.90	594.00

10/25/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	790	0.70	553.00
10/25/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	555	0.70	388.50
10/25/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	660	0.70	462.00
10/25/22	Conor Kinasz	Providing King Mountain standalone current business model to interested parties	555	0.50	277.50
10/26/22	Ryan Mersch	Various strategic analyses and summarization regarding employee complications and other shifts	660	1.10	726.00
10/27/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	790	0.50	395.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	555	0.50	277.50
10/27/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	660	0.50	330.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich, N. Crain) and Portage Point (C. Kinasz) regarding container and transformer summary files	555	0.30	166.50
10/27/22	Adam Chonich	Prepare for and participate in discussion with the Debtor regarding leases	790	1.60	1,264.00
10/27/22	Adam Chonich	Prepare for and participate in discussions with various discussions with vendors regarding case status	790	1.90	1,501.00
10/27/22	Conor Kinasz	Reviewing transformer and container value file at various sites	555	0.40	222.00
10/28/22	Adam Chonich	Continue review and analysis of claims analysis draft	790	1.20	948.00
10/28/22	Adam Chonich	Prepare for and participate in discussions with miners regarding case status	790	1.40	1,106.00
10/28/22	Adam Chonich	Review and analyze claims analysis draft	790	1.80	1,422.00
10/31/22	Adam Chonich	Prepare for and participate in various communications with vendors regarding payment and case issues	790	1.60	1,264.00
Case Administration					
9/23/22	Ryan Mersch	Prepare for and participate in a discussion with Counsel (M. Micheli, S. Bhattcharyya) and Portage Point (R. Mersch) regarding case priorities and next steps and strategy items	\$ 660	0.90	\$ 594.00
9/23/22	Chad Bacon	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	420	0.70	294.00
9/23/22	Conor Kinasz	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	555	0.70	388.50
9/23/22	Ryan Mersch	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	660	0.70	462.00
9/23/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	790	0.30	237.00
9/23/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	555	0.30	166.50
9/23/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	660	0.30	198.00
9/23/22	Adam Chonich	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	790	0.40	316.00
9/23/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	555	0.40	222.00
9/23/22	Ryan Mersch	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	660	0.40	264.00
9/23/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (D. Harvey) re headcount and communications	790	0.90	711.00
9/23/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/23/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.30	237.00
9/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
9/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
9/23/22	Ryan Mersch	Prepare for and participate in various discussions with Jefferies (R. Hamilton, J. Finger) and Portage Point (R. Mersch) regarding case dynamics and next steps	660	0.80	528.00
9/23/22	Adam Chonich	Review and analyze communications documents for employees and customers	790	1.20	948.00
9/23/22	Adam Chonich	Review and analyze WARN regulations and applicability to the Debtor	790	0.90	711.00
9/23/22	Adam Chonich	Review and edit communications documentation regarding investors	790	1.10	869.00
9/23/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.30	283.50
9/23/22	Chad Bacon	Reviewing WARN notice	420	1.80	756.00
9/23/22	Conor Kinasz	Scheduling meeting with team regarding vendor communications	555	0.20	111.00
9/24/22	Adam Chonich	Continue to review and analyze first day motions and declaration	790	1.20	948.00

9/24/22	Adam Chonich	Prepare for and participate in discussion with the Debtor's general counsel regarding communications and employment issues	790	0.70	553.00
9/24/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (D. Harvey) regarding employment issues and status of DIP lending	790	0.80	632.00
9/24/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding case introduction and timeline	555	0.30	166.50
9/24/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding case introduction and timeline	395	0.30	118.50
9/24/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	790	0.40	316.00
9/24/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	660	0.40	264.00
9/24/22	Matthew Ray	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	945	0.40	378.00
9/24/22	Adam Chonich	Review and analyze first day motions and declaration	790	2.00	1,580.00
9/24/22	Skye Levy	Reviewing situation overview and prior deliverables in preparation for transition onto the Debtor's situation	395	1.90	750.50
9/24/22	Ryan Mersch	Staffing analysis regarding upcoming priority workstreams	660	0.80	528.00
9/24/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
9/25/22	Adam Chonich	Review and analyze staffing plan for the Debtor's engagement	790	1.40	1,106.00
9/25/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.10	726.00
9/26/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Homrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.30	721.50
9/26/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Homrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.30	513.50
9/26/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Homrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.30	858.00
9/26/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding communications planning for vendor continuation of service	555	0.30	166.50
9/26/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/26/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/26/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/26/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/26/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
9/26/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
9/26/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
9/26/22	Conor Kinasz	Reaching out and looking for customer deposit contracts	555	1.30	721.50
9/26/22	Adam Chonich	Review and analyze first day motions	790	1.90	1,501.00
9/26/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.10	726.00
9/26/22	Ryan Mersch	Various diligence item summary and request to Debtor from Jefferies requests	660	1.40	924.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding communicating with reimbursable expense provider	555	0.10	55.50
9/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
9/27/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
9/27/22	Conor Kinasz	Providing and drafting continuation of service language to the Debtors for communication with vendors	555	0.90	499.50
9/27/22	Adam Chonich	Review and analyze declaration	790	1.20	948.00
9/27/22	Conor Kinasz	Reviewing case milestones	555	0.30	166.50
9/27/22	Ryan Mersch	Various email, phone and in person correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
9/28/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
9/28/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
9/28/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
9/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
9/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
9/28/22	Ryan Mersch	Review and revise timeline with Debtor (J. D'Angelo) and Portage Point (R. Mersch)	660	0.90	594.00

9/29/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/29/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/29/22	Ryan Mersch	Various phone and email correspondence with Debtor, Paul Hastings, Jefferies	660	1.70	1,122.00
9/30/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hultgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
9/30/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hultgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
9/30/22	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hultgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
9/30/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/30/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/30/22	Conor Kinasz	Reaching out to Counsel for vendor communications responses	555	0.50	277.50
9/30/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/1/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hultgren, R. Ramierz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.40	222.00
10/3/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.20	189.00
10/3/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hultgren, R. Ramierz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.40	158.00
10/3/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hultgren, R. Ramierz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.40	264.00
10/3/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/3/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/3/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/4/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.80	632.00
10/4/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.80	444.00
10/4/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.80	528.00
10/4/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hultgren, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.80	316.00
10/4/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding daily strategic goals	555	0.30	166.50
10/4/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding daily strategic goals	660	0.30	198.00
10/4/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model updates	555	0.70	388.50
10/4/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model updates	660	0.70	462.00
10/4/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/4/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/4/22	Adam Chonich	Review and analyze case staffing reports and adjust as necessary	790	1.20	948.00
10/4/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/5/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.40	316.00

10/5/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.40	222.00
10/5/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.40	158.00
10/5/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.40	264.00
10/5/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	790	0.30	237.00
10/5/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/5/22	Skye Levy	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	395	0.50	197.50
10/5/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/5/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/5/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/5/22	Adam Chonich	Review and analyze case staffing assignments and adjust as necessary	790	2.00	1,580.00
10/5/22	Adam Chonich	Review and edit DIP budget estimate presentation	790	2.00	1,580.00
10/5/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/6/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/6/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/6/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps, other workstreams and forecasted post-emergence projections	660	1.80	1,188.00
10/7/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.60	474.00
10/7/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
10/7/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
10/7/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
10/7/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
10/7/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
10/7/22	Ryan Mersch	Various correspondence with debtor, Paul Hastings, Jefferies related to case workstreams and other priority detail	660	1.70	1,122.00
10/8/22	Conor Kinasz	Corresponding with Counsel and Jefferies regarding potential transaction structures	555	0.20	111.00
10/8/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/9/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/10/22	Ryan Mersch	Continued review of bidding procedures motion and associated declaration	660	1.60	1,056.00
10/10/22	Ryan Mersch	Mersch declaration review, discussions and preparatory work prior to hearing	660	2.00	1,320.00
10/10/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	555	0.70	388.50
10/10/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	395	0.70	276.50
10/10/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	660	0.70	462.00
10/10/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preparation for Bidding Procedures hearing	555	0.20	111.00

10/10/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preparation for Bidding Procedures hearing	660	0.20	132.00
10/10/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/10/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/10/22	Adam Chonich	Review and analyze changes to docket	790	1.40	1,106.00
10/10/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/11/22	Adam Chonich	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	790	1.00	790.00
10/11/22	Conor Kinasz	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	555	1.00	555.00
10/11/22	Skye Levy	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	395	1.00	395.00
10/11/22	Ryan Mersch	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	660	1.00	660.00
10/11/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding MOR timeline and cash flow forecasting requirements	555	0.10	55.50
10/11/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
10/11/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
10/11/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
10/11/22	Conor Kinasz	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
10/11/22	Skye Levy	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	395	0.30	118.50
10/11/22	Ryan Mersch	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
10/11/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	1.00	555.00
10/11/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	1.00	660.00
10/11/22	Ryan Mersch	Prepare for bidding procedures hearing with review of Nexterra declaration	660	1.20	792.00
10/11/22	Conor Kinasz	Reviewing Bidding Procedures and Sale Procedures orders prior to hearing	555	0.80	444.00
10/11/22	Conor Kinasz	Reviewing timeline with workstream milestones	555	0.80	444.00
10/11/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.30	858.00
10/12/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	790	0.30	237.00
10/12/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	555	0.30	166.50
10/12/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	660	0.30	198.00
10/12/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	790	0.20	158.00
10/12/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	555	0.20	111.00
10/12/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	660	0.20	132.00
10/12/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	555	1.50	832.50
10/12/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	395	1.50	592.50
10/12/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	660	1.50	990.00
10/12/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
10/12/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/12/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00

10/12/22	Ryan Mersch	Various email and phone correspondence with Debtor, Paul Hastings, Jefferies related to case workstreams and strategy	660	1.60	1,056.00
10/13/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	790	0.60	474.00
10/13/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	555	0.60	333.00
10/13/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	660	0.60	396.00
10/13/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/13/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/13/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/13/22	Adam Chonich	Review and comment on IOR draft	790	1.20	948.00
10/13/22	Adam Chonich	Review and edited updated SOFA and SOAL	790	1.60	1,264.00
10/13/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.80	1,188.00
10/14/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	1.00	790.00
10/14/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.00	555.00
10/14/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.00	395.00
10/14/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.00	660.00
10/14/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	1.20	948.00
10/14/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	1.20	666.00
10/14/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	1.20	792.00
10/14/22	Adam Chonich	Review and edit board presentation to discuss milestones and objectives	790	1.80	1,422.00
10/14/22	Ryan Mersch	Review and provide feedback on Generate term sheet	660	1.60	1,056.00
10/14/22	Conor Kinasz	Reviewing demand letter from secured creditor	555	0.30	166.50
10/14/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.30	858.00
10/15/22	Adam Chonich	Prepare for and participate in internal advisors only call regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch)	790	0.50	395.00
10/15/22	Ryan Mersch	Prepare for and participate in internal advisors only call regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch)	660	0.50	330.00
10/15/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.10	79.00
10/15/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.10	55.50
10/15/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.10	66.00
10/15/22	Ryan Mersch	Review and additional feedback on Generate term sheet	660	1.70	1,122.00
10/15/22	Adam Chonich	Various discussions between Portage Point (A. Chonich, R. Mersch) related to Generate term sheet and next steps	790	1.20	948.00
10/15/22	Ryan Mersch	Various discussions between Portage Point (A. Chonich, R. Mersch) related to Generate term sheet and next steps	660	1.20	792.00
10/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/16/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.80	1,188.00
10/17/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.70	553.00
10/17/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.70	388.50

10/17/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.70	276.50
10/17/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.70	462.00
10/17/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	790	1.30	1,027.00
10/17/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	555	1.30	721.50
10/17/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	395	1.30	513.50
10/17/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	660	1.30	858.00
10/17/22	Adam Chonich	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	790	0.20	158.00
10/17/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	555	0.20	111.00
10/17/22	Ryan Mersch	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	660	0.20	132.00
10/17/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	790	0.70	553.00
10/17/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	555	0.70	388.50
10/17/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	660	0.70	462.00
10/17/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/17/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/17/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/17/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	790	0.10	79.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	555	0.10	55.50
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	660	0.10	66.00
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	1.10	869.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.10	610.50
10/18/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.10	434.50
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.10	726.00
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.90	711.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.90	499.50

10/18/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.90	355.50
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.90	594.00
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	555	0.30	166.50
10/18/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	790	0.30	237.00
10/18/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	660	0.30	198.00
10/18/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.60	474.00
10/18/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
10/18/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
10/18/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/19/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.90	711.00
10/19/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.90	499.50
10/19/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.90	355.50
10/19/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.90	594.00
10/19/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	790	0.40	316.00
10/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	555	0.40	222.00
10/19/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	660	0.40	264.00
10/19/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/19/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/19/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/19/22	Conor Kinasz	Reviewing diligence from interested parties and providing responses and support schedules	555	1.60	888.00
10/19/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.20	792.00
10/20/22	Ryan Mersch	Hearing preparation and individual preparation (R. Mersch) Portage Point and Paul Hastings (M. Micheli) related to upcoming hearing discussions	660	1.70	1,122.00
10/20/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	790	0.60	474.00
10/20/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	555	0.60	333.00
10/20/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	395	0.60	237.00
10/20/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	660	0.60	396.00

10/20/22	Conor Kinasz	Prepare for and participate in conversation with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding PMA changes and questions for Counsel regarding payments	555	0.50	277.50
10/20/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/20/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/20/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/20/22	Ryan Mersch	Prepare for meeting with the creditors to review cash flow forecast and various assumptions	660	1.20	792.00
10/20/22	Adam Chonich	Review and analyzed changes to the docket	790	1.90	1,501.00
10/20/22	Conor Kinasz	Reviewing DIP term sheets received	555	0.20	111.00
10/20/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/21/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	790	0.60	474.00
10/21/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	555	0.60	333.00
10/21/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	660	0.60	396.00
10/21/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/21/22	Adam Chonich	Review and analyze current IOR	790	1.10	869.00
10/21/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.50	990.00
10/23/22	Conor Kinasz	Correspondences regarding PMA stipulation negotiations	555	0.30	166.50
10/23/22	Ryan Mersch	Review and revise asset purchase agreement stipulation	660	1.90	1,254.00
10/24/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.80	632.00
10/24/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.80	444.00
10/24/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.80	316.00
10/24/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.80	528.00
10/24/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	790	0.40	316.00
10/24/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	555	0.40	222.00
10/24/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	660	0.40	264.00
10/24/22	Adam Chonich	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	790	0.30	237.00
10/24/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	555	0.30	166.50
10/24/22	Ryan Mersch	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	660	0.30	198.00
10/24/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	790	0.50	395.00
10/24/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	555	0.50	277.50
10/24/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	660	0.50	330.00

10/24/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.70	553.00
10/24/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/24/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/24/22	Ryan Mersch	Prepare for second day hearing	660	0.80	528.00
10/24/22	Adam Chonich	Review and analyze changes to the court docket	790	1.40	1,106.00
10/24/22	Adam Chonich	Review and analyze staffing tracker and update roles as necessary	790	1.90	1,501.00
10/24/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
10/25/22	Adam Chonich	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.50	395.00
10/25/22	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.50	277.50
10/25/22	Skye Levy	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.50	197.50
10/25/22	Ryan Mersch	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.50	330.00
10/25/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	660	0.30	198.00
10/25/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/25/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/25/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/25/22	Conor Kinasz	Reviewing diligence request list and responses from interested parties	555	0.30	166.50
10/25/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
10/26/22	Adam Chonich	Prepare for and participate discussion with the Debtors regarding various case matters	790	1.60	1,264.00
10/26/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	790	0.50	395.00
10/26/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	555	0.50	277.50
10/26/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	660	0.50	330.00
10/26/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	790	0.20	158.00
10/26/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	555	0.20	111.00
10/26/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	660	0.20	132.00
10/26/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/26/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/26/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/26/22	Adam Chonich	Review and analyzed case staffing plan and next steps	790	1.40	1,106.00
10/26/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
10/27/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	790	0.90	711.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	555	0.90	499.50

10/27/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	660	0.90	594.00
10/27/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
10/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/27/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/27/22	Adam Chonich	Review and analyze changes to docket	790	1.40	1,106.00
10/27/22	Ryan Mersch	Review bid documents provided by potential buyers in advance of all hands Debtor discussion	660	1.20	792.00
10/27/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
10/28/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	790	0.70	553.00
10/28/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	555	0.70	388.50
10/28/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	660	0.70	462.00
10/28/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/28/22	Ryan Mersch	Various discussions with Paul Hastings (M. Jones) and follow up with Debtor (T. Dahl) regarding MVP logistics outstanding amounts and go-forward plan	660	1.40	924.00
10/29/22	Conor Kinasz	Reviewing bid summary	555	0.20	111.00
10/31/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	790	0.70	553.00
10/31/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	555	0.70	388.50
10/31/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	395	0.70	276.50
10/31/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	660	0.70	462.00
10/31/22	Adam Chonich	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	790	1.10	869.00
10/31/22	Conor Kinasz	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	555	1.10	610.50
10/31/22	Skye Levy	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	395	1.10	434.50
10/31/22	Ryan Mersch	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	660	1.10	726.00
10/31/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/31/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/31/22	Adam Chonich	Review and analyze case staffing report and adjust as necessary	790	1.20	948.00
10/31/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
Claims Administration & Objections					
9/26/22	Ryan Mersch	Development of vendor communications package for distribution to Debtor	\$ 660	0.70	\$ 462.00
9/27/22	Ryan Mersch	Box by box claims analysis to develop pro forma claims summary by entity	660	1.60	1,056.00
9/27/22	Skye Levy	Continued reviewing and updating model for AP matrix with allocations for respective sites and disputed values to send back to the Debtor for approval and questions	395	0.80	316.00
9/27/22	Conor Kinasz	Prepare for and participate in conversation re AP Outstanding and site allocations with the Debtor (T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy)	555	1.10	610.50
9/27/22	Skye Levy	Prepare for and participate in conversation re AP Outstanding and site allocations with the Debtor (T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy)	395	1.10	434.50

9/27/22	Skye Levy	Reviewing and updating model for AP matrix with allocations for respective sites and disputed values to send back to the Debtor for approval and questions	395	2.00	790.00
9/27/22	Conor Kinasz	Reviewing box-by-box claims analysis	555	1.40	777.00
9/27/22	Skye Levy	Tracking down equity holder matrix addresses and cap table and coordinating with the Debtor for accuracy and reporting needs	395	0.80	316.00
9/27/22	Skye Levy	Updating accounts payable matrix with pro forma assumptions and pre petition payments to calculate outstanding balance	395	0.60	237.00
9/27/22	Skye Levy	Updating creditor matrix address with additional information provided by the debtor for final version to be sent to Epiq	395	0.30	118.50
9/27/22	Skye Levy	Updating creditor matrix address with information provided by the debtor	395	0.30	118.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl, N. Crain) and Portage Point (C. Kinasz) regarding outstanding Foundry and Marathon loan balances plus accrued interest	555	0.30	166.50
9/28/22	Skye Levy	Updating AP Matrix with information provided by the Debtor	395	1.10	434.50
9/28/22	Skye Levy	Updating AP Matrix with information provided by the Debtor	395	0.70	276.50
9/28/22	Conor Kinasz	Updating box-by-box GUC sizing analysis	555	0.50	277.50
9/29/22	Skye Levy	Continuing updating AP Matrix with information received from the Debtor	395	0.30	118.50
9/29/22	Ryan Mersch	Entity by entity pro forma claims analysis summary for distribution to Paul Hastings (M. Jones, M. Michelli, J. Grogan)	660	1.40	924.00
9/29/22	Conor Kinasz	Reviewing box-by-box GUC claims analysis and sizing	555	1.50	832.50
9/29/22	Skye Levy	Updating AP Matrix / GUCs analysis with final details to send to Counsel	395	2.00	790.00
9/29/22	Skye Levy	Updating AP Matrix / GUC's based on edits from Counsel	395	0.30	118.50
9/29/22	Skye Levy	Updating AP Matrix with information received from the Debtor	395	2.00	790.00
9/29/22	Skye Levy	Working through GUC's with Portage Point team for final revisions	395	0.50	197.50
9/30/22	Conor Kinasz	Reviewing box-by-box GUC claims analysis	555	1.50	832.50
9/30/22	Skye Levy	Reviewing information and communicating with the Debtor on Mercuria liquidation analysis for GUCs claim analysis	395	0.50	197.50
9/30/22	Ryan Mersch	Update and comment on general unsecured claims analysis for distribution	660	1.40	924.00
9/30/22	Skye Levy	Updating claims analysis with requests from Counsel	395	2.00	790.00
10/3/22	Skye Levy	Prepare for and participate in call with Paul Hastings (D. Ginsberg) on what is included in GUC analysis	395	0.10	39.50
10/3/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding GUC claims pool sizing questions and responses for Counsel	555	0.20	111.00
10/3/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding GUC claims pool sizing questions and responses for Counsel	395	0.20	79.00
10/3/22	Conor Kinasz	Reconciling claims pool sizing	555	1.60	888.00
10/3/22	Ryan Mersch	Review and revise general unsecured claim pro forma summary	660	0.80	528.00
10/3/22	Skye Levy	Reviewing communication with Counsel on claim invoicing and updating accordingly	395	2.00	790.00
10/3/22	Skye Levy	Reviewing Generate and NextEra PG contracts for GUCs analysis	395	0.50	197.50
10/3/22	Skye Levy	Updating claims analysis for final comments from Counsel with information received from the Debtor	395	1.70	671.50
10/17/22	Adam Chonich	Review and edit contract schedules for rejection	790	1.60	1,264.00
10/18/22	Adam Chonich	Prepare for and participate in various discussions with vendors regarding update in process	790	1.90	1,501.00
10/18/22	Adam Chonich	Prepared for and participated in discussions with various customers regarding process status	790	1.80	1,422.00
10/18/22	Adam Chonich	Review and analyze cash flow forecast updates	790	1.60	1,264.00
10/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Jones) and Portage Point (C. Kinasz) regarding claim treatment for warehousing vendor and go-forward usage	555	0.10	55.50
10/19/22	Conor Kinasz	Requesting additional information on treatment of warehousing vendor claim and go-forward usage	555	0.70	388.50
10/21/22	Adam Chonich	Review and analyze correspondence regarding contract rejection	790	1.60	1,264.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	790	1.20	948.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	555	0.20	111.00
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	660	0.20	132.00
10/27/22	Ryan Mersch	Claims summary detail in advance of 341 hearing	660	0.60	396.00
10/30/22	Ryan Mersch	Review and amend vary claim objections and questions	660	1.10	726.00
Corporate Governance & Board Matters					
10/4/22	Ryan Mersch	Prepare for and participate in Board update discussion with Board (P. Lee, D. Perrill, E. Scher, J. Lima, S. Tillman), Paul Hastings (Sayan, J. Grogan), Jefferies (J. Finger, C. Yonan, R. Hamilton) and Portage Point (A. Chonich, R. Mersch) regarding case update	\$ 660	1.00	\$ 660.00
10/4/22	Adam Chonich	Prepare for and participate in Board update discussion with Board (P. Lee, D. Perrill, E. Scher, J. Lima, S. Tillman), Paul Hastings (Sayan, J. Grogan), Jefferies (J. Finger, C. Yonan, R. Hamilton) and Portage Point (A. Chonich, R. Mersch) regarding case update	790	1.00	790.00
10/7/22	Adam Chonich	Board update discussion with Paul Hastings (S. Bhattacharyya), Jefferies (R. Hamilton, C. Yonan, J. Finger), Portage Point (A. Chonich, R. Mersch) and Debtor (B. Coulby, D. Harvey)	790	0.50	395.00
10/7/22	Ryan Mersch	Board update discussion with Paul Hastings (S. Bhattacharyya), Jefferies (R. Hamilton, C. Yonan, J. Finger), Portage Point (A. Chonich, R. Mersch) and Debtor (B. Coulby, D. Harvey)	660	0.50	330.00
10/14/22	Ryan Mersch	Continued development of Board materials in advance of meeting preparing for potential wind down	660	1.90	1,254.00
10/14/22	Conor Kinasz	Developing presentation for Board meeting	555	2.00	1,110.00
10/14/22	Conor Kinasz	Developing presentation for Board meeting	555	1.80	999.00
10/14/22	Ryan Mersch	Development of Board materials for independent committee meeting and broader board meeting	660	1.80	1,188.00
10/14/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	790	0.50	395.00
10/14/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	555	0.50	277.50
10/14/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	660	0.50	330.00
10/14/22	Adam Chonich	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	790	0.80	632.00
10/14/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	555	0.80	444.00

10/14/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	660	0.70	462.00
10/16/22	Adam Chonich	Review and edit board document for presentation	790	1.20	948.00
10/16/22	Conor Kinasz	Updating exhibits for Board presentation	555	0.50	277.50
10/21/22	Ryan Mersch	Summarize and draft update detail for Board and Management team	660	0.60	396.00
10/26/22	Adam Chonich	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	790	0.40	316.00
10/26/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	555	0.40	222.00
10/26/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	660	0.40	264.00
Employee Benefits & Pensions					
9/29/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding potential employee savings	\$ 555	0.10	\$ 55.50
10/21/22	Ryan Mersch	Discussion with Debtor (B. Coulby and J. Stokes) and subsequent discussion with Paul Hastings (M. Michelli) regarding paid time off and other employee assumptions	660	1.00	660.00
10/21/22	Ryan Mersch	Further refinement and opine on upcoming reduction in force detail	660	1.40	924.00
Employment & Fee Applications					
9/26/22	Adam Chonich	Review and edit PPP retention application	\$ 790	1.40	\$ 1,106.00
9/26/22	Ryan Mersch	Review and revise Portage Point retention application	660	0.50	330.00
9/30/22	Ryan Mersch	Redline and distribute the Portage Point retention application	660	0.80	528.00
10/3/22	Ryan Mersch	Finalize and distribute the Portage Point retention application and Mersch declaration	660	1.00	660.00
Financing & Cash Collateral					
9/23/22	Adam Chonich	Continue to review and analyze changes to DIP scenarios	\$ 790	1.50	\$ 1,185.00
9/23/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman) and Portage Point (R. Mersch, C. Kinasz) regarding DIP budget review for CIM	555	0.20	111.00
9/23/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman) and Portage Point (R. Mersch, C. Kinasz) regarding DIP budget review for CIM	660	0.20	132.00
9/23/22	Conor Kinasz	Prepare for and participate in calls with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding sign-off for DIP budget	555	0.30	166.50
9/23/22	Adam Chonich	Review and analyze changes to DIP scenarios	790	2.00	1,580.00
9/23/22	Conor Kinasz	Reviewing DIP budget for marketing materials	555	1.40	777.00
9/23/22	Conor Kinasz	Scheduling DIP budget review call	555	0.20	111.00
9/23/22	Conor Kinasz	Updating cash flow scenario including accrued professional fees	555	1.20	666.00
9/23/22	Conor Kinasz	Updating the DIP budget for revised cash flow timing assumptions	555	1.90	1,054.50
9/23/22	Ryan Mersch	Various revisions to the cash flow forecast based on additional operating adjustments, reduction in force and expense accrual details	660	1.80	1,188.00
9/24/22	Conor Kinasz	Incorporating variance and actuals into cash flow model	555	1.10	610.50
9/24/22	Adam Chonich	Review and analyze communication materials	790	0.80	632.00
9/24/22	Conor Kinasz	Reviewing DIP sizing materials	555	0.70	388.50
9/25/22	Conor Kinasz	Answering questions regarding customer cash deposits	555	0.80	444.00
9/25/22	Conor Kinasz	Building variance in cash flow model	555	0.70	388.50
9/25/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	790	0.80	632.00
9/25/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	555	0.80	444.00
9/25/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	660	0.80	528.00
9/25/22	Adam Chonich	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	790	0.20	158.00
9/25/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	555	0.20	111.00
9/25/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	660	0.20	132.00
9/25/22	Adam Chonich	Review and analyze capex needs for bootstrap	790	0.60	474.00
9/25/22	Adam Chonich	Review and analyze various updated DIP cash flow scenarios	790	1.20	948.00
9/25/22	Conor Kinasz	Scheduling professionals call to discuss DIP budget	555	0.20	111.00
9/25/22	Conor Kinasz	Updating DIP budget to reflect incremental capex requirement	555	0.90	499.50
9/25/22	Ryan Mersch	Various correspondence with Debtor (T. Dahl), Portage Point (C. Kinasz) and Jefferies (R. Hamilton) regarding cash forecast assumptions with model changes / updates	660	1.40	924.00
9/26/22	Conor Kinasz	Correspondences with counsel regarding capital expenditures in DIP budget	555	0.30	166.50
9/26/22	Conor Kinasz	Developing variance analysis	555	1.30	721.50
9/26/22	Conor Kinasz	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.50	277.50
9/26/22	Skye Levy	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.50	197.50
9/26/22	Ryan Mersch	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.50	330.00
9/26/22	Ryan Mersch	Review and revise cash flow forecast based on Paul Hastings and Jefferies comments / additions	660	1.70	1,122.00
9/26/22	Conor Kinasz	Revising DIP budget for vendor payment estimates	555	0.50	277.50
9/27/22	Conor Kinasz	Breaking out DIP availability in DIP budget exhibit and updating expected draw timing	555	0.90	499.50
9/27/22	Ryan Mersch	Continued refinement / update of postpetition cash flow forecast under various scenarios	660	1.90	1,254.00
9/27/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding DIP draw timing	555	0.20	111.00

9/27/22	Conor Kinasz	Prepare for and participate in conversation with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap capital expenditure funding schedule and term sheet Internal discussions re: same	555	0.90	499.50
9/27/22	Ryan Mersch	Prepare for and participate in conversation with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap capital expenditure funding schedule and term sheet Internal discussions re: same	660	0.90	594.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding capital expenditures and term sheets for Bootstrap site buildout	555	0.30	166.50
9/27/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding changes to the DIP forecast	555	0.30	166.50
9/27/22	Conor Kinasz	Updating DIP budget for mining receipts and disbursements	555	1.80	999.00
9/28/22	Ryan Mersch	Continued updates and iterations to the cash flow DIP forecast	660	1.60	1,056.00
9/28/22	Conor Kinasz	Opening bank accounts for utilities assurance deposit and TZRC JV	555	0.40	222.00
9/28/22	Conor Kinasz	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.20	111.00
9/28/22	Skye Levy	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.20	79.00
9/28/22	Ryan Mersch	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.20	132.00
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	555	0.90	499.50
9/28/22	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	395	0.90	355.50
9/28/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	660	0.90	594.00
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, T. Dahl, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap funding schedule and term sheet updates	555	0.70	388.50
9/28/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, T. Dahl, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap funding schedule and term sheet updates	660	0.70	462.00
9/28/22	Conor Kinasz	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.80	444.00
9/28/22	Skye Levy	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.80	316.00
9/28/22	Ryan Mersch	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.80	528.00
9/28/22	Ryan Mersch	Review and revise Mercuria term sheet detail for updated figures and detail	660	1.30	858.00
9/28/22	Conor Kinasz	Updating cash flow based on Bootstrap capex and current week's payments	555	1.70	943.50
9/28/22	Conor Kinasz	Updating term sheet and funding schedule for Bootstrap	555	2.00	1,110.00
9/29/22	Conor Kinasz	Developing DIP budget presentation for Board meeting	555	1.80	999.00
9/29/22	Ryan Mersch	Edits and refinements to the latest cash flow forecast	660	1.10	726.00
9/29/22	Ryan Mersch	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.20	132.00
9/29/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding DIP budget timeline	555	0.10	55.50
9/29/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of Bootstrap funding scenario and capex requirements	555	0.20	111.00
9/29/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of Bootstrap funding scenario and capex requirements	660	0.20	132.00
9/29/22	Conor Kinasz	Revising DIP forecast for DIP marketing materials	555	0.40	222.00
9/29/22	Conor Kinasz	Updating cash flow model with first day motion tracker	555	0.60	333.00
9/29/22	Conor Kinasz	Updating DIP budget for Bootstrap capital expenditures	555	1.60	888.00
9/29/22	Conor Kinasz	Updating DIP budget timing and other operating assumptions	555	2.00	1,110.00
9/30/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding Bootstrap capex cash flows	555	0.10	55.50
9/30/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl, N. Crain) and Portage Point (C. Kinasz) regarding Bootstrap capex impact on the Debtors cash flows	555	0.20	111.00
9/30/22	Ryan Mersch	Review and refine latest cash flow forecast developing DIP ask to Jefferies	660	1.60	1,056.00
9/30/22	Conor Kinasz	Updating cash flow for new vendor in the budget	555	0.80	444.00
9/30/22	Conor Kinasz	Updating DIP budget with Bootstrap capital expenditure schedule	555	0.80	444.00
10/1/22	Conor Kinasz	Sending support for final DIP request	555	0.90	499.50
10/2/22	Ryan Mersch	Detailed review and edits of the CIM for marketing distributions to potential sale parties	660	1.80	1,188.00
10/2/22	Conor Kinasz	Reviewing prior week cash disbursements and receipts	555	1.00	555.00
10/3/22	Conor Kinasz	Developing and reviewing first day motion tracker for the cash flow	555	1.20	666.00
10/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding cash actuals for the prior weeks	555	0.80	444.00
10/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding reconciliation of cash actuals for week ending September 16	555	0.50	277.50
10/3/22	Ryan Mersch	Review and revise various cash flow forecast assumptions and other detail	660	1.50	990.00
10/3/22	Conor Kinasz	Updating cash actuals in cash flow model	555	2.00	1,110.00
10/3/22	Conor Kinasz	Updating cash flow to include restricted cash receipts	555	2.00	1,110.00
10/3/22	Conor Kinasz	Updating cash flow to include restricted cash receipts	555	0.30	166.50
10/4/22	Ryan Mersch	Cash flow / DIP forecast updates / revisions for potential operating scenarios and other expense detail	660	1.10	726.00
10/4/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (C. Kinasz) regarding CIM and DIP RFP review for comments	555	0.80	444.00
10/4/22	Conor Kinasz	Updating cash flow with revised PTO, headcount assumptions and post-petition accruals	555	0.70	388.50
10/5/22	Conor Kinasz	Updating cash flow model with PTO and other cost accruals	555	0.60	333.00
10/6/22	Conor Kinasz	Updating cash flow with cost accruals	555	0.20	111.00
10/7/22	Conor Kinasz	Checking with the Debtors on DIP bank account proof and utility assurance account funding	555	1.60	888.00
10/7/22	Ryan Mersch	Review and refine cash flow forecast in advance of Tuesday hearing	660	1.60	1,056.00

10/7/22	Conor Kinasz	Reviewing weekly check run	555	0.80	444.00
10/8/22	Conor Kinasz	Gathering information to respond to questions from Counsel regarding opening of DIP bank accounts	555	0.40	222.00
10/9/22	Conor Kinasz	Scheduling cash actuals call with the Debtors	555	0.20	111.00
10/9/22	Conor Kinasz	Updating cash flow model with actuals	555	1.30	721.50
10/9/22	Conor Kinasz	Updating the cash flow model with employee accruals	555	0.50	277.50
10/10/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding updating cash flow with cash actuals	555	0.70	388.50
10/10/22	Conor Kinasz	Requesting and obtaining proof of DIP account labeling from the Debtors	555	0.80	444.00
10/10/22	Adam Chonich	Review and edit cash flow forecast	790	1.80	1,422.00
10/10/22	Ryan Mersch	Review and revise cash flow forecast for preparation of bidding procedures hearing	660	1.90	1,254.00
10/10/22	Conor Kinasz	Summarizing cash needs and forecasted uses over next 13 weeks	555	1.50	832.50
10/10/22	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	0.50	277.50
10/10/22	Conor Kinasz	Updating cash flow with cash actuals for prior weeks	555	1.90	1,054.50
10/10/22	Conor Kinasz	Updating the cash flow model with employee accruals	555	2.00	1,110.00
10/11/22	Conor Kinasz	Developing cash collateral budget overview presentation	555	0.30	166.50
10/11/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	790	0.50	395.00
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	555	0.50	277.50
10/11/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	660	0.50	330.00
10/11/22	Conor Kinasz	Requesting and obtaining proof of DIP account labeling from the Debtors	555	0.60	333.00
10/11/22	Adam Chonich	Review and analyze cash flow variance and investigate as needed	790	1.80	1,422.00
10/11/22	Adam Chonich	Review and analyze cure schedule analysis and provide comments thereto.	790	1.40	1,106.00
10/11/22	Ryan Mersch	Review and revise cash flow forecast projections under various scenarios	660	1.30	858.00
10/12/22	Ryan Mersch	Compile and develop various DIP diligence materials for distribution to Jefferies (R. Hamilton)	660	1.60	1,056.00
10/12/22	Conor Kinasz	Developing cash collateral budget overview presentation	555	2.00	1,110.00
10/12/22	Ryan Mersch	Edits and updates to the cash flow forecast presentation prior to distribution	660	1.80	1,188.00
10/12/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding DIP bank account notation	555	0.10	55.50
10/12/22	Conor Kinasz	Prepare for and participate in weekly call with the Debtors (B. Coulby, B. Hakk, M. Bader, M. Rice, C. Luoma, R. Rennich) and Portage Point (C. Kinasz) regarding finance team meeting and cash council	555	1.00	555.00
10/12/22	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	790	0.90	711.00
10/12/22	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	555	0.90	499.50
10/12/22	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	660	0.90	594.00
10/12/22	Conor Kinasz	Updating cash flow forecast with new headcount assumptions	555	0.50	277.50
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk) and Portage Point (C. Kinasz, S. Levy) on cash outflows and vendor payments	555	0.80	444.00
10/13/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk) and Portage Point (C. Kinasz, S. Levy) on cash outflows and vendor payments	395	0.80	316.00
10/13/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	790	1.00	790.00
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	555	1.00	555.00
10/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	660	1.00	660.00
10/13/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC Internal follow-up re: same	790	1.40	1,106.00
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC Internal follow-up re: same	555	1.40	777.00
10/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC Internal follow-up re: same	660	1.40	924.00
10/13/22	Conor Kinasz	Providing revised budget to the Debtors to review spend allocation	555	0.70	388.50
10/13/22	Conor Kinasz	Responding to Debtor questions regarding current cash balance	555	0.30	166.50
10/13/22	Ryan Mersch	Review and revise cash flow forecast to account for administrative insolvency accruals	660	1.90	1,254.00
10/13/22	Conor Kinasz	Sketching out analysis regarding current administrative bank account balance	555	1.20	666.00
10/13/22	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	1.20	666.00
10/13/22	Conor Kinasz	Updating cash flow for UCC and general tracking based on conversation with the Debtors	555	1.70	943.50
10/13/22	Conor Kinasz	Updating cash flow forecast for revised budgets	555	1.40	777.00
10/14/22	Skye Levy	Communicating with the Debtor on cash inflows and outflows to get to current cash balance as of EOD	395	2.00	790.00
10/14/22	Skye Levy	Creating liquidity walk of the Debtor's current cash balance as of EOD 10/13	395	1.40	553.00
10/14/22	Conor Kinasz	Reviewing current week payments for cash walk	555	0.90	499.50
10/14/22	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	0.80	444.00
10/14/22	Conor Kinasz	Updating cash flow for revised travel budgets	555	0.50	277.50
10/14/22	Conor Kinasz	Updating professional fees in cash forecast	555	0.70	388.50
10/14/22	Ryan Mersch	Various cash flow review and updates based on revised estimates and other drivers	660	0.90	594.00
10/15/22	Conor Kinasz	Reviewing DIP term sheet and Counsel comments	555	0.60	333.00
10/16/22	Conor Kinasz	Updating cash flow for full runway of Generate sites	555	2.00	1,110.00
10/16/22	Conor Kinasz	Updating cash flow for full runway of Generate sites	555	2.00	1,110.00
10/17/22	Conor Kinasz	Developing post-petition AP balance with the Debtors	555	0.30	166.50
10/17/22	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated Generate site-level cash flows Internal working session re: same	790	1.30	1,027.00

10/17/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated Generate site-level cash flows Internal working session re: same	555	1.20	666.00
10/17/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated Generate site-level cash flows Internal working session re: same	660	1.20	792.00
10/17/22	Adam Chonich	Review and analyze cash needs for Generate sites through sale hearing dates	790	1.60	1,264.00
10/17/22	Skye Levy	Reviewing communication with the Debtor and updating master cash sensitivity analysis	395	0.30	118.50
10/17/22	Conor Kinasz	Updating Generate site-level cash flow forecasts	555	1.00	555.00
10/18/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash flow forecast and scenarios	790	0.50	395.00
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash flow forecast and scenarios	555	0.50	277.50
10/18/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash flow forecast and scenarios	660	0.50	330.00
10/18/22	Conor Kinasz	Reviewing post-petition AP balance	555	0.60	333.00
10/18/22	Ryan Mersch	Revise cash flow forecast to align with go-forward headcount plan	660	1.30	858.00
10/18/22	Conor Kinasz	Updating cash actuals from previous week	555	1.90	1,054.50
10/18/22	Conor Kinasz	Updating Generate site cash need analysis	555	0.30	166.50
10/19/22	Conor Kinasz	Developing and reviewing preference payment schedule	555	0.20	111.00
10/19/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	790	0.70	553.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	555	0.70	388.50
10/19/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	660	0.70	462.00
10/19/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from UCC advisor call and cash flow analyses	790	0.20	158.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from UCC advisor call and cash flow analyses	555	0.20	111.00
10/19/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from UCC advisor call and cash flow analyses	660	0.20	132.00
10/19/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	790	0.10	79.00
10/19/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	555	0.10	55.50
10/19/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	660	0.10	66.00
10/19/22	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	790	0.30	237.00
10/19/22	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	555	0.30	166.50
10/19/22	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	660	0.30	198.00
10/19/22	Ryan Mersch	Review and revise cash flow forecast for updated headcount assuming no Wolf Hollow and Kearney	660	1.60	1,056.00
10/19/22	Conor Kinasz	Updating cash flow for cash actuals	555	0.40	222.00
10/20/22	Conor Kinasz	Developing cash actuals variance for UCC	555	2.00	1,110.00
10/20/22	Conor Kinasz	Developing cash actuals variance for UCC	555	0.80	444.00
10/20/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	0.50	395.00
10/20/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	0.50	277.50
10/20/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	0.50	330.00
10/20/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, M. Bader, M. Rice, C. Luoma, N. Crain, R. Rennich) and Portage Point (C. Kinasz) regarding cash counsel and current week payment schedule	555	0.80	444.00
10/20/22	Conor Kinasz	Prepare for and participate in multiple discussions with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding cash flow variance for prior week	555	0.20	111.00
10/20/22	Adam Chonich	Review and analyze Marathon proposal	790	0.30	237.00
10/20/22	Adam Chonich	Review and analyze marketing summary for case	790	0.30	237.00
10/20/22	Adam Chonich	Review and analyze PMA proposal and underlying model	790	1.70	1,343.00
10/20/22	Adam Chonich	Review and analyze variances to the budget and identified timing issues	790	1.60	1,264.00
10/20/22	Adam Chonich	Review and analyzed cash needs for generate site	790	1.40	1,106.00
10/20/22	Ryan Mersch	Review and revise cash flow forecast for updated accounts payable, revised headcount and other operational changes	660	1.70	1,122.00
10/20/22	Conor Kinasz	Updating cash flow forecast	555	1.90	1,054.50
10/21/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	790	0.60	474.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	555	0.60	333.00
10/21/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount Internal follow-up re: same	660	0.60	396.00
10/21/22	Adam Chonich	Review and analyze updated PMA document and underlying model	790	1.40	1,106.00
10/21/22	Ryan Mersch	Review and revision of the updated scenario based cash flow forecast for distribution to Debtor	660	1.30	858.00
10/21/22	Conor Kinasz	Reviewing UCC fee proposal for cash flow	555	0.40	222.00
10/21/22	Conor Kinasz	Revising cash flow for multiple scenarios for UCC	555	2.00	1,110.00
10/21/22	Conor Kinasz	Revising cash flow for multiple scenarios for UCC	555	1.40	777.00
10/21/22	Conor Kinasz	Setting up quarterly trustee fee payments	555	0.80	444.00
10/22/22	Conor Kinasz	Breaking down professional fee payments for secured lender	555	0.40	222.00
10/22/22	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	2.00	1,110.00
10/22/22	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	2.00	1,110.00
10/22/22	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	0.30	166.50
10/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow changes for UCC distribution	555	0.20	111.00

10/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow changes for UCC distribution	660	0.20	132.00
10/22/22	Ryan Mersch	Review and refine latest cash flow forecast models for future distribution to Miller Buckfire	660	1.50	990.00
10/23/22	Ryan Mersch	Review and revise cash flow forecast for updated scenarios for distribution to Miller Buckfire	660	0.90	594.00
10/23/22	Conor Kinasz	Updating cash flow and sharing with the UCC	555	1.00	555.00
10/24/22	Conor Kinasz	Developing cash flow forecast scenario for revised site operations	555	1.20	666.00
10/24/22	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	790	1.00	790.00
10/24/22	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	555	1.00	555.00
10/24/22	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	660	1.00	660.00
10/24/22	Ryan Mersch	Update and revise cash flow forecast for transition services agreement and other expense accruals	660	1.30	858.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	660	0.30	198.00
10/25/22	Conor Kinasz	Reconciling outstanding balance owed for transformers purchased and delivered	555	1.10	610.50
10/25/22	Ryan Mersch	Review and revise variance reporting detail on cash flow fixed forecast	660	1.10	726.00
10/25/22	Conor Kinasz	Revising cash flow forecast for professional fee actuals	555	0.40	222.00
10/25/22	Ryan Mersch	Update cash flow forecast for revised accounts payable roll forward	660	1.30	858.00
10/26/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	790	0.60	474.00
10/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	555	0.60	333.00
10/26/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	660	0.60	396.00
10/26/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	790	0.30	237.00
10/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	555	0.30	166.50
10/26/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	660	0.30	198.00
10/26/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
10/26/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding previous week cash flow variance	555	0.40	222.00
10/26/22	Ryan Mersch	Review and revise cash flow forecast under various sale process bids and other time operating scenarios	660	1.40	924.00
10/26/22	Conor Kinasz	Updating cash flow variance report	555	0.90	499.50
10/26/22	Conor Kinasz	Updating cash flow with prior week actuals	555	1.70	943.50
10/27/22	Conor Kinasz	Coordinating a meeting on cash flow variance with the Debtors	555	0.10	55.50
10/27/22	Adam Chonich	Review and analyze cash flow forecast and variance report	790	1.90	1,501.00
10/27/22	Ryan Mersch	Review and revise cash flow forecast for revise accrued expenses and pro forma sale process proceeds	660	1.60	1,056.00
10/27/22	Conor Kinasz	Reviewing post-petition AP accrued for cash flow variances	555	0.80	444.00
10/28/22	Ryan Mersch	Begin development of sources and uses at close based on initial bid summary	660	1.80	1,188.00
10/28/22	Ryan Mersch	Correspondence with Debtor (B. Coulby, T. Dahl) related to vendor payments	660	0.80	528.00
10/28/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.80	444.00
10/28/22	Adam Chonich	Review and analyze cash flow forecast and corresponding variance report	790	1.90	1,501.00
10/28/22	Conor Kinasz	Updating cash flow forecast with bid scenarios	555	0.90	499.50
10/28/22	Conor Kinasz	Updating prior week cash flow variance	555	0.70	388.50
10/29/22	Ryan Mersch	Review amended bid summary in connection with cash flow forecast	660	0.90	594.00
10/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding next steps for sharing cash flow with secured lender	555	0.10	55.50
10/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding next steps for sharing cash flow with secured lender	660	0.10	66.00
10/30/22	Conor Kinasz	Sharing latest cash flow with bullets to secured lender	555	0.70	388.50
10/31/22	Ryan Mersch	Revise cash flow forecast for amended accrued expenses calculation and outline sources and uses at close analysis	660	1.90	1,254.00
Meetings & Communication with Creditors					
10/3/22	Adam Chonich	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	\$ 790	0.80	\$ 632.00
10/3/22	Conor Kinasz	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	555	0.80	444.00
10/3/22	Ryan Mersch	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	660	0.80	528.00
10/10/22	Conor Kinasz	Reviewing responses to diligence for creditors	555	1.80	999.00
10/12/22	Adam Chonich	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	790	0.30	237.00

10/12/22	Conor Kinasz	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	555	0.30	166.50
10/12/22	Skye Levy	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	395	0.30	118.50
10/12/22	Ryan Mersch	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	660	0.30	198.00
10/12/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	555	1.00	555.00
10/12/22	Skye Levy	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	395	1.00	395.00
10/12/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	660	1.00	660.00
10/12/22	Conor Kinasz	Reviewing cash forecast materials prior to call with UCC advisors	555	0.50	277.50
10/12/22	Conor Kinasz	Scheduling intro call with UCC advisors	555	0.30	166.50
10/13/22	Ryan Mersch	Discussion with Huron (T. Richards) regarding Generate sites	660	0.70	462.00
10/14/22	Conor Kinasz	Developing cash flow for UCC distribution	555	2.00	1,110.00
10/14/22	Conor Kinasz	Developing cash flow for UCC distribution	555	0.40	222.00
10/14/22	Ryan Mersch	Review and development of materials to provide to Miller Buckfire (Y. Song)	660	1.40	924.00
10/14/22	Ryan Mersch	Various discussions with L. Marcero (Huron) related to Generate progress	660	0.70	462.00
10/15/22	Adam Chonich	Prepare for and participate in call with Generate advisors regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton), Portage Point (A. Chonich, R. Mersch), Kirkland (C. Markus), Houlihan (A. Dunayer), Huron (L. Marcero)	790	1.00	790.00
10/15/22	Ryan Mersch	Prepare for and participate in call with Generate advisors regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton), Portage Point (A. Chonich, R. Mersch), Kirkland (C. Markus), Houlihan (A. Dunayer), Huron (L. Marcero)	660	1.00	660.00
10/15/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahkian, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	790	0.90	711.00
10/15/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahkian, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	555	0.90	499.50
10/15/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahkian, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	660	0.90	594.00
10/17/22	Conor Kinasz	Responding to inquiries from the UCC regarding cash flow actuals and other reporting requirements	555	0.10	55.50
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	790	0.90	711.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	555	0.90	499.50
10/18/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	395	0.90	355.50
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	660	0.90	594.00
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	790	1.60	1,264.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	555	1.60	888.00
10/18/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	395	1.60	632.00
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	660	1.60	1,056.00
10/18/22	Ryan Mersch	Various diligence correspondence and follow ups regarding go-forward plan	660	0.90	594.00
10/19/22	Adam Chonich	Additional operational follow up diligence discussion with Foundry (Diligence team), Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch, A. Chonich) regarding sale process	790	1.20	948.00
10/19/22	Ryan Mersch	Additional operational follow up diligence discussion with Foundry (Diligence team), Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch, A. Chonich) regarding sale process	660	1.20	792.00
10/19/22	Adam Chonich	Development and distribution of diligence materials for Foundry discussions in preparation with Portage Point (A. Chonich, R. Mersch)	790	1.40	1,106.00
10/19/22	Ryan Mersch	Development and distribution of diligence materials for Foundry discussions in preparation with Portage Point (A. Chonich, R. Mersch)	660	1.40	924.00
10/19/22	Adam Chonich	Initial discussion with Foundry (Diligence team) regarding operational diligence including Paul Hastings (Sayan), Jefferies (R. Hamilton) and Portage Point (R. Mersch, A. Chonich)	790	2.00	1,580.00
10/19/22	Ryan Mersch	Initial discussion with Foundry (Diligence team) regarding operational diligence including Paul Hastings (Sayan), Jefferies (R. Hamilton) and Portage Point (R. Mersch, A. Chonich)	660	2.00	1,320.00
10/19/22	Adam Chonich	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	790	1.10	869.00

10/19/22	Conor Kinasz	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	555	1.10	610.50
10/19/22	Ryan Mersch	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	660	1.10	726.00
10/20/22	Ryan Mersch	Begin development of Miller Buckfire diligence list and other detail	660	1.10	726.00
10/20/22	Adam Chonich	Corresponded with UCC advisors regarding cash needs and Generate sites	790	1.60	1,264.00
10/20/22	Adam Chonich	Discussion with Miller Buckfire (J. Damico, Y. Soon) and Portage Point (A. Chonich, R. Mersch) regarding diligence list and cash flow forecast assumptions	790	0.60	474.00
10/20/22	Ryan Mersch	Discussion with Miller Buckfire (J. Damico, Y. Soon) and Portage Point (A. Chonich, R. Mersch) regarding diligence list and cash flow forecast assumptions	660	0.60	396.00
10/20/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	790	1.60	1,264.00
10/20/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	555	1.50	832.50
10/20/22	Skye Levy	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	395	1.60	632.00
10/20/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	660	1.60	1,056.00
10/21/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (C. Kinasz) regarding cash flow variance analysis	555	0.10	55.50
10/21/22	Adam Chonich	Review and address diligence request items from Generate advisors	790	1.90	1,501.00
10/21/22	Ryan Mersch	Various discussions and analysis to provide to Huron (T. Richards, L. Marcero)	660	1.20	792.00
10/22/22	Adam Chonich	Corresponded with Generate advisors regarding break even analysis	790	1.40	1,106.00
10/22/22	Ryan Mersch	Multiple discussions with T. Richards (Huron) related to APA detail and assumptions with follow up information and correspondence	660	1.90	1,254.00
10/22/22	Adam Chonich	Review and analyze PMA model changes	790	0.40	316.00
10/23/22	Adam Chonich	Corresponded with counsel regarding bidding procedures order	790	1.20	948.00
10/24/22	Adam Chonich	Corresponded with Generate advisors regarding break even analysis	790	0.60	474.00
10/24/22	Ryan Mersch	Develop materials for Miller Buckfire related to diligence	660	0.70	462.00
10/24/22	Conor Kinasz	Gathering information for UCC requests on cash flow, headcount, legal documents, and financing arrangements	555	1.90	1,054.50
10/24/22	Adam Chonich	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	790	0.60	474.00
10/24/22	Conor Kinasz	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	555	0.60	333.00
10/24/22	Ryan Mersch	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	660	0.60	396.00
10/24/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	790	0.60	474.00
10/24/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	555	0.60	333.00
10/24/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	660	0.60	396.00
10/24/22	Conor Kinasz	Scheduling call to discuss cash flow scenarios	555	0.10	55.50
10/25/22	Conor Kinasz	Developing headcount analysis as support for cash flow forecast per a request by the UCC	555	1.40	777.00
10/25/22	Ryan Mersch	Discussions with Huron (T. Richards) regarding TSA stipulation with subsequent diligence gathering and distribution	660	1.30	858.00
10/25/22	Conor Kinasz	Following up with the Debtors on requested legal and claims information for the UCC	555	0.90	499.50
10/26/22	Ryan Mersch	Claims summarization for Miller Buckfire	660	0.80	528.00
10/26/22	Conor Kinasz	Gathering and sharing requested legal and claims information for the UCC	555	2.00	1,110.00
10/26/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	790	0.10	79.00
10/26/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	555	0.10	55.50
10/26/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	660	0.10	66.00
10/26/22	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	790	1.40	1,106.00
10/26/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	555	1.40	777.00
10/26/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	660	1.40	924.00
10/26/22	Ryan Mersch	Summarize, gather and email correspondence related to Miller Buckfire diligence questions	660	1.70	1,122.00
10/26/22	Ryan Mersch	Various discussions with Huron (T. Richards) regarding diligence and other workstreams	660	0.60	396.00
10/26/22	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) regarding diligence and other questions	660	0.40	264.00
10/27/22	Conor Kinasz	Gathering and sharing requested legal and claims information for the UCC	555	1.80	999.00
10/27/22	Ryan Mersch	Various correspondence and diligence follow up with Miller Buckfire (Y. Song) regarding Generate diligence questions	660	1.30	858.00

10/28/22	Ryan Mersch	Diligence preparation and correspondence with Miller Buckfire (Y. Song)	660	1.10	726.00
10/28/22	Adam Chonich	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	790	0.80	632.00
10/28/22	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	555	0.80	444.00
10/28/22	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	660	0.70	462.00
10/28/22	Conor Kinasz	Responding to questions from UCC on debt tranches	555	0.70	388.50
10/30/22	Ryan Mersch	Discussion with Huron (T. Richards) regarding diligence with additional follow up	660	0.70	462.00
10/30/22	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) regarding diligence questions with subsequent follow up	660	0.70	462.00
10/31/22	Adam Chonich	Continue review and analysis of materials for 341 meeting	790	1.80	1,422.00
10/31/22	Adam Chonich	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	790	1.20	948.00
10/31/22	Conor Kinasz	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	555	1.20	666.00
10/31/22	Skye Levy	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	395	1.20	474.00
10/31/22	Ryan Mersch	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	660	1.20	792.00
10/31/22	Conor Kinasz	Providing access to shared folders for the UCC advisors	555	0.10	55.50
10/31/22	Adam Chonich	Review and analysis of materials for 341 meeting	790	1.90	1,501.00
10/31/22	Ryan Mersch	Various diligence follow up and summarization for Huron (T. Richards) and Miller Buckfire (Y. Song)	660	1.70	1,122.00

Non-Working Travel

9/26/22	Skye Levy	Task: Travel Time / Notes: Home - LGA - MSP - the Debtor's Office [6:30am ET - 10:50am CT] // less 50% time worked	\$ 395	2.00	\$ 790.00
9/26/22	Skye Levy	Task: Travel Time / Notes: Home - LGA - MSP - the Debtor's Office [6:30am ET - 10:50am CT] // less 50% time worked	395	2.00	790.00
9/26/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.90	1,054.50
9/27/22	Ryan Mersch	ORD to MSP less billable time at 50%	660	1.50	990.00
9/29/22	Ryan Mersch	MSP To ORD less billable time at 50%	660	1.50	990.00
9/29/22	Skye Levy	The Debtor's office - MSP - LGA - Home [5:30pm CT - 12:00am ET] // less 50% time worked	395	2.00	790.00
9/29/22	Skye Levy	The Debtor's office - MSP - LGA - Home [5:30pm CT - 12:00am ET] less 50% time worked	395	1.50	592.50
9/29/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
9/29/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.20	111.00
10/4/22	Ryan Mersch	ORD to MSP to Office less billable time at 50%	660	1.50	990.00
10/4/22	Skye Levy	Travel from home - LGA - MSP - the Debtor's office // less 50% working time	395	2.00	790.00
10/4/22	Skye Levy	Travel from home - LGA - MSP - the Debtor's office // less 50% working time	395	2.00	790.00
10/4/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	2.00	1,110.00
10/4/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	0.10	55.50
10/6/22	Skye Levy	Debtor's Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	2.00	790.00
10/6/22	Skye Levy	Debtor's Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	0.30	118.50
10/6/22	Skye Levy	Debtor's Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	2.00	790.00
10/6/22	Ryan Mersch	MSP to ORD less billable time at 50%	660	1.20	792.00
10/6/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
10/6/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.50	277.50
10/17/22	Ryan Mersch	Home to MSP to Debtor office less billable time at 50%	660	1.50	990.00
10/17/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.60	888.00
10/20/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.10	55.50
10/20/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
10/24/22	Ryan Mersch	Home to MSP Office less billable time at 50%	660	1.50	990.00
10/24/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	2.00	1,110.00
10/24/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	0.30	166.50
10/27/22	Ryan Mersch	MSP to ORD to Home less billable amount at 50%	660	1.20	792.00
10/27/22	Adam Chonich	MSP to ORD with transit to airports	790	2.00	1,580.00
10/27/22	Adam Chonich	MSP to ORD with transit to airports	790	0.50	395.00
10/27/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.70	943.50

Plan & Disclosure Statement

9/26/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	\$ 555	0.70	\$ 388.50
9/26/22	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	395	0.70	276.50
9/26/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	660	0.70	462.00
9/30/22	Ryan Mersch	Update / refine existing business plan model for post-emergence projections	660	1.60	1,056.00
10/3/22	Ryan Mersch	Review and revise financial projects and business operating model for marketing process and disclosure statement	660	1.40	924.00
10/4/22	Adam Chonich	Review and analyze plan model	790	1.90	1,501.00
10/4/22	Ryan Mersch	Updates, edits and discussions related to the financial operating model for sale process and financial projections	660	1.80	1,188.00
10/6/22	Adam Chonich	Continue review and analysis of business plan model for various changes	790	1.40	1,106.00
10/6/22	Adam Chonich	Continue review and analysis of PMA model iterations	790	1.70	1,343.00
10/6/22	Ryan Mersch	Continued review, development and refinement of post emergence financial projections and operating plan	660	1.80	1,188.00
10/6/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs	790	1.00	790.00
10/6/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs	555	1.00	555.00
10/6/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs	660	1.00	660.00
10/6/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs Follow-up re: same	790	0.90	711.00
10/6/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs Follow-up re: same	555	0.90	499.50
10/6/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs Follow-up re: same	660	0.90	594.00
10/6/22	Adam Chonich	Review and analyze business plan model for various updates	790	1.70	1,343.00
10/6/22	Adam Chonich	Review and analyze PMA model	790	1.80	1,422.00
10/7/22	Adam Chonich	Continue to review and analyze business plan model	790	1.70	1,343.00
10/7/22	Adam Chonich	Review and analyze business plan model	790	2.00	1,580.00
10/11/22	Ryan Mersch	Review and discuss plan documents and feasibility detail	660	1.40	924.00
10/13/22	Ryan Mersch	Review and discuss various path / plan alternatives for go forward strategy	660	1.60	1,056.00
10/17/22	Adam Chonich	Review and analyzed cure schedules	790	0.90	711.00
10/17/22	Ryan Mersch	Review and develop post-emergence business plan including headcount and other detail	660	1.60	1,056.00
10/17/22	Adam Chonich	Review and respond to questions regarding cure schedule	790	1.10	869.00
10/19/22	Adam Chonich	Review and analyzed updated PMA model and provided comments thereto	790	1.90	1,501.00
10/26/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan	790	0.20	158.00
10/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan	555	0.20	111.00
10/26/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan	660	0.20	132.00
10/28/22	Ryan Mersch	Various correspondence and follow up analysis with Paul Hastings (J. Grogan), Debtor (M. Rice) regarding the Debtor's Member claims detail	660	1.90	1,254.00
10/31/22	Ryan Mersch	Begin outline and development of liquidation analysis	660	1.80	1,188.00
10/31/22	Conor Kinasz	Developing sources and uses for case confirmation	555	0.90	499.50
10/31/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding developing cash sources and uses for case confirmation	555	0.70	388.50
10/31/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding developing cash sources and uses for case confirmation	660	0.70	462.00
Relief From Stay & Adequate Protection					
9/23/22	Conor Kinasz	Collecting and packaging first day motions for the Debtors resource	\$ 555	0.80	\$ 444.00
9/23/22	Chad Bacon	Continued updates to creditor matrix specifically within customers	420	1.30	546.00
9/23/22	Chad Bacon	Continued updates to creditor matrix specifically within employees	420	1.40	588.00
9/23/22	Chad Bacon	Continued updates to creditor matrix specifically within equity holders	420	1.80	756.00
9/23/22	Conor Kinasz	Corresponding with counsel regarding first day motion approval and executions	555	0.20	111.00
9/23/22	Ryan Mersch	Discussions with Finance team regarding standard operating procedures and communications detail entering into the chapter 11 process	660	1.30	858.00
9/23/22	Chad Bacon	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	420	1.10	462.00
9/23/22	Adam Chonich	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	790	1.10	869.00
9/23/22	Conor Kinasz	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	555	1.10	610.50
9/23/22	Ryan Mersch	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	660	1.10	726.00

9/23/22	Matthew Ray	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	945	0.50	472.50
9/23/22	Chad Bacon	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	420	1.60	672.00
9/23/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	790	1.60	1,264.00
9/23/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	555	1.60	888.00
9/23/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	660	1.60	1,056.00
9/23/22	Ryan Mersch	Prepare for and participate in operations discussions with the Debtor regarding communication (D. Movius, J. Jackson, M. Bader, Other Operations team)	660	0.80	528.00
9/23/22	Conor Kinasz	Reviewing bidding procedures drafts	555	0.60	333.00
9/24/22	Conor Kinasz	Responding to questions regarding creditor matrix	555	0.40	222.00
9/24/22	Conor Kinasz	Reviewing bidding procedures markup	555	0.30	166.50
9/24/22	Conor Kinasz	Reviewing retention application	555	0.30	166.50
9/25/22	Conor Kinasz	Gathering addresses for creditor matrix and lenders	555	0.90	499.50
9/25/22	Conor Kinasz	Providing Counsel with additional retention application detail	555	1.00	555.00
9/25/22	Ryan Mersch	Review and summarize first day relief for cap amounts on motions with operational next steps	660	1.80	1,188.00
9/25/22	Conor Kinasz	Reviewing bidding procedures comments and updates	555	0.40	222.00
9/26/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz) regarding missing addresses for the creditor matrix	555	0.30	166.50
9/26/22	Conor Kinasz	Preparing retention application	555	0.10	55.50
9/26/22	Adam Chonich	Review and analyze headcount contemplation file	790	1.40	1,106.00
9/26/22	Ryan Mersch	review first day motions in connection with caps by vendor	660	0.90	594.00
9/26/22	Skye Levy	Reviewing the Debtor's First Day Motions to track down relief requested amounts received	395	1.60	632.00
9/26/22	Conor Kinasz	Revising top 30 unsecured creditor list	555	0.70	388.50
9/26/22	Conor Kinasz	Summarizing estimated average monthly spend for OCP retention application	555	1.10	610.50
9/27/22	Conor Kinasz	Compiling addresses for the creditor matrix to be filed	555	0.40	222.00
9/27/22	Ryan Mersch	Continued development of Debtor communication plan and discrete vendor outreach next steps	660	1.70	1,122.00
9/27/22	Ryan Mersch	Development of cap tracker and communication to Debtor regarding amounts	660	1.00	660.00
9/27/22	Conor Kinasz	Revising retention application for restructuring professionals and OCPs	555	0.90	499.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glogowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.30	166.50
9/28/22	Ryan Mersch	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glogowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.30	198.00
9/28/22	Skye Levy	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glogowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.30	118.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding pre-petition insurance premiums for renewal	555	0.10	55.50
9/28/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (B. Coulby, J. Stokes) and Portage Point (C. Kinasz) regarding OCP retention sign-off	555	0.30	166.50
9/28/22	Ryan Mersch	Relief From Stay & Adequate Protection - Call with RSM and post discussions with Paul Hastings (M. Jones) and Portage Point (R. Mersch) related to ordinary course professional retention	660	1.20	792.00
9/28/22	Conor Kinasz	Reviewing insurance premiums for policy renewal	555	0.50	277.50
9/28/22	Conor Kinasz	Reviewing OCP services provided for discussion with Counsel	555	1.20	666.00
9/28/22	Ryan Mersch	Various vendor outreach and strategic consideration on next steps	660	1.80	1,188.00
9/29/22	Ryan Mersch	Multiple vendor communications with Debtor and Portage Point (R. Mersch)	660	1.80	1,188.00
9/29/22	Ryan Mersch	Outline of cap payments based on vendor type and motion	660	1.10	726.00
9/29/22	Conor Kinasz	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.80	444.00
9/29/22	Skye Levy	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.80	316.00
9/29/22	Ryan Mersch	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.80	528.00
9/29/22	Conor Kinasz	Reviewing Portage Point retention application	555	0.20	111.00
9/30/22	Conor Kinasz	Updating interested parties list for retention application	555	0.90	499.50
9/30/22	Conor Kinasz	Updating Portage Point retention application	555	0.40	222.00
9/30/22	Ryan Mersch	Various correspondence related to vendor continuation issues	660	1.90	1,254.00
10/1/22	Conor Kinasz	Updating Portage Point retention application	555	0.60	333.00
10/3/22	Skye Levy	Continuing reviewing relief for each first day motion and creating an interim cap tracker	395	0.90	355.50
10/3/22	Skye Levy	Prepare for and participate in call with the Debtor (S. Barron) on COBRA benefits and relief	395	0.30	118.50
10/3/22	Skye Levy	Recording relief for each first day motion and creating an interim cap tracker	395	2.00	790.00
10/3/22	Skye Levy	Reviewing COBRA policy at Counsel's request	395	0.50	197.50
10/3/22	Skye Levy	Reviewing draft DIP and CIM materials provided by Jefferies and the Debtor's comments	395	0.60	237.00
10/3/22	Conor Kinasz	Reviewing interested parties list for retention application	555	0.30	166.50
10/3/22	Ryan Mersch	Various vendor outreach and discussions with Debtor related to vendor continuation	660	1.80	1,188.00
10/4/22	Skye Levy	Continuing to review and pull caps for tracking and incorporating this into cash flow model	395	2.00	790.00
10/4/22	Skye Levy	Reviewing DIP materials provided by Jefferies	395	0.80	316.00
10/4/22	Ryan Mersch	Various vendor communications and correspondence related to continued vendor service under automatic stay	660	1.40	924.00
10/5/22	Ryan Mersch	Various correspondence with vendors and Debtor related to vendor continuation under the automatic stay	660	1.20	792.00
10/7/22	Ryan Mersch	Correspondence with Debtor related to vendor communications and automatic stay	660	1.40	924.00

10/8/22	Ryan Mersch	Various vendor communications email drafting for distribution to Debtor (M. Bader, T. Dahl, Cheri)	660	1.10	726.00
10/10/22	Ryan Mersch	Review of Nexterra motion and associated Mersch declaration	660	1.80	1,188.00
10/10/22	Ryan Mersch	Various vendor outreach related to continuation of service under automatic stay	660	1.70	1,122.00
10/11/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (B. Coulby) re vendor issues	790	0.40	316.00
10/11/22	Adam Chonich	Prepare for and participate in discussions with various vendors re case status and continuation of support	790	1.90	1,501.00
10/11/22	Skye Levy	Reviewing marketing materials sent over by Jefferies on DIP process	395	0.20	79.00
10/11/22	Ryan Mersch	Various vendor reach outs and other discussions regarding automatic stay provision	660	0.90	594.00
10/12/22	Ryan Mersch	Various draft vendor correspondence and discussions with Debtor regarding communications and strategy	660	1.30	858.00
10/13/22	Adam Chonich	Prepare for and participate in various discussions with vendors re process	790	1.80	1,422.00
10/13/22	Ryan Mersch	Various vendor outreach related to automatic stay	660	0.90	594.00
10/14/22	Adam Chonich	Prepare for and participate in various discussions with customers regarding process	790	1.70	1,343.00
10/17/22	Conor Kinasz	Reviewing Portage Point retention application	555	0.30	166.50
10/17/22	Ryan Mersch	Various vendor outreach related to chapter 11 plan and correspondence	660	0.70	462.00
10/20/22	Conor Kinasz	Reviewing Ordinary Course Professionals retention application	555	0.80	444.00
10/20/22	Ryan Mersch	Various trustee follow ups regarding ordinary course professionals detail	660	0.80	528.00
10/21/22	Conor Kinasz	Reviewing ordinary course professionals motion and looking up payment schedule	555	0.30	166.50
10/26/22	Conor Kinasz	Reaching out to the Debtors to request the contact information for ordinary course professionals	555	0.20	111.00
10/27/22	Conor Kinasz	Correspondences with Counsel and the Debtors regarding disputed customer miners	555	0.20	111.00
10/27/22	Conor Kinasz	Gathering contact information for ordinary course professionals	555	0.10	55.50
10/27/22	Ryan Mersch	Various discussions with Paul Hastings (M. Jones) and follow up with Debtor (T. Dahl) regarding MVP logistics outstanding amounts and go-forward plan	660	1.40	924.00
Reporting					
9/23/22	Ryan Mersch	Develop and distribution reporting requirements to Finance team and set up for schedules and statements	\$ 660	1.70	\$ 1,122.00
9/23/22	Conor Kinasz	Packaging standard SOFA & SOAL materials for kick-off	555	1.30	721.50
9/24/22	Conor Kinasz	Reviewing and editing SOFA & SOAL workplans as received from claims agent	555	1.40	777.00
9/26/22	Skye Levy	Continuing to review and prepare for SOFA & SOAL applications	395	1.90	750.50
9/26/22	Conor Kinasz	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.20	111.00
9/26/22	Skye Levy	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.20	79.00
9/26/22	Ryan Mersch	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.20	132.00
9/26/22	Conor Kinasz	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	1.00	555.00
9/26/22	Skye Levy	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	1.00	395.00
9/26/22	Ryan Mersch	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	1.00	660.00
9/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) regarding setting up the SOFAs and SOALs	555	0.40	222.00
9/26/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) regarding setting up the SOFAs and SOALs	395	0.40	158.00
9/26/22	Ryan Mersch	Review and revise various SOFA / SOAL (Schedules and statements) detail received by Debtor	660	1.60	1,056.00
9/26/22	Skye Levy	Reviewing and preparing for SOFA & SOAL applications	395	1.40	553.00
9/26/22	Skye Levy	Reviewing and updating the Debtor's Creditor Matrix for accurate addresses and contact information	395	1.90	750.50
9/26/22	Conor Kinasz	Scheduling calls with the Debtors and Epiq on SOFA and SOAL review	555	0.40	222.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion on contracts with Portage Point (C. Kinasz, S. Levy) and the Debtor (S. Divakaruni)	555	0.20	111.00
9/27/22	Skye Levy	Prepare for and participate in discussion on contracts with Portage Point (C. Kinasz, S. Levy) and the Debtor (S. Divakaruni)	395	0.20	79.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	555	0.80	444.00
9/27/22	Skye Levy	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	395	0.80	316.00
9/27/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	660	0.80	528.00
9/27/22	Skye Levy	Reviewing initial operating report requirements from Counsel and preparing outreach streams	395	1.80	711.00
9/27/22	Ryan Mersch	SOFA / SOAL review / update for various inputs provided from Debtor	660	1.20	792.00
9/27/22	Skye Levy	Updating Asana with workstream tracker for SOFA & SOAL plan	395	0.30	118.50
9/27/22	Skye Levy	Updating SOFA & SOAL model accordingly post meeting with the Debtor for workstream outflows	395	0.40	158.00
9/28/22	Conor Kinasz	Answering questions on the SOFA & SOAL from the Debtors and internally	555	0.60	333.00
9/28/22	Skye Levy	Creating timeline for the Debtor with key milestones and workstreams	395	1.70	671.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.20	111.00
9/28/22	Skye Levy	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.20	79.00
9/28/22	Ryan Mersch	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.20	132.00
9/28/22	Skye Levy	Preparing and reviewing list of equity holders with names and addresses to send over to Counsel	395	0.20	79.00
9/28/22	Skye Levy	Reviewing communication with the Debtor on SOFA questions and updating master accordingly	395	0.80	316.00
9/28/22	Skye Levy	Reviewing communication with the Debtor on SOFA questions and updating master accordingly	395	1.60	632.00
9/28/22	Conor Kinasz	Reviewing directions and requirements for filing initial operating report	555	0.40	222.00
9/28/22	Skye Levy	Reviewing information received from the Debtor on SOFA Part 6 and 7 and inputting it into tracker for Epiq	395	1.10	434.50

9/28/22	Conor Kinasz	Reviewing IOR requirements and workstream plan with Portage Point (C. Kinasz, S. Levy)	555	0.30	166.50
9/28/22	Skye Levy	Reviewing IOR requirements and workstream plan with Portage Point (C. Kinasz, S. Levy)	395	0.30	118.50
9/28/22	Skye Levy	Reviewing SOFA & SOAL information provided by the Debtor and updating Master	395	0.50	197.50
9/28/22	Ryan Mersch	SOFA and SOAL discussions and various Debtor questions	660	1.40	924.00
9/29/22	Skye Levy	Communicating with and reviewing information from the Debtor on SOFA reporting	395	2.00	790.00
9/29/22	Skye Levy	Continuing to work through SOFA & SOAL	395	2.00	790.00
9/29/22	Skye Levy	Creating and updating global notes template for SOFA and SOAL	395	2.00	790.00
9/29/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding contract gathering for SOAL G	555	0.10	55.50
9/29/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl, M. Bader) and Portage Point (C. Kinasz) regarding IOR requirements for bank accounts and insurance	555	0.70	388.50
9/29/22	Conor Kinasz	Reviewing and responding to questions on the SOFA and SOAL	555	0.40	222.00
9/29/22	Conor Kinasz	Reviewing contracts for SOAL G	555	0.20	111.00
9/29/22	Skye Levy	Reviewing SOFA information provided by the Debtor and updating master tracker	395	1.50	592.50
9/29/22	Ryan Mersch	SOFA and SOAL follow ups, organization and discussion with various employees of Debtor (B. Hakk, M. Rice, M. Bader)	660	1.30	858.00
9/30/22	Conor Kinasz	Outlining next steps for SOFA and SOAL and reviewing information shared by the Debtors	555	0.50	277.50
9/30/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding information required for SOAL G and review	555	0.10	55.50
9/30/22	Conor Kinasz	Providing estimate for contract review for SOAL G	555	0.30	166.50
9/30/22	Skye Levy	Reviewing updates from the Debtor on SOFA parts and updating master file	395	2.00	790.00
9/30/22	Skye Levy	Reviewing updates from the Debtor on SOFA parts and updating master file	395	2.00	790.00
10/3/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding initial operating report requirements	555	0.20	111.00
10/3/22	Ryan Mersch	Review, revise and discuss schedules and statements and initial operating report detail	660	1.60	1,056.00
10/3/22	Conor Kinasz	Reviewing IOR guidelines for discussion with the Debtors	555	0.10	55.50
10/3/22	Skye Levy	Updating master SOFA with information provided by the Debtor	395	1.90	750.50
10/4/22	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/4/22	Skye Levy	Editing contact information template for Epiq to use	395	0.70	276.50
10/4/22	Conor Kinasz	Prepare for and participate in meeting with the Debtor (M. Bader, A. Piff), Epiq (N. Kosinski, T. Conklin, T. Persaud, N. Rodriguez) and Portage Point (C. Kinasz, S. Levy) on contracts review and information extraction	555	0.50	277.50
10/4/22	Skye Levy	Prepare for and participate in meeting with the Debtor (M. Bader, A. Piff), Epiq (N. Kosinski, T. Conklin, T. Persaud, N. Rodriguez) and Portage Point (C. Kinasz, S. Levy) on contracts review and information extraction	395	0.50	197.50
10/4/22	Skye Levy	Reviewing work done by the Debtor and updating SOFA master accordingly	395	1.60	632.00
10/4/22	Conor Kinasz	Updating and reviewing customer contract review template	555	0.30	166.50
10/4/22	Skye Levy	Updating equity holders list with equity classes for Counsel	395	1.60	632.00
10/5/22	Skye Levy	Continuing discussions with the Debtor (J. Lews) on SOAL Part D Requirements	395	0.30	118.50
10/5/22	Skye Levy	Continuing to work through SOAL and SOFA questions with the Debtor (J. Dews)	395	1.60	632.00
10/5/22	Skye Levy	Prepare for and participate in conversation with the Debtor (D. Movius, J. Dews) on SOAL part D	395	0.40	158.00
10/5/22	Skye Levy	Reviewing SOFA updates provided by the Debtor and consolidating onto the master	395	1.70	671.50
10/5/22	Ryan Mersch	Various SOFA / SOAL discussions and other review	660	0.80	528.00
10/5/22	Skye Levy	Working with the Debtor (S. Divakaruni, J. Dews) through IOR and SOFA questions	395	1.10	434.50
10/5/22	Skye Levy	Working with the Debtor on SOAL Part D to find secured claims	395	0.60	237.00
10/6/22	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/6/22	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/6/22	Skye Levy	Prepare for an participate in discussion with the Debtor (S. Divakaruni) on IOR requirements and workstream	395	0.50	197.50
10/6/22	Ryan Mersch	Review initial operating report and SOFA / SOAL detail	660	1.20	792.00
10/6/22	Skye Levy	Reviewing IOR information provided by the Debtor and answering questions live	395	1.00	395.00
10/6/22	Skye Levy	Reviewing SOFA / SOAL information provided by the Debtor	395	1.60	632.00
10/6/22	Skye Levy	Working live time with the Debtor (T. Dahl) on SOFA Part E	395	0.40	158.00
10/6/22	Skye Levy	Working live with the Debtor (J. Lews, R. Rennich) on SOFA and SOAL questions	395	1.80	711.00
10/6/22	Skye Levy	Working live with the Debtor (M. Rice, J. Dews, R. Rennich) on SOFA and SOAL questions	395	1.50	592.50
10/7/22	Skye Levy	Continuing to review iDeals information upload on SOFA / SOAL and addressing what workstreams still need to be completed with the Debtor	395	1.10	434.50
10/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Rice) and Portage Point (C. Kinasz) regarding fixed asset schedule reporting for SOAL	555	0.20	111.00
10/7/22	Skye Levy	Reviewing iDeals information upload on SOFA / SOAL and addressing what workstreams still need to be completed with the Debtor	395	2.00	790.00
10/7/22	Skye Levy	Reviewing IOR information provided by the Debtor (S. Divakaruni) and commenting on missing information	395	1.90	750.50
10/7/22	Skye Levy	Updating master SOFA and SOAL with Debtor's work	395	1.90	750.50
10/7/22	Skye Levy	Working through questions live with the Debtor (J. Dews) on SOAL Part D workstream	395	0.80	316.00
10/10/22	Skye Levy	Continuing to review incoming SOFA information from the debtor and update on the master	395	1.80	711.00
10/10/22	Conor Kinasz	Developing 90-day cash forecast for the IOR	555	0.70	388.50
10/10/22	Skye Levy	Prepare for and participate in a call with the Debtor (M. Bader) on SOFA workstream	395	0.20	79.00
10/10/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (T. Dahl) re cash flow forecast	790	1.90	1,501.00
10/10/22	Skye Levy	Prepare for IOR call with the debtor tomorrow on workstream and missing items	395	0.80	316.00
10/10/22	Skye Levy	Prepare for SOFA call with the debtor tomorrow on workstream and missing items	395	0.60	237.00
10/10/22	Conor Kinasz	Reaching out to Counsel regarding IOR reporting standards	555	1.00	555.00
10/10/22	Adam Chonich	Review and analyze draft SOFA	790	1.60	1,264.00
10/10/22	Adam Chonich	Review and analyze IOR requirements and provide guidance to team	790	1.60	1,264.00
10/10/22	Skye Levy	Reviewing information uploaded to iDeals over weekend and importing into master SOFA	395	1.10	434.50
10/10/22	Skye Levy	Reviewing IOR requirements and inbound questions from the Debtor	395	0.40	158.00
10/10/22	Conor Kinasz	Reviewing sample customer contract deep-dive output	555	0.70	388.50
10/10/22	Ryan Mersch	Schedules and statements update with Epiq (T. Conklin), Debtor (M. Rice, M. Bader, Cheri) and general review	660	1.30	858.00
10/11/22	Skye Levy	Communicating with the Debtor (M. Rice) and Epiq (T. Conklin) on SOFA 26c	395	0.60	237.00
10/11/22	Skye Levy	Continued in depth review of IOR and putting together final questions / consolidated info together for internal review	395	0.30	118.50
10/11/22	Skye Levy	Formatting and updating SOFA / SOAL model workstream in preparation for call with the Debtor	395	0.70	276.50
10/11/22	Skye Levy	In depth review of IOR and putting together final questions / consolidated info together for internal review	395	2.00	790.00
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, T. Dahl, B. Hakk, N. Crain, S. Divakaruni, M. Rice, C. Luoma, G. Seek, A. Piff, J. Gomez) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL updates and workstream	555	0.50	277.50

10/11/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, T. Dahl, B. Hakk, N. Crain, S. Divakaruni, M. Rice, C. Luoma, G. Seek, A. Piff, J. Gomez) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL updates and workstream	395	0.50	197.50
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Rice) and Portage Point (C. Kinasz) regarding schedules for SOAL 76	555	0.10	55.50
10/11/22	Conor Kinasz	Reaching out to Counsel regarding various IOR and MOR requirements	555	1.10	610.50
10/11/22	Skye Levy	Reconciling information post internal call with the Debtor and compiling provided information into the master model	395	1.40	553.00
10/11/22	Adam Chonich	Review and analyze IOR and delegate to team	790	1.20	948.00
10/11/22	Ryan Mersch	Review and edit schedules and statements data collected by Debtor (M. Rice, B. Hakk, M. Bader, Sunil)	660	1.40	924.00
10/11/22	Ryan Mersch	Review and revise initial operating report	660	1.70	1,122.00
10/11/22	Conor Kinasz	Reviewing completed IOR, SOFA and SOAL schedules and exhibits	555	2.00	1,110.00
10/11/22	Conor Kinasz	Reviewing completed IOR, SOFA and SOAL schedules and exhibits	555	0.80	444.00
10/11/22	Conor Kinasz	Updating cash flow forecast for IOR	555	0.50	277.50
10/11/22	Skye Levy	Updating global notes with information we have received from the Debtor	395	1.90	750.50
10/11/22	Skye Levy	Updating the Debtor's shared file with master progress on SOFA collection	395	0.20	79.00
10/12/22	Skye Levy	Continuing to work through IOR updates as material is received from the Debtor	395	2.00	790.00
10/12/22	Skye Levy	Continuing to work through IOR updates as material is received from the Debtor	395	0.60	237.00
10/12/22	Skye Levy	Prepare for and participate in call with Paul Hastings (A. Glogowski) on IOR requirements	395	0.10	39.50
10/12/22	Adam Chonich	Review and analyze draft SOFA schedules	790	1.80	1,422.00
10/12/22	Conor Kinasz	Reviewing and responding to inquiries regarding the IOR	555	1.70	943.50
10/12/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.90	499.50
10/12/22	Skye Levy	Updating IOR with information provided by Paul Hastings and the Debtor	395	0.60	237.00
10/12/22	Skye Levy	Updating SOFA master with material provided from the Debtor	395	0.50	197.50
10/12/22	Skye Levy	Working through IOR updates as material is received from the Debtor	395	2.00	790.00
10/13/22	Skye Levy	Continuing to review communication with the Debtor and updating IOR in preparation to provide to Counsel	395	1.30	513.50
10/13/22	Ryan Mersch	Review and edit of initial operating report	660	1.30	858.00
10/13/22	Skye Levy	Reviewing and updating master with SOFA information provided by the Debtor	395	0.90	355.50
10/13/22	Skye Levy	Reviewing communication with the Debtor and updating IOR in preparation to provide to Counsel	395	2.00	790.00
10/14/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding SOAL schedule E and F	555	0.30	166.50
10/14/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek) and Portage Point (S. Levy) on SOFA / SOAL updates	395	0.50	197.50
10/14/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.80	444.00
10/14/22	Skye Levy	Reviewing material uploaded by the Debtor for SOFA and SOAL and thinking through workstream to get finalized	395	1.50	592.50
10/14/22	Conor Kinasz	Reviewing progress on SOFA and SOAL	555	0.70	388.50
10/14/22	Skye Levy	Updating global notes for SOFA and SOAL with new information provided by the Debtor	395	1.80	711.00
10/14/22	Skye Levy	Updating SOFA / SOAL post meeting with the Debtor	395	0.90	355.50
10/15/22	Skye Levy	Reviewing communicating with the Debtor on SOAL updates and inputting into master	395	0.30	118.50
10/15/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.40	222.00
10/16/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.40	222.00
10/16/22	Conor Kinasz	Reviewing updates on SOFA and SOAL	555	0.30	166.50
10/17/22	Skye Levy	Editing global notes with comments provided by the Debtor	395	0.80	316.00
10/17/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek) and Portage Point (S. Levy) on SOFA / SOAL updates	395	0.50	197.50
10/17/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	555	0.30	166.50
10/17/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.30	118.50
10/17/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	1.50	832.50
10/17/22	Skye Levy	Reviewing SOAL updates from the Debtor and updating the master	395	1.10	434.50
10/17/22	Ryan Mersch	Sofa and soal updates and revisions for initial draft	660	1.30	858.00
10/17/22	Skye Levy	Updating SOFA / SOAL with input provided by the Debtor	395	1.20	474.00
10/18/22	Skye Levy	Finalizing global notes with comments provided by the Debtor	395	0.50	197.50
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	555	0.40	222.00
10/18/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.40	158.00
10/18/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (S. Levy) on final SOFA / SOAL updates	395	0.30	118.50
10/18/22	Conor Kinasz	Prepare for and participate in discussions with the Debtor (M. Bader, N. Crain) and Portage Point (C. Kinasz) regarding specific guarantees for SOAL E / F	555	0.40	222.00
10/18/22	Ryan Mersch	Review and revise schedules and statements / SOFA and SOAL for initial distributable draft	660	1.50	990.00
10/18/22	Skye Levy	Updating global notes for SOFA / SOAL with comments provided by the Debtor	395	1.20	474.00
10/18/22	Conor Kinasz	Updating global notes for SOFA and SOAL	555	0.40	222.00
10/18/22	Skye Levy	Updating SOFA and SOAL with information received from the Debtor	395	2.00	790.00
10/19/22	Skye Levy	Creating tax matrix required for filing	395	1.80	711.00
10/19/22	Conor Kinasz	Developing tax, insurance, and payroll schedules for monthly reporting criteria	555	0.40	222.00
10/19/22	Skye Levy	Editing and updating preference payments from SOFA schedule to provide to Counsel	395	0.60	237.00
10/19/22	Skye Levy	Finding missing information on SOFA / SOAL requested by Epiq	395	1.20	474.00
10/19/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Jones) and Portage Point (C. Kinasz) regarding employee wages matrix requirements	555	0.20	111.00
10/19/22	Conor Kinasz	Responding to SOFA / SOAL questions and updates	555	0.90	499.50
10/19/22	Adam Chonich	Review and analyze updated SOFA and SOAL	790	1.80	1,422.00
10/19/22	Ryan Mersch	Review and revise schedules and statements draft for distribution back to Debtor (B. Coulby)	660	1.70	1,122.00
10/19/22	Conor Kinasz	Reviewing IOR for filings	555	0.10	55.50
10/19/22	Skye Levy	Updating IOR with additional insiders and resending materials to Counsel and the Debtor	395	0.90	355.50
10/19/22	Skye Levy	Updating SOFA and SOAL with information provided by the Debtor	395	2.00	790.00
10/20/22	Skye Levy	Creating and beginning work on insurance matrix	395	1.00	395.00
10/20/22	Skye Levy	Editing SOFA / SOAL and global notes to provide to Counsel	395	0.80	316.00

10/20/22	Skye Levy	Providing and reviewing Counsel with SOFA / SOAL questions from the Debtor	395	0.40	158.00
10/20/22	Ryan Mersch	Review and revise initial operating report for distribution to Paul Hastings (M. Michelli)	660	1.00	660.00
10/20/22	Ryan Mersch	Review and revise schedules and statements for distribution to broader internal group	660	0.90	594.00
10/20/22	Skye Levy	Reviewing additional comments and updating IOR to provide final to the Debtor and Counsel	395	2.00	790.00
10/20/22	Skye Levy	Reviewing and editing contract cure schedule for Generate rejections to provide to the Debtor	395	1.00	395.00
10/20/22	Skye Levy	Reviewing comments from the Debtor on SOFA insider and updating master and Epiq accordingly	395	0.40	158.00
10/20/22	Skye Levy	Reviewing communication with the Debtor on IOR notes and updating IOR accordingly	395	0.90	355.50
10/20/22	Conor Kinasz	Reviewing, updating, and providing comments on IOR	555	1.20	666.00
10/20/22	Conor Kinasz	Reviewing, updating, and providing comments on SOFA and SOAL	555	0.90	499.50
10/20/22	Skye Levy	Updating SOFA / SOAL with information received from Counsel	395	1.00	395.00
10/21/22	Skye Levy	Continuing to work on SOFA / SOAL edits from Epiq and conversation with Counsel	395	0.80	316.00
10/21/22	Ryan Mersch	Initial operating report review and finalization	660	0.80	528.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy) on insurance matrix	555	0.30	166.50
10/21/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy) on insurance matrix	395	0.30	118.50
10/21/22	Conor Kinasz	Prepare for and participate in conversation with Counsel (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL questions	555	0.60	333.00
10/21/22	Skye Levy	Prepare for and participate in conversation with Counsel (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL questions	395	0.60	237.00
10/21/22	Ryan Mersch	Review and revise schedules and statements for distribution to Paul Hastings (M. Michelli)	660	1.50	990.00
10/21/22	Conor Kinasz	Reviewing IOR draft	555	0.50	277.50
10/21/22	Conor Kinasz	Reviewing pre-petition tax and insurance payment matrices	555	1.60	888.00
10/21/22	Skye Levy	Updating SOFA / SOAL with edits from Epiq	395	2.00	790.00
10/22/22	Conor Kinasz	Correspondences with the Debtors (B. Coulby) regarding IOR sign-off	555	0.10	55.50
10/23/22	Conor Kinasz	Reviewing SOFA / SOAL questions from claims agent	555	0.20	111.00
10/24/22	Ryan Mersch	Finalize and distribute initial operating report to Debtors (B. Coulby)	660	0.70	462.00
10/24/22	Skye Levy	Finalizing IOR to provide to Counsel with the Debtor's signature	395	0.20	79.00
10/24/22	Skye Levy	Prepare for and participate in a call with the Debtor (S. Divakaruni) on SOFA / SOAL open items workstream	395	0.20	79.00
10/24/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	555	0.40	222.00
10/24/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	395	0.40	158.00
10/24/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	660	0.40	264.00
10/24/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (M. Bader, M. Rice) and Portage Point (C. Kinasz) regarding SOFA, SOAL and reports of substantial and controlling interests by Rule 2015.3	555	0.20	111.00
10/24/22	Ryan Mersch	Review and revise schedules and statements for distribution	660	0.90	594.00
10/24/22	Conor Kinasz	Reviewing comments to the SOFA & SOAL global notes	555	0.60	333.00
10/24/22	Skye Levy	Reviewing draft SOFA / SOAL information provided by Epiq	395	2.00	790.00
10/24/22	Conor Kinasz	Reviewing reports of substantial and controlling interests by Rule 2015.3	555	0.80	444.00
10/24/22	Skye Levy	Reviewing SOFA / SOAL Comments from Epiq and updating accordingly	395	2.00	790.00
10/24/22	Skye Levy	Reviewing SOFA / SOAL Comments from Epiq and updating accordingly	395	0.60	237.00
10/24/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.30	166.50
10/24/22	Skye Levy	Updating global notes with comments from Counsel	395	1.40	553.00
10/24/22	Skye Levy	Updating SOFA / SOAL post conversation with Counsel & relaying information / updates to Epiq	395	1.00	395.00
10/25/22	Conor Kinasz	Developing 2015.3 report	555	0.60	333.00
10/25/22	Skye Levy	Editing global notes for 2015.3 based on examples provided by Counsel	395	2.00	790.00
10/25/22	Skye Levy	Editing global notes with adjustments from Counsel and the Debtor	395	1.10	434.50
10/25/22	Skye Levy	Editing SOFA / SOAL draft with adjustments made by Epiq and comments from Counsel	395	2.00	790.00
10/25/22	Conor Kinasz	Prepare for and participate in call with Counsel (M. Micheli, M. Jones), Epiq (N. Kosinski, T. Conklin), and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL and 2015.3 workstream and deliverables	555	0.70	388.50
10/25/22	Skye Levy	Prepare for and participate in call with Counsel (M. Micheli, M. Jones), Epiq (N. Kosinski, T. Conklin), and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL and 2015.3 workstream and deliverables	395	0.70	276.50
10/25/22	Adam Chonich	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	790	0.10	79.00
10/25/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	555	0.10	55.50
10/25/22	Ryan Mersch	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	660	0.10	66.00
10/25/22	Conor Kinasz	Prepare for and participate in call with Portage Point (C. Kinasz, S. Levy) on reporting workstream and deliverables	555	0.30	166.50
10/25/22	Skye Levy	Prepare for and participate in call with Portage Point (C. Kinasz, S. Levy) on reporting workstream and deliverables	395	0.30	118.50
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	660	0.30	198.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	660	0.30	198.00
10/25/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	790	0.90	711.00
10/25/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	555	0.90	499.50

10/25/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	660	0.90	594.00
10/25/22	Skye Levy	Putting together exhibits for 2015.3 filing based on information provided by the Debtor	395	2.00	790.00
10/25/22	Ryan Mersch	Review and revise schedules and statements for distributions to Debtor	660	1.40	924.00
10/25/22	Skye Levy	Reviewing comments from the Debtor on SOFA / SOAL drafts and incorporating updates and changes	395	0.70	276.50
10/25/22	Conor Kinasz	Reviewing global notes for 2015.3 reports	555	1.40	777.00
10/25/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.20	111.00
10/26/22	Skye Levy	Continuing to edit SOFA / SOAL with notes from Counsel	395	1.70	671.50
10/26/22	Skye Levy	Continuing to review SOFA data provided by Epiq	395	1.20	474.00
10/26/22	Skye Levy	Editing SOFA / SOAL with notes from Counsel	395	2.00	790.00
10/26/22	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (M. Jones, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL deliverable and questions	555	1.40	777.00
10/26/22	Skye Levy	Prepare for and participate in a call with Paul Hastings (M. Jones, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL deliverable and questions	395	1.40	553.00
10/26/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Rice), Paul Hastings (M. Micheli, M. Jones), and Portage Point (C. Kinasz, S. Levy) on SOAL deliverable and questions	555	1.90	1,054.50
10/26/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Rice), Paul Hastings (M. Micheli, M. Jones), and Portage Point (C. Kinasz, S. Levy) on SOAL deliverable and questions	395	1.90	750.50
10/26/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	790	0.50	395.00
10/26/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	555	0.50	277.50
10/26/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	395	0.50	197.50
10/26/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	660	0.50	330.00
10/26/22	Adam Chonich	Review and analyze draft SOFA/SOAL	790	1.90	1,501.00
10/26/22	Ryan Mersch	Review and revise schedules and statements (SOFA / SOAL) based on comments from Paul Hastings (M. Micheli)	660	1.90	1,254.00
10/26/22	Skye Levy	Reviewing and editing for comments from the Debtor on global notes for 2015.3 reporting	395	0.70	276.50
10/26/22	Skye Levy	Reviewing SOAL data provided by Epiq and updating master with changes and comments	395	1.60	632.00
10/26/22	Skye Levy	Reviewing SOFA / SOAL comments provided by the Debtor and updating master / communicating to Epiq accordingly	395	1.00	395.00
10/26/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.90	499.50
10/27/22	Conor Kinasz	Commenting on customer name redaction mechanics	555	0.30	166.50
10/27/22	Conor Kinasz	Developing, updating and reviewing the 2015.3 reports	555	1.80	999.00
10/27/22	Skye Levy	Edit and review 2015.3 reports	395	1.70	671.50
10/27/22	Skye Levy	Prepare for and participate in a call with the Debtor (B. Hakk) and Portage Point (S. Levy) on SOAL EF edits	395	0.20	79.00
10/27/22	Conor Kinasz	Prepare for and participate in a call with the Debtor (T. Dahl, B. Hakk, C. Luoma), Paul Hastings (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOAL review	555	0.70	388.50
10/27/22	Skye Levy	Prepare for and participate in a call with the Debtor (T. Dahl, B. Hakk, C. Luoma), Paul Hastings (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOAL review	395	0.70	276.50
10/27/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (S. Levy) on SOAL EF edits	395	1.90	750.50
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (C. Luoma) and Portage Point (C. Kinasz) regarding strategy for review of SOAL E and F	555	0.10	55.50
10/27/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	790	0.40	316.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	555	0.40	222.00
10/27/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	660	0.40	264.00
10/27/22	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL questions	395	0.60	237.00
10/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding updates to the SOAL exhibits	555	0.30	166.50
10/27/22	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding updates to the SOAL exhibits	395	0.30	118.50
10/27/22	Skye Levy	Preparing final SOAL and SOFA to give to Counsel	395	1.10	434.50
10/27/22	Ryan Mersch	Review schedules and statements in advance of 341 hearing	660	1.80	1,188.00
10/27/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	2.00	1,110.00
10/27/22	Skye Levy	Updating and editing 2015.3 global notes	395	0.60	237.00
10/27/22	Skye Levy	Updating global notes with edits from the Debtor and Counsel	395	1.60	632.00
10/27/22	Skye Levy	Updating SOAL with edits from the Debtor	395	2.00	790.00
10/27/22	Skye Levy	Updating SOFA / SOAL with edits from Counsel and the Debtor	395	2.00	790.00
10/28/22	Skye Levy	Continue to coordinate with the Debtor to update SOFA based on edits and revisions provided to us by the Debtor (B. Coulby)	395	2.00	790.00
10/28/22	Ryan Mersch	Continued development and updates to the schedules and statements prior to filing	660	2.00	1,320.00
10/28/22	Skye Levy	Coordinate with the Debtor (M. Rice, B. Hakk) on final revisions needed to be made to the SOAL	395	1.00	395.00
10/28/22	Conor Kinasz	Developing, updating and reviewing the 2015.3 reports	555	0.70	388.50
10/28/22	Skye Levy	Edit the SOFA / SOAL global notes with revisions from the Debtor and Counsel	395	1.80	711.00
10/28/22	Conor Kinasz	Finalizing SOFA and SOAL for filing	555	0.20	111.00
10/28/22	Conor Kinasz	Prepare for and participate in a call with Epiq (N. Kosinski), the Debtor (B. Coulby, B. Hakk, M. Rice) and Portage Point (C. Kinasz, S. Levy) on SOAL review	555	1.10	610.50
10/28/22	Skye Levy	Prepare for and participate in a call with Epiq (N. Kosinski), the Debtor (B. Coulby, B. Hakk, M. Rice) and Portage Point (C. Kinasz, S. Levy) on SOAL review	395	1.10	434.50
10/28/22	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL review	555	0.60	333.00
10/28/22	Skye Levy	Prepare for and participate in a call with Paul Hastings (M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL review	395	0.60	237.00
10/28/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding final questions for the SOFA and SOAL submission	555	0.30	166.50

10/28/22	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL reporting and questions	395	0.60	237.00
10/28/22	Conor Kinasz	Prepare for and participate in multiple calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding rejection of service contract that the Debtors do not plan moving forward and updates for the SOAL	555	0.20	111.00
10/28/22	Skye Levy	Provide back and forth edits / revisions on SOFA / SOAL with comments from Counsel	395	1.60	632.00
10/28/22	Skye Levy	Update SOAL and track down responses to questions from the Debtor (B. Coulby)	395	2.00	790.00
10/28/22	Conor Kinasz	Updating and reviewing SOFA and SOAL based on comments received	555	2.00	1,110.00
10/28/22	Conor Kinasz	Updating and reviewing SOFA and SOAL based on comments received	555	1.80	999.00
10/28/22	Skye Levy	Work through answering the Debtor's (B. Coulby) questions on the SOFA	395	2.00	790.00
10/28/22	Skye Levy	Working with Epiq to incorporate comments from Counsel on SOFA / SOAL final	395	1.50	592.50
10/29/22	Ryan Mersch	Review filed schedules and statements in advance of the 341 hearing	660	1.80	1,188.00
10/30/22	Conor Kinasz	Reviewing filed SOFA and SOAL for updates	555	0.20	111.00
10/31/22	Conor Kinasz	Amending the SOFA and SOAL for filing	555	1.10	610.50
10/31/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding changes to the cure schedules, SOFA and SOAL	555	0.30	166.50
10/31/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding a follow-up to the 341 Meeting and updates for SOFA and SOAL	555	0.20	111.00
10/31/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding a follow-up to the 341 Meeting and updates for SOFA and SOAL	660	0.20	132.00
10/31/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding listing follow-ups required from the 341 Meeting for updating the SOFA and SOAL	555	0.50	277.50
10/31/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding listing follow-ups required from the 341 Meeting for updating the SOFA and SOAL	660	0.50	330.00
10/31/22	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL updates and workstream timeline for amendments	395	0.30	118.50
10/31/22	Conor Kinasz	Providing clean-up comments on SOAL and SOFA	555	2.00	1,110.00
10/31/22	Ryan Mersch	Review and prepare for 341 meeting reviewing SOFA / SOAL and Global Notes	660	1.80	1,188.00
10/31/22	Skye Levy	Reviewing and updating SOAL D for RK Mission Critical container ownership	395	0.30	118.50
10/31/22	Conor Kinasz	Reviewing the global notes for the 2015.3 reporting	555	0.60	333.00
10/31/22	Skye Levy	Updating 2015.3 report with information provided by the Debtor	395	0.70	276.50
10/31/22	Skye Levy	Updating SOFA and SOAL post 341 hearing with requests from Counsel and committee	395	2.00	790.00
10/31/22	Ryan Mersch	Various additional requests for Debtor post 341 hearing	660	0.90	594.00
Tax					
10/13/22	Conor Kinasz	Responding to questions from the Debtors regarding payment of pre-petition taxes	\$ 555	0.20	\$ 111.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader, M. Rice) and Portage Point (C. Kinasz) regarding pre-petition tax payment schedule	555	0.10	55.50
10/21/22	Adam Chonich	Review and analyze tax model	790	1.30	1,027.00
Total				1,356.60	\$ 797,073.50

Detailed Time Entries for Period of November 1, 2022 to November 30, 2022

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
11/16/22	Conor Kinasz	Reviewing customer asset recovery letter	\$ 555	0.30	\$ 166.50
11/17/22	Ryan Mersch	Develop Foundry TSA analysis / schedule for distribution to debtors (B. Coulby, B. Hakk)	695	1.20	834.00
11/17/22	Conor Kinasz	Developing TSA breakeven analysis for Big Spring and South Dakota	555	1.00	555.00
11/17/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding TSA for operating partner	555	0.40	222.00
11/17/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding TSA for operating partner	695	0.40	278.00
11/30/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg) and Portage Point (R. Mersch, C. Kinasz) regarding asset reconciliation based on bids received	555	0.60	333.00
11/30/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg) and Portage Point (R. Mersch, C. Kinasz) regarding asset reconciliation based on bids received	695	0.60	417.00
Assumption & Rejection of Leases and Contracts					
11/1/22	Conor Kinasz	Reviewing updates to amended cure schedule	\$ 555	0.80	\$ 444.00
11/3/22	Skye Levy	Formatting and preparing list of customers at the Debtor's request	395	1.70	671.50
11/4/22	Skye Levy	Finding, compiling and providing the Debtor (T. Dahl) with requested contracts	395	1.40	553.00
11/7/22	Conor Kinasz	Reviewing contract counterparties and contract terms for various creditors	555	0.10	55.50
11/8/22	Ryan Mersch	Begin development of cure schedule as requested by Paul Hastings (M. Micheli)	660	1.10	726.00
11/8/22	Conor Kinasz	Corresponding with the Debtors regarding outstanding balances to be collected from vendors for customer warehousing costs	555	0.30	166.50
11/8/22	Conor Kinasz	Reviewing contracts that require cure notice	555	1.40	777.00
11/8/22	Skye Levy	Updating additional contract cure amounts provided by Epiq	395	2.00	790.00
11/10/22	Conor Kinasz	Developing supplemental cure schedules	555	0.10	55.50
11/11/22	Conor Kinasz	Developing supplemental cure schedules and checking addresses	555	1.80	999.00
11/11/22	Skye Levy	Fixing missing cure amounts and missing contracts with comments from Epiq and Counsel	395	1.90	750.50
11/11/22	Skye Levy	Review contract cure list from Foundry and input cure amounts for requested contracts	395	1.90	750.50
11/13/22	Conor Kinasz	Providing contract cure amounts for use in the APA and other agreements	555	0.70	388.50
11/13/22	Skye Levy	Working through contract cure amounts per Foundry request	395	0.90	355.50
11/14/22	Skye Levy	Editing and sending over expanded customer contract data from Epiq to the Debtor	395	1.10	434.50
11/14/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cure schedules and updating various legal documents	555	0.50	277.50
11/14/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cure schedules and updating various legal documents	660	0.50	330.00
11/14/22	Conor Kinasz	Providing contract cure amounts for use in the APA and other agreements	555	0.70	388.50
11/14/22	Skye Levy	Reviewing and editing cure amounts per Foundry request	395	1.90	750.50
11/15/22	Skye Levy	Confirming and sourcing cure amounts for Counsel	395	1.80	711.00
11/15/22	Conor Kinasz	Revising cure amounts in APA	555	0.90	499.50
11/16/22	Skye Levy	Finalizing supplemental cure amounts for Counsel	395	1.70	671.50
11/17/22	Skye Levy	Providing cure amounts and contracts to Counsel	395	0.60	237.00
11/17/22	Conor Kinasz	Responding to questions from Counsel on cure amounts	555	0.30	166.50
11/23/22	Conor Kinasz	Providing cure amounts to Counsel	555	0.10	55.50
11/28/22	Conor Kinasz	Developing cure cost list	555	0.40	222.00

Business Operations

11/1/22	Ryan Mersch	Outlined and overview of PSA terms and requirements of Debtor	\$	660	1.70	\$	1,122.00
11/1/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA		790	0.30		237.00
11/1/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA		555	0.30		166.50
11/1/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA		660	0.30		198.00
11/1/22	Adam Chonich	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation		790	0.60		474.00
11/1/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation		555	0.60		333.00
11/1/22	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation		660	0.60		396.00
11/2/22	Adam Chonich	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review		790	0.30		237.00
11/2/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.30		166.50
11/2/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.30		198.00
11/2/22	Ryan Mersch	Review and preliminary outline of wind down plan		660	1.90		1,254.00
11/2/22	Conor Kinasz	Reviewing customer deposit reconciliation files shared by multiple parties		555	0.20		111.00
11/3/22	Ryan Mersch	Continued development of post-effective wind down budget and plan with detail workstreams		660	1.70		1,122.00
11/3/22	Adam Chonich	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review		790	0.60		474.00
11/3/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.60		333.00
11/3/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.60		396.00
11/4/22	Ryan Mersch	Prepare for and participate in call with Debtor (Brett, N. Crain) regarding miner reconciliation at Wolf Hollow and Kearney		660	0.60		396.00
11/4/22	Ryan Mersch	Various discussions with Debtor (B. Coulby) and outline of potential wind down plan		660	1.90		1,254.00
11/7/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.50		277.50
11/7/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.50		330.00
11/8/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.60		333.00
11/8/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.60		396.00
11/8/22	Conor Kinasz	Reviewing and sharing schedule of customer deposit detail by site and customer		555	0.30		166.50
11/9/22	Ryan Mersch	Analysis regarding pro longed wind down of business with extended TSAs with various locations		660	1.40		924.00
11/9/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.50		277.50
11/9/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.50		330.00
11/9/22	Conor Kinasz	Reviewing miner locations as outlined in diligence files		555	0.30		166.50
11/10/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.40		222.00
11/10/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.40		264.00
11/11/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		555	0.50		277.50
11/11/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review		660	0.50		330.00
11/13/22	Conor Kinasz	Prepare for and participate in potential bidder diligence call with the Debtors (D. Harvey, D. Perrill, P. Lee), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), Paul Hastings (J. Grogan, S. Bhattacharyya, D. Ginsberg), Potential Bidder and Portage Point (R. Mersch, C. Kinasz) regarding due diligence and model walkthrough		555	1.60		888.00
11/13/22	Ryan Mersch	Prepare for and participate in potential bidder diligence call with the Debtors (D. Harvey, D. Perrill, P. Lee), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), Paul Hastings (J. Grogan, S. Bhattacharyya, D. Ginsberg), Potential Bidder and Portage Point (R. Mersch, C. Kinasz) regarding due diligence and model walkthrough		660	1.60		1,056.00
11/14/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding review of updated business model and summary outputs		555	0.90		499.50

11/14/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding review of updated business model and summary outputs	660	0.90	594.00
11/14/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates to business plan and running new scenarios	555	0.40	222.00
11/14/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates to business plan and running new scenarios	660	0.40	264.00
11/14/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding continuation of business model updates	555	1.10	610.50
11/14/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding continuation of business model updates	660	1.10	726.00
11/14/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updated model and scenarios	555	1.90	1,054.50
11/14/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updated model and scenarios	660	1.90	1,254.00
11/14/22	Ryan Mersch	Various analysis and overview of revised pro forma business plan for mining only	660	1.90	1,254.00
11/15/22	Conor Kinasz	Outlining assumptions for revised business model	555	0.30	166.50
11/15/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/15/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	695	0.60	417.00
11/15/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding outlining assumptions for revised business model	555	0.50	277.50
11/15/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding outlining assumptions for revised business model	695	0.50	347.50
11/16/22	Jeff Gasbarra	Attendance to wind down planning	790	0.80	632.00
11/17/22	Jeff Gasbarra	Attendance to wind down planning activities	790	1.10	869.00
11/17/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding location of transformer and payments made on it	555	0.10	55.50
11/17/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding location of transformer and payments made on it	555	0.10	55.50
11/18/22	Ryan Mersch	Prepare for and participate in discussion with Debtor (B. Coulby) relating to phases employee terminations	695	1.90	1,320.50
11/18/22	Conor Kinasz	Reviewing obligations of the Debtors in a plan of liquidation	555	0.20	111.00
11/21/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/22/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (C. Kinasz) regarding revised PSA checklist review	555	0.40	222.00
11/23/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.10	55.50
11/23/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	695	0.10	69.50
11/28/22	Ryan Mersch	Begin development of wind down workstreams to vacate headquarters with operational task list	695	1.80	1,251.00
11/28/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
11/28/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
11/28/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding new headcount plan based on case dynamic	555	0.50	277.50
11/28/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding new headcount plan based on case dynamic	695	0.50	347.50
11/28/22	Jeff Gasbarra	Prepare for and participate in operational wind down discussion between Portage Point (J. Gasbarra, R. Mersch)	790	0.50	395.00
11/28/22	Ryan Mersch	Prepare for and participate in operational wind down discussion between Portage Point (J. Gasbarra, R. Mersch)	695	0.50	347.50
11/29/22	Ryan Mersch	Develop operational wind down check list	695	1.30	903.50
11/29/22	Conor Kinasz	Discussions with Counsel and the Debtors regarding miner locations and current negotiations	555	0.20	111.00
11/29/22	Jeff Gasbarra	Operational wind down planning	790	0.80	632.00
11/29/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
11/29/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
11/29/22	Conor Kinasz	Updating King Mountain TSA cash needs	555	1.10	610.50
11/30/22	Jeff Gasbarra	Analysis of operational wind-down requirements	790	1.90	1,501.00
11/30/22	Ryan Mersch	Continued development of wind down plan checklist	695	1.30	903.50
11/30/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
11/30/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
11/30/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding identification of assets and communications with Counsel regarding claim status	555	0.60	333.00
11/30/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding identification of assets and communications with Counsel regarding claim status	695	0.60	417.00
11/30/22	Conor Kinasz	Reviewing list of miner locations for various customers	555	0.40	222.00

Case Administration

11/1/22	Adam Chonich	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	\$ 790	0.40	\$ 316.00
11/1/22	Conor Kinasz	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
11/1/22	Skye Levy	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
11/1/22	Ryan Mersch	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.40	264.00
11/1/22	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	555	0.20	111.00
11/1/22	Skye Levy	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	395	0.20	79.00
11/1/22	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	660	0.20	132.00
11/1/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.60	474.00
11/1/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/1/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/1/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/2/22	Adam Chonich	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	790	0.90	711.00
11/2/22	Conor Kinasz	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/2/22	Skye Levy	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/2/22	Ryan Mersch	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/2/22	Adam Chonich	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	790	0.10	79.00
11/2/22	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	555	0.10	55.50
11/2/22	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	660	0.10	66.00
11/2/22	Adam Chonich	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	790	0.30	237.00
11/2/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	555	0.30	166.50
11/2/22	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	660	0.30	198.00
11/2/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.70	553.00
11/2/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/2/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
11/2/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
11/3/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
11/3/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/3/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
11/3/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00

11/4/22	Adam Chonich	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	790	0.90	711.00
11/4/22	Conor Kinasz	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/4/22	Skye Levy	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/4/22	Ryan Mersch	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/4/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennick, N. Carstens, N. Hubert) and Portage Point (R. Mersch) regarding revised PSA checklist review	660	1.00	660.00
11/4/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/4/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
11/4/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.80	1,188.00
11/5/22	Ryan Mersch	Review and revise RK claim reconciliation detail as requested by Paul Hastings (J. Grogan)	660	1.60	1,056.00
11/5/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
11/6/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.40	924.00
11/7/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.70	388.50
11/7/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
11/7/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.70	462.00
11/7/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding customer deposit claim treatment and next steps for the disclosure statement development	555	0.40	222.00
11/7/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding customer deposit claim treatment and next steps for the disclosure statement development	660	0.40	264.00
11/7/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/7/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/7/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.40	378.00
11/7/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/8/22	Ryan Mersch	Discussion with Debtor (B. Coulby) related to case update and workstreams	660	0.60	396.00
11/8/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
11/8/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
11/8/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.80	528.00
11/8/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
11/8/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
11/8/22	Conor Kinasz	Reviewing updates provided from the Debtors and claims agent on cure notices and cash flow actuals	555	0.60	333.00
11/8/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
11/9/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/9/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50

11/9/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/9/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
11/9/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
11/9/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
11/10/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
11/10/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
11/10/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/11/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
11/11/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
11/11/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.50	330.00
11/11/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/11/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
11/11/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
11/12/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.20	189.00
11/12/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
11/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey), Jefferies (R. Hamilton, N. Aleman, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding follow-up to potential bidder diligence call	555	0.10	55.50
11/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey), Jefferies (R. Hamilton, N. Aleman, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding follow-up to potential bidder diligence call	660	0.10	66.00
11/13/22	Ryan Mersch	Various buyer diligence follow up post discussion with potential bidder	660	1.90	1,254.00
11/13/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	0.80	528.00
11/14/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/14/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/14/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.70	1,122.00
11/15/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction	555	2.00	1,110.00
11/15/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction	695	2.00	1,390.00
11/15/22	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 1)	555	2.00	1,110.00
11/15/22	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 2)	555	2.00	1,110.00
11/15/22	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 3)	555	1.20	666.00
11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 1)	695	2.00	1,390.00

11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 2)	695	2.00	1,390.00
11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 3)	695	1.20	834.00
11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch) regarding sale auction (Part 4)	695	2.00	1,390.00
11/15/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/15/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/15/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
11/16/22	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.60	333.00
11/16/22	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.60	417.00
11/17/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/17/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/17/22	Conor Kinasz	Reviewing bid summary and setting up meeting to discuss	555	0.20	111.00
11/17/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/18/22	Ryan Mersch	Begin development of wind down budget and plan administrator budget	695	1.90	1,320.50
11/18/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
11/18/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
11/18/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.50	347.50
11/18/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
11/18/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
11/18/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
11/18/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/18/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/18/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
11/20/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/20/22	Ryan Mersch	Various diligence gathering from Debtor directed by Paul Hastings (M. Jones) related to APA and objections	695	1.40	973.00
11/21/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
11/21/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50

11/21/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.30	208.50
11/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/21/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/22/22	Ryan Mersch	Discussion with Debtor (B. Coulby) and Paul Hastings (M. Micheli) related to Marathon miners	695	0.70	486.50
11/22/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/22/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
11/22/22	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton), Marathon Counsel, Nebraska Energy, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	1.00	555.00
11/22/22	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton), Marathon Counsel, Nebraska Energy, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	1.00	695.00
11/22/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
11/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
11/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.30	208.50
11/23/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/24/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/25/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/25/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/26/22	Conor Kinasz	Reviewing new bids received	555	0.70	388.50
11/26/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.80	1,251.00
11/27/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
11/28/22	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) related to case workstreams	695	0.90	625.50
11/28/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding case strategy and updates to liquidation analysis	555	0.70	388.50
11/28/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding case strategy and updates to liquidation analysis	695	0.70	486.50
11/28/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	1.20	666.00
11/28/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.20	474.00
11/28/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	1.20	834.00
11/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/28/22	Conor Kinasz	Reviewing new bids received and dynamics of cash proceeds receipts	555	0.80	444.00
11/28/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
11/29/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.60	333.00
11/29/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
11/29/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.60	417.00
11/29/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/29/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/29/22	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Jefferies (R. Hamilton), USBTC Counsel, NextEra, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.50	277.50
11/29/22	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Jefferies (R. Hamilton), USBTC Counsel, NextEra, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.50	347.50

11/29/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/30/22	Ryan Mersch	Discussion with Paul Hastings (M. Michelli) related to case timeline and workstreams	695	0.60	417.00
11/30/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
11/30/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
11/30/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.80	556.00
11/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	555	0.30	166.50
11/30/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	395	0.20	79.00
11/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	695	0.30	208.50
11/30/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/30/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
11/30/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
Claims Administration & Objections					
11/5/22	Conor Kinasz	Reconciling amounts outstanding to secured creditor	\$ 555	0.20	\$ 111.00
11/7/22	Conor Kinasz	Developing 503(b)(9) claims pool	555	1.60	888.00
11/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding reconciliation of outstanding secured claims	555	0.30	166.50
11/7/22	Conor Kinasz	Prepare for and participate in follow-up call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding continuation of reconciliation of outstanding secured claims	555	0.30	166.50
11/7/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding reconciliation of outstanding secured claims	555	0.30	166.50
11/7/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding reconciliation of outstanding secured claims	660	0.30	198.00
11/7/22	Conor Kinasz	Reconciling amounts outstanding to secured creditor	555	2.00	1,110.00
11/7/22	Conor Kinasz	Reconciling amounts outstanding to secured creditor	555	0.20	111.00
11/7/22	Conor Kinasz	Scheduling meeting with the Debtors regarding outstanding secured lender claims	555	0.20	111.00
11/10/22	Ryan Mersch	Preliminary analysis to reconcile scheduled versus filed claims	660	1.70	1,122.00
11/10/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	555	0.50	277.50
11/10/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	395	0.50	197.50
11/10/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	660	0.50	330.00
11/10/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding secured creditor claim reconciliation	555	0.70	388.50
11/10/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding secured creditor claim reconciliation	660	0.70	462.00
11/10/22	Conor Kinasz	Requesting additional information on the secured claims for various creditors	555	0.50	277.50
11/10/22	Conor Kinasz	Reviewing solicitation procedure motion for handling and treatment of various claim classes	555	0.80	444.00
11/10/22	Ryan Mersch	Various claim analysis and correspondence regarding cure amounts	660	1.30	858.00
11/16/22	Ryan Mersch	Follow up and review of filed claims versus scheduled claims	695	0.90	625.50
11/16/22	Ryan Mersch	Review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.80	1,251.00
11/17/22	Conor Kinasz	Reconciling payments made for containers for secured creditor	555	0.80	444.00
11/18/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for secured creditors	555	0.80	444.00
11/18/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for secured creditors	695	0.80	556.00
11/18/22	Ryan Mersch	Review and summarize RK potential claim, assets received versus money disbursed	695	1.70	1,181.50
11/18/22	Conor Kinasz	Reviewing filed claims compared to scheduled for liquidation analysis	555	1.80	999.00
11/19/22	Ryan Mersch	Review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.80	1,251.00
11/20/22	Ryan Mersch	Continued review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.70	1,181.50
11/20/22	Conor Kinasz	Reconciling secured claim with creditor and the Debtors	555	0.70	388.50
11/21/22	Ryan Mersch	Claims analysis review of scheduled versus filed for preliminary claims sizing	695	1.70	1,181.50
11/21/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding reclamation of claims creditor believes to be secured	555	0.20	111.00
11/21/22	Skye Levy	Reconciling claims register with scheduled claims	395	1.10	434.50
11/21/22	Conor Kinasz	Reconciling secured claim with creditor and the Debtors	555	1.80	999.00
11/22/22	Ryan Mersch	Review claims filed versus scheduled for preliminary view	695	0.90	625.50
11/23/22	Conor Kinasz	Sharing invoices and POs with Counsel for secured claims reconciliation	555	0.30	166.50
11/25/22	Conor Kinasz	Reconciling claims in SOALs for liquidation analysis	555	0.90	499.50
11/25/22	Conor Kinasz	Requesting claims register from the claims agent	555	0.30	166.50
11/27/22	Skye Levy	Thinking through claims register changes that will need to be made	395	1.30	513.50
11/28/22	Conor Kinasz	Developing claims summary	555	0.80	444.00
11/28/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding downloaded claims register and identifying claims balances	555	0.30	166.50
11/28/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding downloaded claims register and identifying claims balances	695	0.30	208.50
11/28/22	Ryan Mersch	Review and revise claims analysis summary based on filed versus scheduled claims	695	1.40	973.00
11/28/22	Skye Levy	Reviewing claims register provided by Epiq and creating summary of filed claims	395	1.60	632.00
11/28/22	Conor Kinasz	Reviewing claims register received following the bar date	555	2.00	1,110.00
11/28/22	Skye Levy	Reviewing claims register received from Epiq and comparing it to scheduled claims	395	2.00	790.00
11/29/22	Skye Levy	Continued review and creation of summary of scheduled vs filed claims	395	1.90	750.50

11/29/22	Skye Levy	Continuing to update claims register from Epiq with internal revisions in preparation for call with Paul Hastings	395	2.00	790.00
11/29/22	Skye Levy	Continuing to update claims summary with internal comments and changes	395	1.90	750.50
11/29/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, N. Hubert), Paul Hastings (J. Grogan, M. Micheli, A. Glogowski) and Portage Point (R. Mersch, C. Kinasz) regarding customer claim strategy and relief	555	0.80	444.00
11/29/22	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, N. Hubert), Paul Hastings (J. Grogan, M. Micheli, A. Glogowski) and Portage Point (R. Mersch, C. Kinasz) regarding customer claim strategy and relief	695	0.80	556.00
11/29/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	555	1.00	555.00
11/29/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	395	1.00	395.00
11/29/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	695	1.00	695.00
11/29/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	555	1.20	666.00
11/29/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	695	1.20	834.00
11/29/22	Conor Kinasz	Requesting additional information on claims in register	555	0.50	277.50
11/29/22	Conor Kinasz	Reviewing claim-by-claim comparison analysis	555	1.30	721.50
11/29/22	Skye Levy	Reviewing claims register from Epiq and comparing to scheduled claims	395	2.00	790.00
11/30/22	Skye Levy	Continuing to update claims register with internal changes	395	2.00	790.00
11/30/22	Skye Levy	Continuing to work through claims register analysis and reconciliation	395	2.00	790.00
11/30/22	Conor Kinasz	Prepare for and participate in internal discussion on claims register with Portage Point (C. Kinasz, S. Levy)	555	0.30	166.50
11/30/22	Skye Levy	Prepare for and participate in internal discussion on claims register with Portage Point (C. Kinasz, S. Levy)	395	0.30	118.50
11/30/22	Ryan Mersch	Review and identify rationale for major filed for scheduled claim variances	695	0.90	625.50
11/30/22	Skye Levy	Updating claims register with internal changes	395	1.80	711.00
11/30/22	Conor Kinasz	Updating claims summary to share with Counsel	555	1.60	888.00
Corporate Governance & Board Matters					
11/11/22	Ryan Mersch	Prepare for and participate in Board meeting update with Board (D. Perril, P. Lee, E. Sher), Portage Point (R. Mersch), Management Debtor (B. Coulby, D. Harvey), Jefferies (R. Hamilton, J. Finger, C. Yonan) and Paul Hastings (J. Grogan)	\$ 660	0.70	\$ 462.00
11/12/22	Conor Kinasz	Reviewing Board recommendations for bids and meeting follow-ups	555	0.20	111.00
Employee Benefits & Pensions					
11/9/22	Conor Kinasz	Requesting detail from the Debtors on payments made to various individuals and agreements with support	\$ 555	0.30	\$ 166.50
Employment & Fee Applications					
11/8/22	Conor Kinasz	Finding examples of fee applications to aid with development of current application	\$ 555	0.70	\$ 388.50
11/9/22	Skye Levy	Continuing to reconcile harvest entries for fee filing	395	2.00	790.00
11/9/22	Skye Levy	Reconciling harvest entries for fee filing	395	2.00	790.00
11/9/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on fee applications	555	0.80	444.00
11/9/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on fee applications	395	0.80	316.00
11/9/22	Conor Kinasz	Pulling time entries and expenses for September fee application	555	0.30	166.50
11/9/22	Conor Kinasz	Reviewing initial drafts of September fee application	555	0.80	444.00
11/10/22	Skye Levy	Continuing to reconcile harvest entries for filing	395	2.00	790.00
11/10/22	Skye Levy	Continuing to reconcile harvest entries for filing	395	0.80	316.00
11/10/22	Conor Kinasz	Providing comments and reviewing the October / September fee application	555	0.30	166.50
11/10/22	Skye Levy	Reconciling harvest entries for filing	395	2.00	790.00
11/10/22	Skye Levy	Reconciling harvest expense reports for filing	395	2.00	790.00
11/11/22	Skye Levy	Continuing to recognize hours and finalize expenses for fee filing	395	0.90	355.50
11/11/22	Conor Kinasz	Reviewing draft of the September and October fee application	555	1.30	721.50
11/11/22	Ryan Mersch	Revise Portage Point fee application	660	1.30	858.00
11/11/22	Skye Levy	Working on september and october reconciliation	395	2.00	790.00
11/12/22	Conor Kinasz	Providing revised time entries and expenses for fee application reconciliation process	555	0.60	333.00
11/14/22	Skye Levy	Consolidating edited hours and updating fee application	395	1.80	711.00
11/14/22	Skye Levy	Editing harvest expense report for September and October	395	1.90	750.50
11/14/22	Skye Levy	Finalizing fee applications for review	395	1.80	711.00
11/14/22	Conor Kinasz	Reviewing September and October fee applications	555	0.50	277.50
11/15/22	Conor Kinasz	Reviewing September and October fee application	555	1.30	721.50
11/16/22	Skye Levy	Editing and sending fee application draft for internal review	395	1.80	711.00
11/16/22	Conor Kinasz	Reviewing fee application prior to drafting for Counsel approval	555	0.90	499.50
11/17/22	Ryan Mersch	Review and revise portage point fee application	695	0.60	417.00
11/18/22	Ryan Mersch	Review and revise Portage Point fee application	695	0.90	625.50
11/18/22	Conor Kinasz	Reviewing September and October fee applications prior to filing	555	0.30	166.50
11/19/22	Skye Levy	Editing fee application	395	0.30	118.50
11/19/22	Ryan Mersch	Finalize and distribute Portage Point fee application	695	1.40	973.00
11/19/22	Conor Kinasz	Prepare for and participate in discussion with Portage Point (C. Kinasz, S. Levy) on fee application	555	0.30	166.50
11/19/22	Skye Levy	Prepare for and participate in discussion with Portage Point (C. Kinasz, S. Levy) on fee application	395	0.30	118.50
11/19/22	Conor Kinasz	Preparing and refining fee applications for filing	555	0.20	111.00
11/22/22	Conor Kinasz	Checking status of filing fee applications for September and October	555	0.30	166.50
11/23/22	Conor Kinasz	Updating fee applications for comments received from Counsel	555	0.60	333.00
11/24/22	Conor Kinasz	Developing preliminary language for November fee application	555	1.40	777.00
11/25/22	Conor Kinasz	Reaching out to Counsel to get fee applications filed	555	0.40	222.00
11/26/22	Conor Kinasz	Reviewing filed September and October fee application	555	0.60	333.00
11/28/22	Conor Kinasz	Developing November fee application set-up	555	0.40	222.00
11/28/22	Skye Levy	Reviewing filed fee application and preparing for changes that need to be made to November application	395	1.60	632.00
Financing & Cash Collateral					
11/1/22	Conor Kinasz	Finalizing cash flow variance report and sharing with the UCC	\$ 555	0.90	\$ 499.50

11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	790	0.80	632.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	555	0.80	444.00
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	660	0.80	528.00
11/1/22	Ryan Mersch	Review and revise latest cash flow forecast with update accrual balances, sale proceeds and administrative expenses	660	1.80	1,188.00
11/1/22	Conor Kinasz	Updating cash actuals	555	1.60	888.00
11/2/22	Ryan Mersch	Identify preliminary sources and uses at close based on existing cash flow projections	660	1.60	1,056.00
11/2/22	Adam Chonich	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	0.90	711.00
11/2/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	0.90	499.50
11/2/22	Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	0.90	594.00
11/2/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	555	0.40	222.00
11/2/22	Skye Levy	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	395	0.40	158.00
11/2/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	660	0.40	264.00
11/2/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	1.40	1,106.00
11/2/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	1.40	777.00
11/2/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	1.40	924.00
11/2/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	790	1.60	1,264.00
11/2/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	555	1.60	888.00
11/2/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	660	1.60	1,056.00
11/2/22	Adam Chonich	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	790	0.80	632.00
11/2/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.80	444.00
11/2/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	660	0.80	528.00
11/2/22	Skye Levy	Pulling in post-petition AP balances provided by the Debtor on a summary and invoice level	395	2.00	790.00
11/2/22	Conor Kinasz	Updating cash actuals	555	1.80	999.00
11/2/22	Conor Kinasz	Updating post-petition expense accrual for cash flow variance	555	0.70	388.50
11/3/22	Ryan Mersch	Finalize and distribute sources and uses at close with estimated sale proceeds	660	1.30	858.00
11/3/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	790	0.40	316.00
11/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	555	0.40	222.00
11/3/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	660	0.40	264.00
11/3/22	Conor Kinasz	Requesting updates from the Debtors on receipt of sale proceeds	555	0.20	111.00
11/3/22	Conor Kinasz	Reviewing post-petition AP balance and summarizing for cash variance	555	0.70	388.50
11/3/22	Conor Kinasz	Updating cash flow for sources and uses estimates and sale proceeds requirements	555	0.70	388.50
11/3/22	Conor Kinasz	Updating cash flow forecast for revised case dynamics	555	2.00	1,110.00
11/4/22	Conor Kinasz	Updating cash flow and responding to diligence	555	1.30	721.50
11/6/22	Conor Kinasz	Reviewing preliminary cash actuals and AP balance	555	1.20	666.00
11/7/22	Ryan Mersch	Review and revise latest emergence cash flow projections at close	660	1.20	792.00
11/8/22	Conor Kinasz	Confirming payment amounts for Debtors employees	555	0.20	111.00
11/8/22	Conor Kinasz	Developing restricted receipt reconciliation	555	1.10	610.50
11/8/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding restricted receipt reconciliation for the cash flow	555	0.30	166.50
11/8/22	Ryan Mersch	Review and revise latest cash flow forecast for actuals received, revised payment timing and other detail	660	1.40	924.00
11/8/22	Conor Kinasz	Revising the cash flow forecast with professional actual fees through October	555	1.70	943.50
11/8/22	Conor Kinasz	Updating cash flow forecast with prior week cash actuals	555	2.00	1,110.00
11/9/22	Ryan Mersch	Additional review and edits to weekly variance reporting prior to distribution to Miller Buckfire	660	1.40	924.00
11/9/22	Conor Kinasz	Developing prior week cash flow variance report	555	2.00	1,110.00
11/9/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
11/9/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	660	0.70	462.00
11/9/22	Ryan Mersch	Review and edit of sources and uses at close	660	0.90	594.00
11/9/22	Ryan Mersch	Review and revise latest liquidity forecast based on updated bid details and other operational changes	660	1.80	1,188.00
11/9/22	Conor Kinasz	Reviewing revised AP detail summary	555	0.70	388.50
11/9/22	Skye Levy	Updating cash flow with post-petition AP balance provided by the Debtor as of 11/8	395	1.20	474.00
11/9/22	Conor Kinasz	Updating prior week cash flow variance report	555	0.90	499.50
11/10/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding cash flow variance for prior week	555	0.50	277.50
11/10/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash flow variance	555	0.50	277.50
11/10/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash flow variance	660	0.50	330.00
11/10/22	Ryan Mersch	Review and revise the latest variance report prior to distribution to Miller Buckfire	660	1.10	726.00

11/10/22	Conor Kinasz	Reviewing restructuring professional invoices for payment	555	0.40	222.00
11/10/22	Conor Kinasz	Updating prior week cash flow variance	555	1.00	555.00
11/11/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to cash flow forecast to be shared with the Debtors' Board	555	0.70	388.50
11/11/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to cash flow forecast to be shared with the Debtors' Board	660	0.70	462.00
11/11/22	Ryan Mersch	Refine sources and uses at close for purposes of revised bids	660	0.90	594.00
11/11/22	Ryan Mersch	Revise / update the latest cash flow forecast to confirmation based on sales process and other operational changes	660	1.70	1,122.00
11/11/22	Conor Kinasz	Updating cash flow for various cost savings realized in current week	555	0.90	499.50
11/11/22	Conor Kinasz	Updating cash flow forecast based on Board comments	555	0.80	444.00
11/12/22	Conor Kinasz	Updating cash flow forecast based on the revised bids received	555	0.40	222.00
11/14/22	Conor Kinasz	Extending cash flow forecast through year-end	555	0.80	444.00
11/14/22	Conor Kinasz	Incorporating prior week actuals into cash flow forecast	555	1.40	777.00
11/14/22	Conor Kinasz	Reviewing post-petition AP detail for updating cash flow forecast	555	1.30	721.50
11/14/22	Conor Kinasz	Updating AP forecast in the cash flow for revised forecast	555	1.00	555.00
11/14/22	Skye Levy	Updating cash flow model for post-petition AP detail at summary and invoice level	395	1.70	671.50
11/15/22	Conor Kinasz	Developing prior week cash variance report	555	0.80	444.00
11/15/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (C. Kinasz) regarding post-petition AP listing	555	0.20	111.00
11/15/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance and scheduling time to discuss revised forecast	555	0.20	111.00
11/15/22	Conor Kinasz	Reviewing post-petition AP file and entries	555	1.70	943.50
11/15/22	Conor Kinasz	Revising professional fee forecast in cash flow	555	0.20	111.00
11/15/22	Ryan Mersch	Updates and revisions to the cash flow forecast with sources and uses at close	695	1.80	1,251.00
11/15/22	Conor Kinasz	Updating cash flow model with revised post-petition AP	555	1.30	721.50
11/15/22	Skye Levy	Updating post-petition AP balance	395	1.90	750.50
11/16/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.30	166.50
11/16/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast discussion	555	0.80	444.00
11/16/22	Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast discussion	695	0.80	556.00
11/16/22	Conor Kinasz	Preparing for cash counsel and current week payment review	555	0.30	166.50
11/16/22	Ryan Mersch	Review, edit and comment on variance report prior to distribution to Miller Buckfire	695	0.80	556.00
11/16/22	Conor Kinasz	Revising cash flow forecast for new bid amounts and AP forecast	555	1.40	777.00
11/16/22	Conor Kinasz	Revising cash flow forecast with new payment timing post-auction	555	1.60	888.00
11/16/22	Ryan Mersch	Update and revise the cash flow forecast to plan confirmation based on varying drivers	695	1.40	973.00
11/16/22	Conor Kinasz	Updating prior week cash flow variance report	555	0.80	444.00
11/17/22	Ryan Mersch	Review and revise latest cash flow forecast and comment on variance report prior to distribution to Miller Buckfire	695	1.40	973.00
11/18/22	Conor Kinasz	Recording escrow payment for various bidders	555	0.30	166.50
11/21/22	Conor Kinasz	Reviewing prior week cash actuals	555	0.60	333.00
11/22/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding scheduling cash reconciliation call	555	0.10	55.50
11/22/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.80	444.00
11/22/22	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.80	316.00
11/22/22	Conor Kinasz	Requesting and reviewing summary post-petition AP balances	555	0.30	166.50
11/22/22	Conor Kinasz	Updating cash forecast with prior week cash actuals	555	1.30	721.50
11/23/22	Conor Kinasz	Reviewing summary of weekly cash disbursement approval memo	555	0.40	222.00
11/23/22	Conor Kinasz	Updating cash flow forecast for revised payment timing for advisors and prior week actuals	555	1.20	666.00
11/24/22	Ryan Mersch	Review and revise prior week actuals for variance reporting	695	1.40	973.00
11/24/22	Conor Kinasz	Reviewing cash variance to prior week	555	0.80	444.00
11/25/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding reforecasting cash flow for new professional fee budgets	555	0.70	388.50
11/25/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding reforecasting cash flow for new professional fee budgets	695	0.70	486.50
11/25/22	Conor Kinasz	Updating cash flow forecast for new professional fee schedule and cash proceeds received from sales	555	1.90	1,054.50
11/27/22	Conor Kinasz	Updating cash flow configuration for reforecast and new case dynamics	555	1.80	999.00
11/28/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	555	0.60	333.00
11/28/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	695	0.60	417.00
11/28/22	Conor Kinasz	Requesting additional information on prior week cash actuals and developing variance	555	1.00	555.00
11/28/22	Ryan Mersch	Review and revise cash flow forecast to confirmation based on new case milestones and other operating levers	695	1.80	1,251.00
11/28/22	Conor Kinasz	Revising cash flow forecast for new case dynamics	555	2.00	1,110.00
11/28/22	Conor Kinasz	Revising professional fee forecast in cash flow for extended case timing	555	1.20	666.00
11/28/22	Conor Kinasz	Updating cash flow to reflect the current headcount plan	555	0.80	444.00
11/28/22	Conor Kinasz	Updating cash flow with prior week actuals	555	0.40	222.00
11/28/22	Conor Kinasz	Updating operating cash flow items for new case dynamic	555	0.70	388.50
11/29/22	Conor Kinasz	Developing prior week cash flow forecast variance	555	1.70	943.50
11/29/22	Conor Kinasz	Developing revised cash flow forecast with new AP schedule incorporated	555	0.50	277.50
11/29/22	Conor Kinasz	Requesting prior week cash actual reconciliation	555	0.20	111.00
11/29/22	Ryan Mersch	Review and revise prior week variance report actuals	695	0.80	556.00
11/29/22	Conor Kinasz	Reviewing post-petition AP file provided by the Debtors	555	1.00	555.00
11/29/22	Conor Kinasz	Updating cash flow forecast with prior week actuals	555	1.90	1,054.50
11/29/22	Skye Levy	Updating post petition AP schedule with detail received from the Debtor	395	1.80	711.00
11/30/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding Generate November PMA fee collection	555	0.30	166.50
11/30/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding Generate November PMA fee collection	695	0.30	208.50
11/30/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	555	0.30	166.50

11/30/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	695	0.30	208.50
11/30/22	Conor Kinasz	Reforecasting cash flow for new case dynamics	555	1.50	832.50
11/30/22	Conor Kinasz	Researching outstanding PMA balances	555	0.50	277.50
11/30/22	Ryan Mersch	Review and revise latest liquidity forecast based on case extension, new project TSAs and other dynamics	695	1.10	764.50
11/30/22	Conor Kinasz	Scheduling cash flow reforecast call with the Debtors	555	0.30	166.50
Litigation					
11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	\$ 790	0.20	\$ 158.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	555	0.20	111.00
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	660	0.20	132.00
Meetings & Communication with Creditors					
11/1/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	\$ 790	0.50	\$ 395.00
11/1/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	555	0.50	277.50
11/1/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	660	0.50	330.00
11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	790	0.90	711.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	555	0.90	499.50
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	660	0.90	594.00
11/1/22	Conor Kinasz	Preparing responses to UCC diligence regarding customer deposits	555	0.70	388.50
11/1/22	Conor Kinasz	Providing responses to the UCC on questions regarding one-time cash accruals	555	0.40	222.00
11/1/22	Ryan Mersch	Various diligence follow up and general correspondence with Miller Buckfire (Y. Song) and Huron (T. Richards)	660	1.80	1,188.00
11/2/22	Adam Chonich	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	790	0.40	316.00
11/2/22	Conor Kinasz	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	555	0.40	222.00
11/2/22	Ryan Mersch	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	660	0.40	264.00
11/3/22	Ryan Mersch	Discussions with Huron (T. Richards) and various follow up diligence regarding miner reconciliation	660	1.70	1,122.00
11/3/22	Adam Chonich	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez, SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	790	1.00	790.00
11/3/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez, SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	555	1.00	555.00
11/3/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez, SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	395	1.00	395.00
11/3/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez, SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	660	1.00	660.00
11/3/22	Conor Kinasz	Providing retention payment summary for the UCC	555	0.70	388.50
11/3/22	Conor Kinasz	Sharing prior week cash flow variance with the UCC	555	0.20	111.00
11/4/22	Ryan Mersch	Develop initial reconciliation of Wolf Hollow and Kearney customer contract miners versus Debtor schedule for Huron	660	1.70	1,122.00
11/4/22	Ryan Mersch	Finalize Generate miner reconciliation with detail from Debtor on miner location	660	0.90	594.00
11/5/22	Conor Kinasz	Responding to cash variance questions from the UCC	555	1.30	721.50
11/6/22	Ryan Mersch	Various correspondence with Huron (T. Richards) regarding cash flow variance and other diligence	660	1.80	1,188.00
11/7/22	Ryan Mersch	Multiple discussions with Huron (T. Richards) regarding various diligence items	660	0.80	528.00
11/7/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding customer deposit amounts and locations for the UCC	555	0.10	55.50
11/7/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding customer deposit amounts and locations for the UCC	660	0.10	66.00
11/7/22	Ryan Mersch	Various diligence gathering and summary related to Wolf Hollow and Kearney miner detail	660	1.80	1,188.00
11/7/22	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) regarding diligence items	660	1.00	660.00
11/8/22	Ryan Mersch	Diligence summarization and reach out to Debtor (Brett) for Miller Buckfire	660	1.70	1,122.00
11/8/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.50	277.50
11/8/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	660	0.50	330.00
11/8/22	Ryan Mersch	Various conversations and follow up diligence gathering for Huron (T. Richards)	660	1.60	1,056.00

11/9/22	Ryan Mersch	Multiple discussions and associated diligence follow up with Miller Buckfire (Y. Song)	660	1.60	1,056.00
11/10/22	Conor Kinasz	Responding and reviewing UCC diligence requests on customer deposits	555	0.40	222.00
11/10/22	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song) and Huron (T. Richards)	660	1.60	1,056.00
11/11/22	Conor Kinasz	Responding to follow-up diligence for the UCC	555	0.70	388.50
11/11/22	Ryan Mersch	Various diligence correspondence with Miller Buckfire with additional analytics summarization	660	1.20	792.00
11/11/22	Ryan Mersch	Various diligence gathering and summarization for distribution to Miller Buckfire (Y. Song)	660	1.40	924.00
11/14/22	Ryan Mersch	Various diligence gathering and summarization for Huron (T. Richards) and Miller Buckfire (Y. Song)	660	1.20	792.00
11/15/22	Conor Kinasz	Responding to questions from the UCC	555	0.50	277.50
11/15/22	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) with diligence follow up	695	0.90	625.50
11/16/22	Ryan Mersch	Discussion and follow up with Miller Buckfire (Y. Song) regarding various bids and other details	695	1.30	903.50
11/17/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	555	1.20	666.00
11/17/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	395	1.20	474.00
11/17/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	695	1.20	834.00
11/17/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.30	166.50
11/17/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.30	208.50
11/17/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to UCC diligence follow-up questions and other customer deposit related inquiries	555	1.30	721.50
11/17/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to UCC diligence follow-up questions and other customer deposit related inquiries	695	1.30	903.50
11/17/22	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	2.00	1,110.00
11/17/22	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	0.80	444.00
11/18/22	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	0.70	388.50
11/21/22	Ryan Mersch	Various diligence materials to provide to Miller Buckfire	695	1.80	1,251.00
11/22/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.40	222.00
11/22/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.40	278.00
11/22/22	Ryan Mersch	Prepare various diligence detail for Miller Buckfire	695	1.10	764.50
11/23/22	Ryan Mersch	Various diligence follow up for Miller Buckfire	695	0.90	625.50
11/25/22	Ryan Mersch	Begin development plan admin overview deck	695	1.90	1,320.50
11/25/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	555	1.00	555.00
11/25/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	395	1.00	395.00
11/25/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	695	1.00	695.00
11/29/22	Ryan Mersch	Develop unsecured creditors committee plan admin deck	695	1.90	1,320.50
11/29/22	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) related to plan admin next steps	695	0.30	208.50
11/29/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.80	444.00
11/29/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.80	556.00
11/29/22	Conor Kinasz	Preparing and sending the 503(b)(9) claims support to the UCC	555	0.60	333.00
11/29/22	Conor Kinasz	Sharing claims register with the UCC	555	0.80	444.00
11/30/22	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) related to Plan Admin role with materials preparation	695	1.90	1,320.50
Non-Working Travel					
11/14/22	Ryan Mersch	Home to ORD to MSP to Debtor less billable time at 50%	\$ 660	1.50	\$ 990.00
11/14/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.90	1,054.50
11/16/22	Ryan Mersch	MSP to ORD less billable time at 50%	695	1.50	1,042.50
11/16/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.80	999.00
Plan & Disclosure Statement					
11/1/22	Ryan Mersch	Prepare initial liquidation analysis for disclosure statement	\$ 660	0.90	\$ 594.00
11/3/22	Ryan Mersch	Begin development and outline of liquidation analysis for chapter 11 versus chapter 7	660	1.90	1,254.00
11/3/22	Skye Levy	Continuing to work on liquidation analysis - PP&E to provide Jefferies	395	2.00	790.00
11/3/22	Skye Levy	Creating liquidation analysis post internal discussion with Portage Point	395	2.00	790.00
11/3/22	Conor Kinasz	Outlining liquidation analysis	555	1.20	666.00
11/3/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	555	0.40	222.00
11/3/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	395	0.40	158.00
11/3/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	660	0.40	264.00
11/3/22	Adam Chonich	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	790	0.40	316.00
11/3/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis workstream	555	1.00	555.00

11/3/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis workstream	395	1.00	395.00
11/3/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	790	1.60	1,264.00
11/3/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	555	1.60	888.00
11/3/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	660	1.60	1,056.00
11/4/22	Skye Levy	Continuing to work through liquidation analysis	395	2.00	790.00
11/4/22	Conor Kinasz	Developing claims pools for disclosure statement	555	0.60	333.00
11/4/22	Skye Levy	Finalizing PP&E liquidation analysis schedule with internal comments to provide to Jefferies	395	1.80	711.00
11/4/22	Ryan Mersch	Review and revise latest liquidation / wind down analysis for preliminary view of creditor recovery	660	1.80	1,188.00
11/4/22	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.80	999.00
11/5/22	Skye Levy	Continuing to create liquidation analysis draft	395	2.00	790.00
11/5/22	Skye Levy	Continuing to create liquidation analysis draft	395	2.00	790.00
11/5/22	Skye Levy	Continuing to update liquidation analysis	395	2.00	790.00
11/5/22	Skye Levy	Creating liquidation analysis draft	395	2.00	790.00
11/5/22	Skye Levy	Editing and sending asset schedule to Jefferies	395	1.20	474.00
11/5/22	Ryan Mersch	Review and revise Plan documents based on preliminary distribution by Paul Hastings	660	1.30	858.00
11/5/22	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.80	999.00
11/6/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/6/22	Skye Levy	Continuing to edit liquidation analysis with internal comments	395	2.00	790.00
11/6/22	Skye Levy	Continuing to work on liquidation analysis global notes	395	1.10	434.50
11/6/22	Skye Levy	Editing global notes for liquidation analysis	395	0.60	237.00
11/6/22	Skye Levy	Editing liquidation analysis with internal comments	395	2.00	790.00
11/6/22	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.90	1,054.50
11/7/22	Ryan Mersch	Continued review and update of liquidation analysis	660	1.00	660.00
11/7/22	Skye Levy	Continuing to work through liquidation analysis based on internal comments	395	2.00	790.00
11/7/22	Skye Levy	Continuing to work through liquidation analysis notes	395	1.90	750.50
11/7/22	Conor Kinasz	Drafting the liquidation analysis notes and exhibits	555	2.00	1,110.00
11/7/22	Conor Kinasz	Drafting the liquidation analysis notes and exhibits	555	1.60	888.00
11/7/22	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.50	277.50
11/7/22	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.50	197.50
11/7/22	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	660	0.50	330.00
11/7/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis draft	555	0.30	166.50
11/7/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis draft	660	0.30	198.00
11/7/22	Ryan Mersch	Review and redline initial draft of the disclosure statement for redistribution to Paul Hastings (C. Xu)	660	1.90	1,254.00
11/7/22	Ryan Mersch	Review and revise liquidation analysis for disclosure statement	660	1.70	1,122.00
11/7/22	Conor Kinasz	Reviewing liquidation analysis comments to provide feedback	555	0.70	388.50
11/7/22	Conor Kinasz	Reviewing liquidation analysis to discuss live internally	555	1.80	999.00
11/7/22	Skye Levy	Updating global notes for Liquidation Analysis	395	1.80	711.00
11/7/22	Skye Levy	Updating liquidation analysis based on changes from disclosure statement provided by Counsel	395	1.90	750.50
11/8/22	Skye Levy	Continuing to update liquidation analysis with Bootstrap deposit information	395	1.80	711.00
11/8/22	Skye Levy	Continuing to update liquidation analysis with final changes to send to Counsel	395	1.60	632.00
11/8/22	Skye Levy	Continuing to update liquidation analysis with internal comments	395	2.00	790.00
11/8/22	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	555	0.40	222.00
11/8/22	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	395	0.40	158.00
11/8/22	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	660	0.40	264.00
11/8/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	555	0.70	388.50
11/8/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	395	0.70	276.50
11/8/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding comments to the disclosure statement	555	0.90	499.50
11/8/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding comments to the disclosure statement	660	0.90	594.00
11/8/22	Conor Kinasz	Providing comments on the Disclosure Statement for Counsel	555	1.90	1,054.50
11/8/22	Ryan Mersch	Review and revise the liquidation analysis for disclosure statement prior to distribution to Paul Hastings	660	1.90	1,254.00
11/8/22	Conor Kinasz	Reviewing and updating the liquidation analysis	555	1.90	1,054.50
11/8/22	Skye Levy	Updating liquidation analysis	395	2.00	790.00
11/8/22	Skye Levy	Updating liquidation analysis word doc compared to disclosure statement provided by Counsel	395	1.70	671.50
11/9/22	Ryan Mersch	Continued review and update of the liquidation analysis for the disclosure statement	660	2.00	1,320.00
11/9/22	Skye Levy	Continuing to reconcile hours for report	395	1.90	750.50
11/9/22	Conor Kinasz	Providing support for Disclosure Statement comments and questions	555	1.10	610.50
11/9/22	Ryan Mersch	Review, edit and comment on latest iteration of the disclosure statement	660	1.70	1,122.00
11/9/22	Conor Kinasz	Reviewing updates to the liquidation analysis	555	2.00	1,110.00
11/9/22	Conor Kinasz	Updating and reviewing asset sale schedule provided by Jefferies	555	0.50	277.50
11/9/22	Skye Levy	Updating liquidation analysis with input from Jefferies and the Debtor	395	1.80	711.00
11/10/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	1.30	721.50
11/10/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	1.30	513.50

11/10/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	660	1.30	858.00
11/10/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	555	1.60	888.00
11/10/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	395	1.60	632.00
11/10/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	660	1.60	1,056.00
11/10/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis updates and claim treatment	555	1.30	721.50
11/10/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis updates and claim treatment	660	1.30	858.00
11/10/22	Conor Kinasz	Providing reconciliations for disclosure statement changes	555	0.80	444.00
11/10/22	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings and internal discussions	660	1.90	1,254.00
11/10/22	Conor Kinasz	Reviewing notes provided by Counsel on liquidation analysis and updating accordingly	555	1.90	1,054.50
11/10/22	Conor Kinasz	Revising liquidation analysis based on follow-up comments from Counsel	555	2.00	1,110.00
11/10/22	Skye Levy	Updating liquidation analysis with comments provided by Counsel	395	1.20	474.00
11/10/22	Skye Levy	Updating liquidation analysis with internal comments	395	2.00	790.00
11/10/22	Skye Levy	Updating liquidation analysis Word doc with edits from internal working session	395	1.90	750.50
11/11/22	Skye Levy	Creating comparison between chapter 7 and chapter 11 liquidation analysis	395	1.60	632.00
11/11/22	Conor Kinasz	Developing summary schedule of recoveries for various claim classes for disclosure statement	555	0.80	444.00
11/11/22	Skye Levy	Finishing hours reconciliation for September and October and sending out edits	395	1.80	711.00
11/11/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding breaking out accounts receivable aging for liquidation analysis	555	0.20	111.00
11/11/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding breaking out accounts receivable aging for liquidation analysis	395	0.20	79.00
11/11/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	555	0.50	277.50
11/11/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	395	0.50	197.50
11/11/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	660	0.50	330.00
11/11/22	Conor Kinasz	Providing comments on liquidation analysis based on changes to AR aging	555	0.30	166.50
11/11/22	Conor Kinasz	Providing reconciliations for disclosure statement changes	555	1.00	555.00
11/11/22	Ryan Mersch	Review and revise disclosure statement numbers and figures throughout	660	1.80	1,188.00
11/11/22	Ryan Mersch	Review and revise the liquidation analysis for disclosure statement for distribution to Paul Hastings (M. Jones, M. Micheli, J. Grogan)	660	1.90	1,254.00
11/11/22	Conor Kinasz	Reviewing AR aging support for the liquidation analysis	555	1.50	832.50
11/11/22	Conor Kinasz	Reviewing revised liquidation analysis	555	1.70	943.50
11/11/22	Skye Levy	Updating AR in liquidation analysis based on comments provided by the Debtor	395	2.00	790.00
11/11/22	Skye Levy	Updating liquidation analysis from internal comments	395	1.70	671.50
11/11/22	Skye Levy	Updating liquidation analysis with changes from Jefferies	395	1.80	711.00
11/12/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/22	Ryan Mersch	Review and revise liquidation analysis based on revised AR recoveries and new bid summary	660	1.60	1,056.00
11/12/22	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	0.90	499.50
11/13/22	Conor Kinasz	Drafting revised notes for the liquidation analysis	555	1.20	666.00
11/13/22	Skye Levy	Updating liquidation analysis	395	0.80	316.00
11/14/22	Ryan Mersch	Review and revise liquidation analysis for disclosure statement	660	1.80	1,188.00
11/14/22	Conor Kinasz	Updating liquidation analysis notes	555	0.40	222.00
11/15/22	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) and further refinement / updates to the liquidation analysis	695	1.80	1,251.00
11/15/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	1.20	666.00
11/15/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	1.20	474.00
11/15/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	1.20	834.00
11/15/22	Skye Levy	Updating liquidation analysis and global notes with comments from the Debtor and Counsel	395	2.00	790.00
11/15/22	Conor Kinasz	Updating liquidation analysis based on comments from Counsel and the Debtors	555	0.70	388.50
11/16/22	Skye Levy	Continuing to finalize liquidation analysis edits and provide to Counsel	395	0.70	276.50
11/16/22	Ryan Mersch	Finalize liquidation analysis for distribution to Paul Hastings team to incorporate into the disclosure statement	695	1.70	1,181.50
11/16/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	555	0.40	222.00
11/16/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	395	0.40	158.00
11/16/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	555	0.30	166.50
11/16/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	395	0.30	118.50
11/16/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	695	0.30	208.50
11/16/22	Ryan Mersch	Prepare for and participate in various discussions with Paul Hastings (M. Micheli) regarding disclosure statement and other items	695	0.70	486.50
11/16/22	Ryan Mersch	Review and revise liquidation analysis based on edits from Paul Hastings (S. Shelley)	695	1.90	1,320.50
11/16/22	Conor Kinasz	Reviewing list of assets to be sold for liquidation analysis	555	0.70	388.50
11/16/22	Conor Kinasz	Revising liquidation analysis based on comments from Counsel	555	0.60	333.00
11/16/22	Conor Kinasz	Revising notes to liquidation analysis	555	1.30	721.50
11/16/22	Skye Levy	Updating liquidation analysis and global notes with comments from Counsel	395	2.00	790.00
11/16/22	Conor Kinasz	Updating liquidation analysis for container and transformer bids	555	1.10	610.50
11/16/22	Skye Levy	Updating liquidation analysis with inventory buyers	395	1.80	711.00
11/17/22	Ryan Mersch	Continued updates and edits to the liquidation analysis based on comments from Paul Hastings (S. Shelley) and various new bid offers	695	1.90	1,320.50
11/17/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	555	1.50	832.50

11/17/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	395	1.50	592.50
11/17/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	695	1.50	1,042.50
11/17/22	Ryan Mersch	Provide edits and review of the disclosure statement	695	1.30	903.50
11/17/22	Conor Kinasz	Reviewing liquidation analysis with cash flow reforecast	555	1.20	666.00
11/17/22	Conor Kinasz	Updating claims classes in liquidation analysis	555	1.50	832.50
11/17/22	Skye Levy	Updating liquidation analysis	395	0.60	237.00
11/18/22	Conor Kinasz	Reviewing updated Plan documents	555	0.60	333.00
11/18/22	Ryan Mersch	Revise Plan liquidation analysis based on various bids and recovery assumptions for distribution to Paul Hastings	695	1.90	1,320.50
11/18/22	Conor Kinasz	Sharing the latest draft of the liquidation analysis	555	0.30	166.50
11/18/22	Conor Kinasz	Updating liquidation analysis terminology and definitions	555	0.30	166.50
11/19/22	Conor Kinasz	Refining liquidation analysis for distribution	555	0.90	499.50
11/19/22	Ryan Mersch	Review latest disclosure statement distributed to McDermott and Miller Buckfire	695	1.40	973.00
11/20/22	Ryan Mersch	Prepare liquidation analysis for external distribution	695	0.90	625.50
11/20/22	Conor Kinasz	Revising liquidation analysis for distribution	555	0.60	333.00
11/20/22	Skye Levy	Updating liquidation analysis to provide to Miller Buckfire	395	1.20	474.00
11/21/22	Ryan Mersch	Finalize liquidation analysis for distribution to Paul Hastings	695	1.70	1,181.50
11/21/22	Conor Kinasz	Finalizing liquidation analysis for distribution	555	0.30	166.50
11/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding liquidation analysis updates prior to distribution to the UCC	555	0.20	111.00
11/21/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding liquidation analysis updates prior to distribution to the UCC	395	0.20	79.00
11/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis final changes and questions	555	0.40	222.00
11/21/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis final changes and questions	695	0.40	278.00
11/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding treatment of claims and assets in liquidation analysis	555	1.20	666.00
11/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding treatment of claims and assets in liquidation analysis	695	1.20	834.00
11/21/22	Conor Kinasz	Reconciling bids and assets remaining in liquidation analysis	555	2.00	1,110.00
11/21/22	Ryan Mersch	Revise liquidation analysis based on various comments from Paul Hastings (S. Shelley) and discussion with Jefferies (R. Hamilton)	695	1.90	1,320.50
11/21/22	Conor Kinasz	Updating liquidation analysis based on comments from Counsel	555	2.00	1,110.00
11/21/22	Skye Levy	Updating liquidation analysis formatting	395	1.80	711.00
11/22/22	Conor Kinasz	Cleaning up final liquidation exhibits prior to distribution	555	0.40	222.00
11/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to the liquidation analysis from Counsel	555	0.30	166.50
11/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to the liquidation analysis from Counsel	695	0.30	208.50
11/22/22	Ryan Mersch	Review and revise disclosure statement based on various case shift and other detail	695	1.70	1,181.50
11/22/22	Ryan Mersch	Review and revise liquidation analysis based on various comments from Jefferies (R. Hamilton) and Paul Hastings (S. Shelley)	695	1.80	1,251.00
11/22/22	Conor Kinasz	Revising liquidation analysis based on comments from Jefferies	555	0.60	333.00
11/22/22	Conor Kinasz	Sharing final liquidation analysis	555	0.20	111.00
11/23/22	Ryan Mersch	Continued edits and updates to the liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.90	1,320.50
11/23/22	Ryan Mersch	Continued updates and revisions to the liquidation analysis for the Plan documents	695	1.90	1,320.50
11/23/22	Conor Kinasz	Developing sources and uses for emergence	555	0.50	277.50
11/23/22	Ryan Mersch	Further edits and updates to the Plan documents with development of sources and uses	695	1.80	1,251.00
11/23/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Shelley, C. Harlan) and Portage Point (R. Mersch, C. Kinasz) regarding questions on liquidation analysis and sources and uses prior to filing	555	0.40	222.00
11/23/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Shelley, C. Harlan) and Portage Point (R. Mersch, C. Kinasz) regarding questions on liquidation analysis and sources and uses prior to filing	695	0.40	278.00
11/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding sources and uses for the plan and liquidation analysis	555	1.80	999.00
11/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding sources and uses for the plan and liquidation analysis	695	1.80	1,251.00
11/23/22	Conor Kinasz	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding cash reconciliation for disclosure statement	555	0.40	222.00
11/23/22	Ryan Mersch	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding cash reconciliation for disclosure statement	695	0.40	278.00
11/23/22	Conor Kinasz	Responding to questions from Counsel on current cash balance and sources and uses at emergence	555	1.70	943.50
11/23/22	Conor Kinasz	Revising Disclosure Statement based on comments from Counsel	555	0.80	444.00
11/24/22	Skye Levy	Reviewing and updating liquidation analysis	395	2.00	790.00
11/24/22	Conor Kinasz	Reviewing docket for filed plan and disclosure statement	555	0.50	277.50
11/24/22	Conor Kinasz	Revising liquidation analysis for filed plan and disclosure statement documents	555	1.90	1,054.50
11/24/22	Ryan Mersch	Updates and revisions to the liquidation analysis within the disclosure statement	695	1.80	1,251.00
11/25/22	Conor Kinasz	Developing revised claim summary for liquidation analysis	555	1.70	943.50
11/25/22	Ryan Mersch	Further updates and edits to the liquidation analysis for Plan documents	695	1.80	1,251.00
11/25/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.20	111.00
11/25/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.20	79.00
11/25/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.20	139.00
11/25/22	Ryan Mersch	Review filed plan of reorganization documents	695	1.90	1,320.50
11/25/22	Conor Kinasz	Reviewing comments from Counsel on plan exhibits	555	0.30	166.50
11/25/22	Skye Levy	Reviewing filed disclosure statement	395	0.80	316.00
11/25/22	Conor Kinasz	Reviewing filed Plan documents	555	0.60	333.00
11/25/22	Skye Levy	Reviewing liquidation analysis requests from Counsel	395	1.60	632.00

11/25/22	Skye Levy	Reviewing UCC requests and concerns regarding liquidation analysis and disclosure statement post morning meeting	395	1.30	513.50
11/25/22	Ryan Mersch	Revise liquidation analysis based on new assumption detail from Paul Hastings	695	1.80	1,251.00
11/25/22	Skye Levy	Thinking through 503(b)(9) claim changes in the liquidation analysis and requesting claims register from Epiq	395	0.70	276.50
11/25/22	Conor Kinasz	Updating cash flow in liquidation analysis	555	1.10	610.50
11/25/22	Conor Kinasz	Updating sources and uses table based on comments from Counsel	555	1.10	610.50
11/25/22	Skye Levy	Working through liquidation analysis updates	395	1.90	750.50
11/26/22	Skye Levy	Continuing to work on and think through liquidation analysis changes from Counsel	395	2.00	790.00
11/26/22	Ryan Mersch	Review and revise plan of reorganization documents and disclosure statement for liquidation analysis updates	695	1.90	1,320.50
11/26/22	Skye Levy	Working on liquidation analysis changes from Counsel	395	2.00	790.00
11/27/22	Ryan Mersch	Revise liquidation analysis based on new bids, revised Plan structure and other detail	695	1.80	1,251.00
11/27/22	Conor Kinasz	Updating liquidation analysis for revised claim treatment	555	1.10	610.50
11/28/22	Skye Levy	Comparing claims register from Epiq with claims summary in liquidation analysis	395	2.00	790.00
11/28/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to the liquidation analysis	555	0.30	166.50
11/28/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to the liquidation analysis	695	0.30	208.50
11/28/22	Ryan Mersch	Revise liquidation analysis based on filed claims	695	0.90	625.50
11/28/22	Ryan Mersch	Revise liquidation analysis based on new bids received	695	1.10	764.50
11/28/22	Ryan Mersch	Revise liquidation analysis based on various comments from Paul Hastings	695	1.60	1,112.00
11/29/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	555	0.50	277.50
11/29/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	395	0.50	197.50
11/29/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	695	0.50	347.50
11/29/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	555	0.60	333.00
11/29/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	395	0.50	197.50
11/29/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	695	0.50	347.50
11/29/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised liquidation analysis based on comments from Counsel	555	0.50	277.50
11/29/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised liquidation analysis based on comments from Counsel	695	0.50	347.50
11/29/22	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.40	973.00
11/29/22	Ryan Mersch	Review Plan documents in connection with liquidation analysis detail	695	1.20	834.00
11/30/22	Skye Levy	Continuing to update liquidation analysis with changes from Counsel and the claims register	395	2.00	790.00
11/30/22	Skye Levy	Continuing to update liquidation analysis with changes from Counsel and the claims register	395	1.80	711.00
11/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	555	0.20	111.00
11/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	555	0.50	277.50
11/30/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	395	0.20	79.00
11/30/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	395	0.50	197.50
11/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	695	0.20	139.00
11/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	695	0.50	347.50
11/30/22	Conor Kinasz	Prepare for and participate in internal discussion on liquidation analysis updates based on claims register with Portage Point (C. Kinasz, S. Levy)	555	0.60	333.00
11/30/22	Skye Levy	Prepare for and participate in internal discussion on liquidation analysis updates based on claims register with Portage Point (C. Kinasz, S. Levy)	395	0.60	237.00
11/30/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator budget for the liquidation analysis	555	0.90	499.50
11/30/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator budget for the liquidation analysis	695	0.90	625.50
11/30/22	Ryan Mersch	Review and revise liquidation analysis based on latest Paul Hastings comments and additional case timeline updates	695	1.60	1,112.00
11/30/22	Conor Kinasz	Reviewing, providing comments and updating liquidation analysis based on revised liquidation plan dynamics	555	1.80	999.00
11/30/22	Conor Kinasz	Revising plan administrator budget for the liquidation analysis	555	0.80	444.00
11/30/22	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	555	2.00	1,110.00
11/30/22	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	555	1.80	999.00
11/30/22	Skye Levy	Updating liquidation analysis with changes from Counsel and the claims register	395	2.00	790.00
Relief From Stay & Adequate Protection					
11/2/22	Conor Kinasz	Requesting information on the D&O policies from the Debtors	\$ 555	0.80	\$ 444.00
11/3/22	Conor Kinasz	Providing the Debtors information on all insurance policies	555	0.60	333.00
11/3/22	Conor Kinasz	Requesting information gathering documents on the D&O policies from the Debtors	555	0.40	222.00
11/6/22	Conor Kinasz	Requesting insurance policies to provide for diligence	555	0.30	166.50
11/7/22	Conor Kinasz	Providing detail to ordinary course professionals regarding declarations	555	0.40	222.00
11/7/22	Conor Kinasz	Requesting insurance policies to provide for lender diligence	555	0.30	166.50
11/9/22	Conor Kinasz	Adding the U.S. Trustee as noticing agent on various insurance policies	555	0.40	222.00
11/11/22	Conor Kinasz	Providing the Trustee with insurance policies naming the Trustee as noticing agent	555	0.30	166.50
11/20/22	Conor Kinasz	Reaching out to the Debtors to identify related parties and creditors	555	1.10	610.50
Reporting					
11/1/22	Conor Kinasz	Amending SOAL	\$ 555	1.60	\$ 888.00

11/1/22	Conor Kinasz	Amending SOFA	555	2.00	1,110.00
11/1/22	Conor Kinasz	Amending SOFA and SOAL	555	2.00	1,110.00
11/1/22	Skye Levy	Continuing to make amendments to SOFA and SOAL with information provided by the Debtor and requested by Counsel	395	2.00	790.00
11/1/22	Skye Levy	Continuing to work through SOAL / SOFA updates	395	1.80	711.00
11/1/22	Skye Levy	Coordinating SOFA / SOAL review with the Debtor and updating comments accordingly	395	2.00	790.00
11/1/22	Ryan Mersch	Detailed SOFA / SOAL review with comments to internal Portage Point team members	660	1.90	1,254.00
11/1/22	Conor Kinasz	Prepare for and participate in a call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on SOAL EF amendments	555	0.40	222.00
11/1/22	Skye Levy	Prepare for and participate in a call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on SOAL EF amendments	395	0.40	158.00
11/1/22	Adam Chonich	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	790	0.50	395.00
11/1/22	Conor Kinasz	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	555	0.50	277.50
11/1/22	Skye Levy	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	395	0.50	197.50
11/1/22	Ryan Mersch	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	660	0.50	330.00
11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	790	0.40	316.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	555	0.40	222.00
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	660	0.40	264.00
11/1/22	Conor Kinasz	Providing responses to the Debtors regarding quarterly equity reporting	555	0.20	111.00
11/1/22	Skye Levy	Revise SOFA / SOAL with internal comments	395	1.50	592.50
11/1/22	Skye Levy	Updating SOAL based on conversation with the Debtor	395	2.00	790.00
11/1/22	Skye Levy	Updating SOFA / SOAL from conversation with Counsel	395	1.90	750.50
11/1/22	Skye Levy	Updating, formatting and revising 2015.3 report with comments provided by the Debtor	395	2.00	790.00
11/2/22	Skye Levy	Continuing to update and review the SOFA / SOAL before providing amended versions to Epiq and Counsel	395	1.80	711.00
11/2/22	Skye Levy	Continuing to update SOFA / SOAL with comments provided by Counsel and the Debtor	395	2.00	790.00
11/2/22	Skye Levy	Continuing to work on SOFA / SOAL	395	1.90	750.50
11/2/22	Skye Levy	Continuing to work on SOFA / SOAL	395	1.30	513.50
11/2/22	Skye Levy	Coordinating comments and updating as necessary between Epiq, Counsel and the Debtor	395	2.00	790.00
11/2/22	Skye Levy	Prepare for and participate in a call with Epiq (T. Conklin, N. Kosinski) and Portage Point (S. Levy) on SOFA / SOAL amendments	395	0.20	79.00
11/2/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding changes to formatting of SOAL E/F	555	0.20	111.00
11/2/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz, S. Levy) regarding updates for SOAL D descriptions and notes	555	0.20	111.00
11/2/22	Skye Levy	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz, S. Levy) regarding updates for SOAL D descriptions and notes	395	0.20	79.00
11/2/22	Ryan Mersch	Review and revise sofa and soal detail from follow up questions and edits from 341 hearing	660	1.80	1,188.00
11/2/22	Conor Kinasz	Reviewing amended SOFA and SOAL	555	1.50	832.50
11/2/22	Conor Kinasz	Reviewing updated 2015.3 reports	555	1.40	777.00
11/2/22	Conor Kinasz	Updating amended global notes for SOFA and SOAL	555	1.00	555.00
11/2/22	Skye Levy	Updating global notes and creating red-lined versions to provide Counsel with	395	1.80	711.00
11/3/22	Adam Chonich	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	790	0.90	711.00
11/3/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	555	0.90	499.50
11/3/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	395	0.90	355.50
11/3/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	660	0.90	594.00
11/3/22	Conor Kinasz	Prepare for and participate in internal call with (C. Kinasz, S. Levy) regarding 2015.3 reporting and updates	555	0.20	111.00
11/3/22	Skye Levy	Prepare for and participate in internal call with (C. Kinasz, S. Levy) regarding 2015.3 reporting and updates	395	0.20	79.00
11/3/22	Skye Levy	Reviewing final SOFA & SOAL provided by Epiq in preparation for discussion with Counsel	395	2.00	790.00
11/3/22	Conor Kinasz	Reviewing updated 2015.3 reports	555	1.60	888.00
11/3/22	Ryan Mersch	Schedules and statements further review in parallel with Paul Hastings (M. Micheli)	660	1.80	1,188.00
11/3/22	Skye Levy	Updating 2015.3 report to provide final version to Counsel and the Debtor	395	1.60	632.00
11/3/22	Skye Levy	Updating 2015.3 report with comments provided by the Debtor (M. Rice)	395	1.80	711.00
11/3/22	Conor Kinasz	Updating the SOFA and SOAL for amended filing	555	0.80	444.00
11/4/22	Skye Levy	Continuing to update SOFA / SOAL and provide the Debtor and Counsel with final versions	395	2.00	790.00
11/4/22	Skye Levy	Finalize SOFA/ SOAL to be filed with Counsel and Epiq	395	2.00	790.00
11/4/22	Conor Kinasz	Finalizing SOFA / SOAL for filing	555	1.00	555.00
11/4/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	555	1.20	666.00
11/4/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	395	1.20	474.00
11/4/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	660	1.20	792.00
11/4/22	Skye Levy	Prepare for and participate in discussion with Epiq (N. Kosinski) on SOFA / SOAL comments from Counsel	395	0.50	197.50

11/4/22	Conor Kinasz	Prepare for and participate in discussion with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on final SOFA / SOAL amendments	555	0.30	166.50
11/4/22	Skye Levy	Prepare for and participate in discussion with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on final SOFA / SOAL amendments	395	0.30	118.50
11/4/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Jones) and Portage Point (S. Levy) on SOAL amendment reporting	395	0.20	79.00
11/4/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) on SOFA / SOAL drafts	395	0.20	79.00
11/4/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding follow-ups from SOFA / SOAL review call with advisors	555	0.20	111.00
11/4/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding follow-ups from SOFA / SOAL review call with advisors	395	0.20	79.00
11/4/22	Conor Kinasz	Providing directions for monthly operating reports to the Debtors	555	1.20	666.00
11/4/22	Ryan Mersch	Review and revise SOFA / SOAL with comments from Debtor and Paul Hastings	660	1.80	1,188.00
11/4/22	Conor Kinasz	Reviewing comments from the Debtors on the 2015.3 reports	555	1.80	999.00
11/4/22	Conor Kinasz	Scheduling a meeting with the Debtors regarding MOR process	555	0.30	166.50
11/4/22	Conor Kinasz	Updating SOFA / SOAL for amended filing	555	2.00	1,110.00
11/4/22	Skye Levy	Updating SOFA / SOAL with amendments post conversation with Epiq and Counsel	395	2.00	790.00
11/7/22	Skye Levy	Continuing to update 2015.3 report with changes provided by the Debtor	395	1.90	750.50
11/7/22	Conor Kinasz	Reviewing and providing comments on 2015.3 reports	555	1.40	777.00
11/7/22	Skye Levy	Update 2015.3 report with edits provided by the Debtor and providing updated draft to Counsel	395	2.00	790.00
11/8/22	Ryan Mersch	Begin outline and overview to Debtor (M. Rice) or monthly operating reports	660	0.80	528.00
11/8/22	Skye Levy	Prepare for MOR meeting tomorrow and familiarizing myself with reporting requirements	395	2.00	790.00
11/8/22	Conor Kinasz	Reviewing 2015.3 reports	555	0.10	55.50
11/9/22	Skye Levy	Beginning to create MOR templates and answering questions	395	2.00	790.00
11/9/22	Skye Levy	Continuing to create MOR and tracker for the Debtor	395	1.80	711.00
11/9/22	Conor Kinasz	Developing cash flow support for the MOR	555	1.50	832.50
11/9/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on the MOR	555	1.00	555.00
11/9/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on the MOR	395	1.00	395.00
11/9/22	Skye Levy	Providing Counsel and the Debtor with updated insurance policies that include the US Trustee as the noticing agent	395	0.40	158.00
11/9/22	Conor Kinasz	Reviewing and updating MOR global notes	555	0.60	333.00
11/9/22	Conor Kinasz	Reviewing instructions for the MOR development	555	0.40	222.00
11/9/22	Conor Kinasz	Reviewing MOR checklist	555	0.40	222.00
11/9/22	Ryan Mersch	Various review and discussion of monthly operating report	660	1.30	858.00
11/10/22	Conor Kinasz	Answering questions related to MOR development and classifications	555	0.50	277.50
11/11/22	Conor Kinasz	Providing guidance on asset and pre-petition liabilities treatment for MOR	555	0.40	222.00
11/12/22	Ryan Mersch	Prepare for 341 continuation meeting with notes to distribute to Debtor (B. Coulby)	660	1.20	792.00
11/12/22	Conor Kinasz	Scheduling MOR meeting with the Debtors	555	0.20	111.00
11/13/22	Conor Kinasz	Drafting global notes for the MOR	555	0.10	55.50
11/13/22	Skye Levy	Editing and sending MOR global notes for review	395	1.60	632.00
11/13/22	Ryan Mersch	Prepare for 341 continuation meeting	660	1.30	858.00
11/14/22	Skye Levy	Continuing to update MOR	395	2.00	790.00
11/14/22	Conor Kinasz	Correspondences with the Debtors (M. Rice) regarding bidder diligence for monthly historical reporting	555	0.20	111.00
11/14/22	Ryan Mersch	Overview of various questions for continuation of 341 hearing	660	0.70	462.00
11/14/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice, N. Carstens, A. Piff, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on MOR	555	0.30	166.50
11/14/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice, N. Carstens, A. Piff, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on MOR	395	0.30	118.50
11/14/22	Conor Kinasz	Reviewing support schedules for the September and October MOR	555	0.60	333.00
11/14/22	Conor Kinasz	Updating AR balances based on conversations and comments from the Debtors	555	0.50	277.50
11/14/22	Skye Levy	Working on MOR for September and October and creating forms for each entity	395	2.00	790.00
11/15/22	Conor Kinasz	Checking on status of 2015.3 reporting	555	0.20	111.00
11/15/22	Skye Levy	Continuing to edit MOR for internal comments	395	2.00	790.00
11/15/22	Skye Levy	Editing MOR with internal comments	395	2.00	790.00
11/15/22	Ryan Mersch	Review and revise monthly operating report	695	0.70	486.50
11/15/22	Conor Kinasz	Reviewing MOR cash payments schedules	555	1.80	999.00
11/15/22	Conor Kinasz	Reviewing September MOR forms for each entity	555	0.40	222.00
11/15/22	Skye Levy	Updating MOR filings	395	1.70	671.50
11/15/22	Skye Levy	Working on trial balance reconciliation for MOR	395	1.80	711.00
11/16/22	Ryan Mersch	Review monthly operating report and 2015-3	695	1.60	1,112.00
11/16/22	Conor Kinasz	Reviewing 2015.3 reports	555	0.40	222.00
11/16/22	Skye Levy	Reviewing data provided by the Debtor to update MOR	395	1.90	750.50
11/16/22	Conor Kinasz	Reviewing draft of MOR global notes	555	1.20	666.00
11/16/22	Skye Levy	Updating MOR filings with updated data	395	1.90	750.50
11/16/22	Skye Levy	Updating MOR with internal comments	395	2.00	790.00
11/16/22	Skye Levy	Working through trial balances for MOR filing	395	1.90	750.50
11/17/22	Skye Levy	Continuing to update MOR	395	2.00	790.00
11/17/22	Skye Levy	Continuing to update MOR and create schedules	395	2.00	790.00
11/17/22	Skye Levy	Continuing to update MOR and create schedules	395	2.00	790.00
11/17/22	Skye Levy	Continuing to work on MOR	395	1.10	434.50
11/17/22	Conor Kinasz	Prepare for and participate in follow-up call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding 341 meeting next steps	555	0.10	55.50
11/17/22	Ryan Mersch	Prepare for and participate in follow-up call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding 341 meeting next steps	695	0.10	69.50
11/17/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	555	0.80	444.00
11/17/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	395	0.80	316.00
11/17/22	Conor Kinasz	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	555	0.50	277.50
11/17/22	Skye Levy	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	395	0.50	197.50

11/17/22	Ryan Mersch	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	695	0.50	347.50
11/17/22	Ryan Mersch	Prepare for and participate in various conversations with Debtor (B. Coulby) and Paul Hastings (M. Micheli) in advance of the 341 hearing	695	0.90	625.50
11/17/22	Conor Kinasz	Responding to questions regarding September and October MORs	555	1.40	777.00
11/17/22	Conor Kinasz	Reviewing 2015.3 reports and mailing addresses for interested parties	555	0.30	166.50
11/17/22	Skye Levy	Updating 2015.3 report with comments from Counsel	395	1.10	434.50
11/17/22	Skye Levy	Updating MOR and creating schedules	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	1.80	711.00
11/18/22	Skye Levy	Creating MOR based on schedules provided by the Debtor	395	2.00	790.00
11/18/22	Conor Kinasz	Filing 2015.3 and getting final sign-off from the Debtors	555	0.40	222.00
11/18/22	Conor Kinasz	Finalizing 2015.3 reports	555	0.60	333.00
11/18/22	Skye Levy	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (S. Levy) on MOR	395	0.20	79.00
11/18/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	555	0.30	166.50
11/18/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	395	0.30	118.50
11/18/22	Ryan Mersch	Review and revise the monthly operating report	695	1.80	1,251.00
11/18/22	Conor Kinasz	Reviewing September MOR draft	555	2.00	1,110.00
11/18/22	Conor Kinasz	Reviewing September MOR draft	555	2.00	1,110.00
11/18/22	Conor Kinasz	Reviewing September MOR draft	555	1.60	888.00
11/18/22	Ryan Mersch	Various correspondence related to 2015.3 report for Paul Hastings distribution and filing	695	1.30	903.50
11/19/22	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/22	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/22	Skye Levy	Continuing to create September and October MOR	395	1.20	474.00
11/19/22	Skye Levy	Creating September and October MOR	395	2.00	790.00
11/19/22	Conor Kinasz	Responding to questions on the September and October MOR	555	0.70	388.50
11/19/22	Conor Kinasz	Reviewing October MOR draft and providing comments	555	2.00	1,110.00
11/21/22	Ryan Mersch	Continued development and revision of the monthly operating report (part 1)	695	2.00	1,390.00
11/21/22	Ryan Mersch	Continued edits and revisions to the monthly operating report with other reporting obligations (Part 2)	695	1.80	1,251.00
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	1.90	750.50
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/22	Conor Kinasz	Finalizing September MOR	555	0.50	277.50
11/21/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR reconciliation	395	0.60	237.00
11/21/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR reconciliation	555	0.60	333.00
11/21/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on cash flow reporting in MOR	555	0.30	166.50
11/21/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on cash flow reporting in MOR	395	0.30	118.50
11/21/22	Skye Levy	Reconciling MOR reports based on new information provided by the Debtor	395	2.00	790.00
11/21/22	Conor Kinasz	Reviewing comparison of trial balance cash and MOR cash for monthly reporting	555	0.20	111.00
11/21/22	Conor Kinasz	Reviewing questions and responses from the Debtors on various MORs	555	1.60	888.00
11/21/22	Conor Kinasz	Reviewing September MOR	555	2.00	1,110.00
11/21/22	Conor Kinasz	Revising the global notes to the MOR	555	0.70	388.50
11/21/22	Skye Levy	Updating and creating MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/22/22	Conor Kinasz	Checking that September MOR comments are incorporated	555	0.20	111.00
11/22/22	Skye Levy	Creating November wages, insurance and taxes matrix	395	0.90	355.50
11/22/22	Conor Kinasz	Distributing September MOR and requesting comments	555	0.80	444.00
11/22/22	Skye Levy	Finalizing September MOR for internal edits	395	1.60	632.00
11/22/22	Ryan Mersch	MOR final review	695	1.80	1,251.00
11/22/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.50	277.50
11/22/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.50	197.50
11/22/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.60	333.00
11/22/22	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.60	237.00
11/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding global notes drafting for the MOR	555	0.30	166.50
11/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding global notes drafting for the MOR	695	0.30	208.50
11/22/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) on MOR reporting	555	0.90	499.50
11/22/22	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) on MOR reporting	395	0.90	355.50
11/22/22	Skye Levy	Preparing October MOR for the Debtor's review	395	1.80	711.00
11/22/22	Skye Levy	Preparing September MOR for filing	395	1.60	632.00
11/22/22	Skye Levy	Providing MOR to the Debtor for review	395	0.50	197.50
11/22/22	Conor Kinasz	Reconciling cash balances in MOR	555	2.00	1,110.00
11/22/22	Conor Kinasz	Reconciling cash for MOR	555	0.40	222.00
11/22/22	Ryan Mersch	Review and revise September and October monthly operating report (Part 1)	695	2.00	1,390.00
11/22/22	Ryan Mersch	Review and revise September and October monthly operating report (Part 2)	695	1.90	1,320.50
11/22/22	Conor Kinasz	Reviewing and providing comments on the October MOR	555	2.00	1,110.00
11/22/22	Conor Kinasz	Reviewing and providing comments on the October MOR	555	0.80	444.00
11/22/22	Conor Kinasz	Reviewing monthly pre-petition payments schedules to be sent to the U.S. Trustee	555	0.40	222.00
11/22/22	Conor Kinasz	Updating MOR global notes	555	0.50	277.50

11/22/22	Skye Levy	Updating October global notes MOR	395	0.20	79.00
11/22/22	Skye Levy	Updating October MOR	395	2.00	790.00
11/22/22	Skye Levy	Updating October MOR cash balances	395	1.20	474.00
11/22/22	Skye Levy	Updating October MOR post internal discussions on changes	395	2.00	790.00
11/22/22	Skye Levy	Working on first day matrixes	395	0.40	158.00
11/23/22	Skye Levy	Continuing to update MOR post conversation of changes with the Debtor	395	2.00	790.00
11/23/22	Conor Kinasz	Filing October and September MOR	555	1.90	1,054.50
11/23/22	Ryan Mersch	Final additional MOR review prior to filing	695	1.70	1,181.50
11/23/22	Skye Levy	Finalizing September and October MOR	395	1.90	750.50
11/23/22	Ryan Mersch	Monthly operating report review and edit (part 1)	695	2.00	1,390.00
11/23/22	Ryan Mersch	Monthly operating report review and edit (part 2)	695	1.80	1,251.00
11/23/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	555	1.00	555.00
11/23/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	395	1.00	395.00
11/23/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	695	1.00	695.00
11/23/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR	555	0.90	499.50
11/23/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR	395	0.90	355.50
11/23/22	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/22	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/22	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/22	Conor Kinasz	Providing comments on monthly pre-petition payments schedules to be sent to the U.S. Trustee	555	0.30	166.50
11/23/22	Conor Kinasz	Providing final September and October MOR comments	555	1.60	888.00
11/23/22	Conor Kinasz	Reviewing pre-petition AP accrual to understand current balances for the MORs	555	0.80	444.00
11/23/22	Conor Kinasz	Revising the Global Notes for the MORs	555	0.80	444.00
11/23/22	Skye Levy	Sending over and reviewing final MOR for filing	395	1.80	711.00
11/23/22	Skye Levy	Updating MOR post conversation of changes with the Debtor	395	2.00	790.00
11/23/22	Skye Levy	Updating September MOR AR for reconciliation	395	1.80	711.00
11/24/22	Skye Levy	Organizing MOR workstream and setting up for November	395	1.80	711.00
11/24/22	Conor Kinasz	Reviewing docket for filed MORs	555	0.30	166.50
11/24/22	Conor Kinasz	Reviewing November MOR checklist for updates	555	0.40	222.00
11/24/22	Skye Levy	Reviewing reports filed late last night	395	2.00	790.00
11/25/22	Conor Kinasz	Developing checklist for November MOR process	555	1.00	555.00
11/25/22	Skye Levy	Reviewing filed MORs	395	2.00	790.00
11/25/22	Skye Levy	Updating outstanding changes and comments from previous MORs to November MOR template	395	2.00	790.00
11/26/22	Conor Kinasz	Developing plan for November MOR filing	555	1.30	721.50
11/27/22	Skye Levy	Beginning preparation for November MOR	395	1.40	553.00
11/28/22	Skye Levy	Reviewing filed MOR and incorporating changes to template for November	395	1.90	750.50
11/28/22	Skye Levy	Scheduling and preparing for conversation with the Debtor on MOR regroup and how to streamline process for following months	395	1.90	750.50
11/28/22	Conor Kinasz	Scheduling call with the Debtors to discuss new MOR reporting plan	555	0.30	166.50
11/29/22	Skye Levy	Creating MOR template for November for each entity	395	1.70	671.50
11/29/22	Conor Kinasz	Developing path for updating the November MORs	555	0.40	222.00
11/29/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz, S. Levy) on November MOR	555	0.50	277.50
11/29/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz, S. Levy) on November MOR	395	0.50	197.50
11/30/22	Conor Kinasz	Discussing revised filing mechanics with Counsel for future MORs	555	0.10	55.50
Total				1,099.40	\$ 602,014.50

Detailed Time Entries for Period of December 1, 2022 - December 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
12/1/22	Conor Kinasz	Providing additional detail to Counsel regarding asset and inventory location and status	\$	555	0.40 \$ 222.00
Assumption & Rejection of Leases and Contracts					
12/6/22	Conor Kinasz	Assisting potential bidding party to assume various cures	\$	555	1.50 \$ 832.50
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding curing lease at site	555	0.90	499.50
12/7/22	Conor Kinasz	Assisting potential bidding party to assume various cures	555	1.10	610.50
12/7/22	Skye Levy	Beginning kick off on contract rejection through communication with Debtor (B. Hakk) and reviewing contracts filed	395	0.40	158.00
12/7/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding curing lease at site	695	0.90	625.50
12/7/22	Skye Levy	Reviewing contract template	395	1.60	632.00
12/8/22	Conor Kinasz	Assisting potential bidding party to assume various cures	555	0.30	166.50
12/9/22	Conor Kinasz	Reviewing miner assumption and allocation documents	555	0.40	222.00
12/9/22	Conor Kinasz	Assisting potential bidding party to assume various cures	555	1.60	888.00
12/9/22	Skye Levy	Creating contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/22	Skye Levy	Continuing to create contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/22	Skye Levy	Continuing to create contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/22	Conor Kinasz	Reviewing contract rejection list	555	1.00	555.00
12/9/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding rejection of various bidder contracts	555	0.30	166.50
12/9/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding rejection of various bidder contracts	695	0.30	208.50
12/10/22	Skye Levy	Providing Counsel with requested documents	395	1.80	711.00
12/10/22	Conor Kinasz	Collecting contracts for various vendors for assumptions	555	0.40	222.00
12/10/22	Skye Levy	Reviewing and editing contract tracker in preparation for Monday call	395	1.30	513.50
12/11/22	Skye Levy	Updating contract tracker with additional information provided by Counsel	395	2.00	790.00
12/11/22	Skye Levy	Continued to track down and review contracts requested by Counsel	395	1.50	592.50
12/12/22	Conor Kinasz	Reviewing contract rejection list to go through with the Debtors	555	0.60	333.00

12/12/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (C. Kinasz, S. Levy) on contract cure and rejection	395	0.50	197.50
12/12/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (C. Kinasz, S. Levy) on contract cure and rejection	555	0.50	277.50
12/12/22	Skye Levy	Editing and updating contract rejection tracker post conversation with Debtor	395	1.60	632.00
12/12/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (S. Levy) on contract assumption and rejection	395	1.00	395.00
12/12/22	Skye Levy	Continuing to edit and update contract rejection tracker post conversation with Debtor	395	1.70	671.50
12/12/22	Ryan Mersch	Development of contract rejection schedules for Foundry deal and broader contracts	695	1.60	1,112.00
12/13/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	555	0.40	222.00
12/13/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	395	0.40	158.00
12/13/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding contracted miners and contract assumption / rejection planning	555	0.40	222.00
12/13/22	Skye Levy	Updating tracker with input from the Debtor (B. Hakk)	395	1.80	711.00
12/13/22	Conor Kinasz	Responding to questions regarding contracts to assume or reject from Counsel	555	0.30	166.50
12/13/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	695	0.40	278.00
12/13/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding contracted miners and contract assumption / rejection planning	695	0.40	278.00
12/14/22	Conor Kinasz	Responding to questions regarding contracts to assume or reject from Counsel	555	0.50	277.50
12/14/22	Skye Levy	Updating tracker with USBTC and Foundry assumed contracts	395	1.20	474.00
12/15/22	Conor Kinasz	Reviewing contract assumption / rejection list for filing	555	1.20	666.00
12/15/22	Skye Levy	Updating contract tracker with Marathon rejections	395	0.90	355.50
12/17/22	Skye Levy	Updating contract tracker with detail provided by the Debtor	395	1.60	632.00
12/20/22	Ryan Mersch	Review contract rejection notices	695	0.90	625.50
12/21/22	Skye Levy	Researching and providing Counsel with requested contracts	395	1.70	671.50
12/21/22	Skye Levy	Reviewing updated Marathon contract rejections provided by Counsel and updating tracker accordingly	395	1.70	671.50
12/22/22	Skye Levy	Tracking down multiple contracts requested by Counsel and corresponding with the Debtor for accuracy	395	1.70	671.50
12/23/22	Ryan Mersch	Review and edit rejection schedules	695	1.60	1,112.00
12/23/22	Skye Levy	Tracking down contracts requested by Counsel	395	1.20	474.00
12/23/22	Skye Levy	Updating contracts tracker with new contract rejections provided by the Debtor	395	2.00	790.00
12/23/22	Skye Levy	Tracking down contracts requested by Counsel from the Debtor	395	1.70	671.50
12/26/22	Skye Levy	Tracking down with the Debtor contracts requested by Counsel	395	2.00	790.00
12/26/22	Skye Levy	Updating contract tracker with new rejections	395	2.00	790.00
12/26/22	Skye Levy	Continued updating contracts tracker with new information provided by Debtor	395	1.20	474.00
12/27/22	Conor Kinasz	Reviewing and responding to questions regarding the abandonment notice	555	0.80	444.00
12/27/22	Ryan Mersch	Review latest contract rejection listing	695	1.40	973.00
12/28/22	Conor Kinasz	Providing details for various contracts and leases to reject	555	1.50	832.50
12/28/22	Ryan Mersch	Contract rejection review and aggregation for objection exhibits	695	1.80	1,251.00
12/28/22	Skye Levy	Reviewing additional contracts provided by the Debtor and reconciling with contract rejection tracker	395	2.00	790.00
12/28/22	Skye Levy	Reconciling iLobby contracts provided by the Debtor and figuring out how to handle assignment	395	1.90	750.50
12/28/22	Skye Levy	Preparing and sending questions to Counsel on how to handle contracts and who assumes post-petition liabilities after reconciling contracts tracker	395	1.70	671.50
12/28/22	Skye Levy	Continuing to updates contract tracker with contract rejections provided by Counsel	395	1.70	671.50
12/28/22	Skye Levy	Reconciling contract tracker to create list of missing contracts needed from the Debtor	395	1.60	632.00
12/29/22	Conor Kinasz	Reviewing rejected customer contract list and requesting additional information on various contracts from the Debtors	555	0.80	444.00
12/29/22	Skye Levy	Tracking down contracts requested by Counsel	395	2.00	790.00
12/29/22	Skye Levy	Coordinating with the Debtor on missing contracts	395	1.90	750.50
12/29/22	Ryan Mersch	Review, revise and amend latest rejection schedules	695	1.10	764.50
12/29/22	Skye Levy	Updating contract tracker with more rejections provided by Counsel and Foundry updates	395	2.00	790.00
12/30/22	Conor Kinasz	Reviewing various rejections to be filed	555	0.80	444.00
12/30/22	Skye Levy	Cross checking contract tracker with updates provided by Counsel	395	2.00	790.00
12/30/22	Skye Levy	Tracking down with the Debtor contracts requested by Counsel	395	2.00	790.00
12/30/22	Ryan Mersch	Review of latest contract rejection schedules	695	1.90	1,320.50
12/31/22	Conor Kinasz	Correspondences regarding payment of rejected leases	555	0.40	222.00
Business Operations					
12/1/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	\$ 555	0.30	\$ 166.50
12/1/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.30	208.50
12/1/22	Ryan Mersch	Continued development of wind down check list for operational strategy	695	0.70	486.50
12/1/22	Ryan Mersch	Refinement / development of King Mountain TSA analytics	695	1.50	1,042.50
12/2/22	Conor Kinasz	Developing checklist of plan administrator tasks	555	2.00	1,110.00
12/2/22	Conor Kinasz	Developing checklist of plan administrator tasks	555	1.40	777.00
12/2/22	Ryan Mersch	Continued development of wind down workstreams	695	1.10	764.50
12/5/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.30	166.50
12/5/22	Jeff Gasbarra	Analysis of business wind down action items	790	0.70	553.00

12/5/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.30	208.50
12/5/22	Ryan Mersch	Finalize pre-close check list for distribution to Debtor (B. Coulby)	695	1.10	764.50
12/6/22	Conor Kinasz	Reviewing miner location materials	555	1.20	666.00
12/6/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
12/6/22	Conor Kinasz	Updating checklist of plan administrator tasks	555	0.90	499.50
12/6/22	Jeff Gasbarra	Analysis of wind down key priorities	790	0.60	474.00
12/6/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
12/6/22	Ryan Mersch	Discussion with Debtor (B. Coulby) related to wind down items	695	1.30	903.50
12/6/22	Ryan Mersch	Continued development and plan outline of wind down workstreams	695	1.70	1,181.50
12/7/22	Conor Kinasz	Developing list of fixed assets and location	555	0.40	222.00
12/7/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, G. Seeck, C. Luoma, B. Kittilstved, N. Hubert, N. Carstens, D. Wotschke) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
12/7/22	Conor Kinasz	Sharing latest business model developed and shared with various parties	555	0.20	111.00
12/7/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, G. Seeck, C. Luoma, B. Kittilstved, N. Hubert, N. Carstens, D. Wotschke) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
12/7/22	Ryan Mersch	Distributions to Debtor (B. Coulby, D. Harvey, J. Stokes) and additional wind down workstream edits	695	1.20	834.00
12/8/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
12/8/22	Conor Kinasz	Sharing mining model with the Debtors	555	0.40	222.00
12/8/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
12/8/22	Ryan Mersch	Outline and develop further wind down workstreams for planned liquidation	695	1.40	973.00
12/8/22	Ryan Mersch	Begin development of post-effective wind down budget	695	1.70	1,181.50
12/9/22	Conor Kinasz	Outlining location of various assets	555	1.30	721.50
12/9/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.40	222.00
12/9/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.40	278.00
12/9/22	Ryan Mersch	Further development of post-effective wind down budget	695	1.40	973.00
12/9/22	Ryan Mersch	Various discussion and steps for in-office wind down plan and activities	695	1.60	1,112.00
12/11/22	Jeff Gasbarra	Planning for key business wind down activities	790	0.20	158.00
12/12/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.30	166.50
12/12/22	Conor Kinasz	Locating and outlining locations of various assets and miners	555	1.40	777.00
12/12/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.30	208.50
12/12/22	Ryan Mersch	Continued development of wind down initiatives for on-site visit	695	1.70	1,181.50
12/13/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.50	277.50
12/13/22	Jeff Gasbarra	Prepare for and participate in discussion regarding office exit planning (J. Gasbarra, R. Mersch)	790	0.30	237.00
12/13/22	Ryan Mersch	Prepare for and participate in discussion regarding office exit planning (J. Gasbarra, R. Mersch)	695	0.30	208.50
12/13/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.50	347.50
12/13/22	Ryan Mersch	Various discussions with Debtor (T. Dahl, B. Hakk, B. Coulby) regarding wind down workstreams and other detail	695	1.40	973.00
12/13/22	Ryan Mersch	Prepare for and participate in IT wind down workstreams discussion between Portage Point (J. Gasbarra, R. Mersch)	695	0.70	486.50
12/13/22	Jeff Gasbarra	Prepare for and participate in IT wind down workstreams discussion between Portage Point (J. Gasbarra, R. Mersch)	790	0.70	553.00
12/14/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.80	444.00
12/14/22	Jeff Gasbarra	Analysis of closing checklist	790	0.20	158.00
12/14/22	Conor Kinasz	Reviewing asset listings to be shared with potential bidders	555	0.30	166.50
12/14/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk, N. Crain, A. Prosser, P. Khonkhammy), C22 (W. Puth) and Portage Point (R. Mersch, C. Kinasz) regarding IT data storage	555	0.50	277.50
12/14/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.80	556.00

12/14/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk, N. Crain, A. Prosser, P. Khonkhammy), C22 (W. Puth) and Portage Point (R. Mersch, C. Kinasz) regarding IT data storage	695	0.50	347.50
12/14/22	Ryan Mersch	Prepare for and participate in various wind down workstreams with reach out to Iron Mountain between Portage Point (J. Gasbarra, R. Mersch)	695	1.80	1,251.00
12/14/22	Jeff Gasbarra	Prepare for and participate in various wind down workstreams with reach out to Iron Mountain between Portage Point (J. Gasbarra, R. Mersch)	790	1.80	1,422.00
12/15/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.60	333.00
12/15/22	Conor Kinasz	Reviewing remaining assets list	555	0.30	166.50
12/15/22	Conor Kinasz	Reviewing miner location information	555	0.20	111.00
12/15/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.60	417.00
12/15/22	Ryan Mersch	Prepare for and participate in wind down planning and post-effective workstreams with detailed execution plan with Portage Point (J. Gasbarra, R. Mersch)	695	1.40	973.00
12/15/22	Jeff Gasbarra	Prepare for and participate in wind down planning and post-effective workstreams with detailed execution plan with Portage Point (J. Gasbarra, R. Mersch)	790	1.40	1,106.00
12/16/22	Conor Kinasz	Reviewing open items for TSA and plan for completion	555	0.60	333.00
12/16/22	Ryan Mersch	Continued wind down workstreams support	695	1.20	834.00
12/19/22	Ryan Mersch	Continued development of post-effective and pre-confirmation wind down budget	695	1.90	1,320.50
12/20/22	Conor Kinasz	Reviewing business plan assumptions for go forward plan administrator budget	555	0.40	222.00
12/20/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, T. Dahl, M. Rice, A. Puff, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding go forward business plan and cash flow post-confirmation	555	0.50	277.50
12/20/22	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, T. Dahl, M. Rice, A. Puff, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding go forward business plan and cash flow post-confirmation	695	0.50	347.50
12/20/22	Ryan Mersch	Identify and execution of wind down workstreams (iron mountain, other logistics)	695	1.20	834.00
12/21/22	Ryan Mersch	Prepare for and participate in IT discussion regarding document retention with Debtor (D. Movius, B. Hakk, N. Crain) and Portage Point (R. Mersch)	695	0.70	486.50
12/21/22	Ryan Mersch	Check in and continued execution of wind down plan and other initiatives	695	1.40	973.00
12/21/22	Ryan Mersch	Transition planning for post-application shut downs and development of post-effective financial reporting plan for continued maintenance	695	1.90	1,320.50
12/22/22	Conor Kinasz	Providing cost detail for various sold inventory	555	0.90	499.50
12/22/22	Ryan Mersch	IT document retention follow up with logistics on server storage	695	1.70	1,181.50
12/23/22	Conor Kinasz	Updating business plan assumptions for go forward plan administrator budget and operating plan	555	0.70	388.50
12/23/22	Ryan Mersch	Shipping logistics for servers and other wind down workstreams	695	1.60	1,112.00
12/23/22	Ryan Mersch	Follow up regarding wind down initiatives and server transfer	695	1.90	1,320.50
12/24/22	Conor Kinasz	Updating plan administrator budget	555	1.40	777.00
12/26/22	Conor Kinasz	Reviewing changes to the plan administrator budget	555	1.70	943.50
12/26/22	Ryan Mersch	Logistics planning and coordination for server transfer	695	1.60	1,112.00
12/27/22	Ryan Mersch	Various wind down initiatives for data transfer	695	0.80	556.00
12/28/22	Ryan Mersch	Logistics scheduling for server transfer and document retention storage	695	1.30	903.50
12/29/22	Conor Kinasz	Reviewing revisions to go forward plan administrator budget	555	1.90	1,054.50
12/29/22	Ryan Mersch	Review daily operating detail for wind down initiatives	695	1.60	1,112.00
12/30/22	Jeff Gasbarra	Review of transition issues	790	0.20	158.00
12/30/22	Conor Kinasz	Reviewing operating budget for go forward business through emergence	555	2.00	1,110.00
12/30/22	Conor Kinasz	Responding to questions on go forward operating budget through emergence	555	1.10	610.50
12/30/22	Conor Kinasz	Scheduling call with the Debtors to go through go forward budget	555	0.40	222.00
12/30/22	Ryan Mersch	Various wind down workstreams including server installation action	695	1.50	1,042.50
12/31/22	Conor Kinasz	Reviewing go forward plan admin budget	555	0.80	444.00
Case Administration					
12/1/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	\$ 555	0.30	\$ 166.50
12/1/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.30	208.50
12/1/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/2/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/2/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.60	333.00
12/2/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
12/2/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.60	417.00
12/2/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/2/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/2/22	Ryan Mersch	Discussion with Debtor (J. Stokes) related to additional counsel	695	0.60	417.00
12/3/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
12/5/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/5/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding various workstream progress and filing of plan and other documents	555	0.50	277.50
12/5/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation and cash flow analyses	555	0.70	388.50

12/5/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/5/22	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding various workstream progress and filing of plan and other documents	695	0.50	347.50
12/5/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation and cash flow analyses	695	0.70	486.50
12/5/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/6/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/6/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
12/6/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
12/6/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.30	208.50
12/6/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/6/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/6/22	Ryan Mersch	Prepare for and participate in efficiency counsel discussion with Debtor (D. Movius, J. Stokes) and Paul Hastings (M. Micheli, J. Grogan)	695	0.80	556.00
12/6/22	Ryan Mersch	Follow up conversations with Paul Hastings (M. Micheli) related to outstanding items	695	1.10	764.50
12/7/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/7/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
12/7/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
12/7/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/7/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.80	556.00
12/7/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/7/22	Ryan Mersch	Discussion with Debtor (J. Stokes) regarding efficiency counsel with subsequent follow up with potential candidates	695	1.30	903.50
12/8/22	Conor Kinasz	Reviewing sale order documents for various bids	555	0.60	333.00
12/8/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/8/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/8/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/9/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/9/22	Conor Kinasz	Prepare for and participate in sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.70	388.50
12/9/22	Conor Kinasz	Prepare for and participate in bi-weekly advisor call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding case progress and catch-ups	555	0.50	277.50
12/9/22	Conor Kinasz	Prepare for and participate in continuation of sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.40	222.00
12/9/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/9/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/9/22	Ryan Mersch	Prepare for and participate in sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.70	486.50
12/9/22	Ryan Mersch	Prepare for and participate in continuation of sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.40	278.00
12/9/22	Ryan Mersch	Prepare for and participate in bi-weekly advisor call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding case progress and catch-ups	695	0.50	347.50
12/10/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/11/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00

12/12/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/12/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
12/12/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
12/12/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/12/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
12/12/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/13/22	Conor Kinasz	Prepare for and participate in various discussions with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration, liquidity needs and sale proceeds	555	0.60	333.00
12/13/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/13/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding bi-weekly advisor catch-up call	555	0.60	333.00
12/13/22	Conor Kinasz	Reviewing APAs for various sales completed	555	0.40	222.00
12/13/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/13/22	Ryan Mersch	Prepare for and participate in various discussions with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration, liquidity needs and sale proceeds	695	0.60	417.00
12/13/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding bi-weekly advisor catch-up call	695	0.60	417.00
12/13/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
12/14/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/14/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/14/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/14/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.20	139.00
12/14/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/14/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/15/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/15/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/15/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/16/22	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding Disclosure Statement hearing	555	0.40	222.00
12/16/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/16/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/16/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.20	139.00
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding Disclosure Statement hearing	695	0.40	278.00
12/16/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/17/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50

12/18/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/19/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/19/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/19/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/20/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/20/22	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, the U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, S. Shelley), Jefferies (R. Hamilton), McDermott (C. Gibbs), and Portage Point (R. Mersch, C. Kinasz) regarding rescheduled Disclosure Statement hearing	555	1.10	610.50
12/20/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/20/22	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, the U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, S. Shelley), Jefferies (R. Hamilton), McDermott (C. Gibbs), and Portage Point (R. Mersch, C. Kinasz) regarding rescheduled Disclosure Statement hearing	695	1.10	764.50
12/20/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/21/22	Conor Kinasz	Reviewing stipulation on file and payment to be made	555	0.30	166.50
12/21/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	1.10	610.50
12/21/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.10	434.50
12/21/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	1.10	764.50
12/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/21/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/22/22	Conor Kinasz	Gathering documents on 2021 bonus program for Counsel	555	1.30	721.50
12/22/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on preference payments	555	0.30	166.50
12/22/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on preference payments	395	0.30	118.50
12/22/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/22/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/22/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/23/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/24/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/25/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.70	486.50
12/26/22	Conor Kinasz	Reviewing docket for newly filed fee applications and other objections	555	0.80	444.00
12/26/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/26/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/26/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.50	1,042.50
12/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/27/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
12/27/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
12/27/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
12/27/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/27/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/28/22	Conor Kinasz	Correspondences regarding scheduling of bi-weekly advisor and Debtors call	555	0.30	166.50

12/28/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/28/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/28/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/29/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/29/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/29/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/30/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/30/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
12/30/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
12/30/22	Conor Kinasz	Coordinating bi-weekly advisor and Debtors call	555	0.10	55.50
12/30/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/30/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/31/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
Claims Administration & Objections					
12/1/22	Conor Kinasz	Preparing filed claims summary for the Debtors	\$ 555	1.00	\$ 555.00
12/1/22	Ryan Mersch	Review and revise scheduled versus filed claims analysis with additional follow up questions for debtor	695	1.70	1,181.50
12/2/22	Conor Kinasz	Discussions with the Debtors and Counsel regarding outstanding payments due from a vendor	555	0.20	111.00
12/2/22	Skye Levy	Providing counsel with requested claim amounts	395	0.80	316.00
12/2/22	Ryan Mersch	Outline and development of scheduled versus filed claims analysis	695	0.80	556.00
12/3/22	Conor Kinasz	Reconciling claims filed	555	1.40	777.00
12/3/22	Ryan Mersch	Scheduled versus filed claims reconciliation detail	695	1.80	1,251.00
12/4/22	Conor Kinasz	Reconciling claims filed	555	0.80	444.00
12/4/22	Skye Levy	Claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/22	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/22	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/22	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	1.20	474.00
12/5/22	Conor Kinasz	Reconciling claims filed	555	1.20	666.00
12/5/22	Skye Levy	Claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	555	1.90	1,054.50
12/5/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	695	1.90	1,320.50
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	1.20	474.00
12/6/22	Conor Kinasz	Reconciling filed claim balance	555	1.80	999.00
12/6/22	Skye Levy	Reviewing claims register and updating validity and reasoning behind claims	395	2.00	790.00
12/6/22	Skye Levy	Continuing to review claims register and updating validity and reasoning behind claims	395	2.00	790.00
12/6/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register	395	1.00	395.00
12/6/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register	555	1.00	555.00
12/6/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation process	555	0.80	444.00
12/6/22	Skye Levy	Updating claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/22	Skye Levy	Continuing to update claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/22	Skye Levy	Continuing to update claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation process	695	0.80	556.00
12/6/22	Ryan Mersch	Initial review of scheduled versus filed claims analysis	695	1.10	764.50
12/7/22	Skye Levy	Prepare for and participate in internal discussion on preference payments with Portage Point (C. Kinasz, S. Levy)	395	0.20	79.00
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion on preference payments with Portage Point (C. Kinasz, S. Levy)	555	0.20	111.00
12/7/22	Skye Levy	Creating and editing preference payment tracker	395	1.90	750.50
12/7/22	Skye Levy	Editing preference payment tracker with requests from Counsel	395	0.70	276.50
12/7/22	Ryan Mersch	Continued claims reconciliation with bucketing for initial objections	695	1.70	1,181.50
12/8/22	Conor Kinasz	Reconciling claims and building claim tracker	555	0.70	388.50
12/8/22	Ryan Mersch	Review and revise claims summary analysis for scheduled versus filed claims with objection categories	695	1.80	1,251.00

12/9/22	Ryan Mersch	Review and revise analysis for scheduled versus filed claims	695	1.30	903.50
12/10/22	Ryan Mersch	Scheduled versus filed claims analysis for proforma claims pool	695	1.10	764.50
12/11/22	Conor Kinasz	Reviewing claims reconciliation tracker	555	1.60	888.00
12/12/22	Conor Kinasz	Reviewing claims reconciliation tracker	555	1.60	888.00
12/12/22	Skye Levy	Editing claims tracker to circulate internally	395	0.40	158.00
12/12/22	Ryan Mersch	Review and analysis of claims objections detail based on various categories	695	0.80	556.00
12/13/22	Chad Bacon	Detailed review of claims register, reasons for disputing claim and supporting proof of claims	420	1.90	798.00
12/13/22	Skye Levy	Editing claims tracker and preparing to send to the Debtor	395	1.60	632.00
12/13/22	Conor Kinasz	Reviewing claims tracker to be shared with the Debtors	555	0.70	388.50
12/13/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims tracker updates	555	0.80	444.00
12/13/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims tracker updates	695	0.80	556.00
12/13/22	Ryan Mersch	Various claims reconciliation from filed versus scheduled for initial objections	695	1.70	1,181.50
12/14/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (C. Luoma) and Portage Point (S. Levy) on claims tracker and workstream	395	0.50	197.50
12/14/22	Conor Kinasz	Breaking out claim buckets for valid and invalid claims	555	1.20	666.00
12/14/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates and reconciliation	395	0.60	237.00
12/14/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates and reconciliation	555	0.60	333.00
12/14/22	Skye Levy	Updating claims reconciliation for board meeting	395	2.00	790.00
12/14/22	Skye Levy	Continuing to update claims reconciliation for board meeting	395	2.00	790.00
12/14/22	Skye Levy	Updating powerpoint for board meeting with updated claims reconciliation analysis	395	0.40	158.00
12/14/22	Skye Levy	Continuing to update claims reconciliation for board meeting	395	1.20	474.00
12/14/22	Chad Bacon	Continued review of claims register and corresponding proof of claims	420	1.30	546.00
12/14/22	Ryan Mersch	Review and revise the filed versus scheduled claims analysis	695	1.60	1,112.00
12/15/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	555	0.30	166.50
12/15/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	395	0.30	118.50
12/15/22	Conor Kinasz	Reviewing claims analysis to share	555	1.60	888.00
12/15/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	695	0.30	208.50
12/15/22	Ryan Mersch	Review and revise scheduled versus filed claims analysis prior to distribution to broader Debtor counsel	695	1.60	1,112.00
12/15/22	Chad Bacon	Review of claims register; update notes	420	1.70	714.00
12/15/22	Skye Levy	Updating claims register based on internal comments to provide to Counsel	395	0.60	237.00
12/15/22	Skye Levy	Working through claim objection questions with the Debtor (C. Luoma)	395	0.70	276.50
12/16/22	Jeff Gasbarra	Analysis of claims reconciliation	790	1.20	948.00
12/16/22	Conor Kinasz	Reviewing claims analysis and tracker to share with Counsel	555	1.60	888.00
12/16/22	Conor Kinasz	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	555	0.50	277.50
12/16/22	Skye Levy	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	395	0.50	197.50
12/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	555	0.50	277.50
12/16/22	Ryan Mersch	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	695	0.50	347.50
12/16/22	Ryan Mersch	Update scheduled versus filed claims reconciliation detail prior to broader distributions	695	1.80	1,251.00
12/16/22	Skye Levy	Incorporating additional claims provided by Epiq into master tracker and reconciling differences	395	1.60	632.00
12/16/22	Skye Levy	Reviewing and recording claims objections sent across from the Debtor	395	1.70	671.50
12/17/22	Ryan Mersch	Review various filed claims detail	695	1.30	903.50
12/17/22	Skye Levy	Reviewing claims register changes made with detail from the Debtor	395	1.60	632.00
12/18/22	Skye Levy	Reviewing and reconciling updated claims register provided by Epiq	395	2.00	790.00
12/18/22	Skye Levy	Updating claims register with input provided by Epiq and Counsel	395	1.90	750.50
12/19/22	Skye Levy	Editing claims register with updated detail provided by Epiq	395	2.00	790.00
12/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding claims reconciliation for former lender	555	0.10	55.50
12/19/22	Skye Levy	Comparing Epiq's duplicate claim list with internal duplicate claim list	395	1.70	671.50
12/19/22	Conor Kinasz	Reviewing claims reconciliation questions	555	0.90	499.50
12/19/22	Ryan Mersch	Update filed versus scheduled claims analysis for initial claims objections	695	1.70	1,181.50
12/19/22	Chad Bacon	Review Proof of Claim for Claims 32, 33, 34, 10080, 100081 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/20/22	Conor Kinasz	Reviewing and commenting on claims reconciliation	555	0.90	499.50
12/20/22	Skye Levy	Updating claims tracker with internal edits based on updates from December 16th	395	1.80	711.00
12/20/22	Skye Levy	Updating claims tracker with omni exhibit detail as provided by Epiq	395	1.70	671.50
12/20/22	Chad Bacon	Draft commentary on claims	420	1.80	756.00
12/20/22	Ryan Mersch	Review first omnibus claims objections schedules	695	1.50	1,042.50
12/20/22	Chad Bacon	Review of claim and supporting proof of claim documentation for 10042 and 10046; reconciled to the Debtor's records	420	1.30	546.00
12/21/22	Conor Kinasz	Revising claims analysis for sharing with the UCC	555	1.90	1,054.50
12/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding claims reconciliation clean-up	555	0.20	111.00
12/21/22	Conor Kinasz	Reviewing updates made to claims tracker	555	1.00	555.00
12/21/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates	395	0.30	118.50
12/21/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates	555	0.30	166.50
12/21/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding claims reconciliation clean-up	395	0.20	79.00
12/21/22	Skye Levy	Reconciling claims register to provide draft to UCC	395	1.90	750.50
12/21/22	Skye Levy	Continued claims register reconciliation post internal comments	395	1.80	711.00
12/21/22	Skye Levy	Multiple correspondence with the Debtor (C. Luoma) on claim objection questions	395	0.50	197.50

12/21/22	Ryan Mersch	Further claims reconciliation for initial omnibus objection including reconciling of additional claims	695	1.60	1,112.00
12/21/22	Ryan Mersch	Begin further reconciliation of scheduled versus filed claims	695	1.40	973.00
12/21/22	Chad Bacon	Review and comment on claims pool sizing analysis	420	1.60	672.00
12/21/22	Skye Levy	Continued reconciliation of claims register	395	2.00	790.00
12/22/22	Conor Kinasz	Reconciling secured and unsecured claims for settlement with creditor	555	1.90	1,054.50
12/22/22	Ryan Mersch	Review and revise initial claims objection exhibit	695	1.60	1,112.00
12/22/22	Skye Levy	Updating claims tracker with information provided by the Debtor and Counsel	395	2.00	790.00
12/23/22	Conor Kinasz	Reviewing claims objections exhibits and updating corresponding tracker	555	1.80	999.00
12/23/22	Ryan Mersch	Review / revise the scheduled versus filed claims and further objection review	695	1.90	1,320.50
12/23/22	Chad Bacon	Review of various proof of claim reconciliations and supporting materials	420	1.90	798.00
12/23/22	Chad Bacon	Review / updates to claims reconciliation process mapping and design	420	1.70	714.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 10019, 10004, 10013 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 35, 20, 10071, 21, 10070 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 22, 10069, 10001, 10148, 10079 and 10008 and related scheduled claims; revise reconciliation template	420	1.40	588.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 10035, 10022, 10132, 10017, 10003, 10119 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/23/22	Skye Levy	Reviewing claims register questions from the Debtor and reconciling claims tracker with updates	395	1.70	671.50
12/23/22	Skye Levy	Continue to update and format claims register for updates from the Debtor and Counsel	395	1.70	671.50
12/23/22	Conor Kinasz	Understanding claim balance for large creditor and total balance owed versus not received and pre-paid	555	1.10	610.50
12/24/22	Chad Bacon	Review Proof of Claim for Claims 10060, 31, 30, 16, 14, 10059 and related scheduled claims; revise reconciliation template	420	1.70	714.00
12/24/22	Chad Bacon	Review Proof of Claim for Claims 10058, 25, 3, 10106, 10082, 10083, 10121 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/24/22	Conor Kinasz	Estimating claim amount for pre-paid containers	555	0.60	333.00
12/26/22	Conor Kinasz	Updating claims tracker with various objections	555	1.40	777.00
12/26/22	Ryan Mersch	Revise claims reconciliation process	695	1.70	1,181.50
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10057, 10020, 10118, 10112 and related scheduled claims; revise reconciliation template	420	1.40	588.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10113, 10141, 10145, 10074, 10075 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 24, 10009, 10010, 10108, 2 and related scheduled claims; revise reconciliation template	420	1.70	714.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10066, 19, 10054, 10061, 10014 and 10007 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10134, 10073, 10130, 10024, 36, 10047 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 9, 8, 1, 10026, 10028, 10029, 10025 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/26/22	Skye Levy	Updating claims tracker with notes provided by the Debtor from previous week	395	1.90	750.50
12/27/22	Conor Kinasz	Outlining summary of large claims exhibit	555	1.60	888.00
12/27/22	Skye Levy	Creating claims matrix of filed claims greater than one million as requested by Counsel	395	1.90	750.50
12/27/22	Skye Levy	Reviewing and finalizing claims matrix to provide to Counsel	395	1.70	671.50
12/27/22	Ryan Mersch	Summarize and distribute the top filed claims summary with reconciliations to scheduled and next steps	695	1.90	1,320.50
12/27/22	Ryan Mersch	Review / revise first omnibus claims objections	695	1.20	834.00
12/27/22	Chad Bacon	Review Proof of Claim for Claims 10115, 10068, 17, 10015, 18 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/27/22	Chad Bacon	Review Proof of Claim for Claims 10016, 10063, 10072, 10048, 10027 and related scheduled claims; revise reconciliation template	420	1.50	630.00
12/27/22	Skye Levy	Reviewing claim objections provided by Counsel	395	1.30	513.50
12/27/22	Skye Levy	Looking into the evidence filed with claims over \$1mm	395	2.00	790.00
12/28/22	Ryan Mersch	Continued filed versus scheduled claims reconciliation	695	1.40	973.00
12/28/22	Ryan Mersch	Summarize claims detail around initial omnibus objections	695	1.50	1,042.50
12/28/22	Chad Bacon	Review Proof of Claim for Claims 10125, 10117, 10105, 10032, 10140 and 10147 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/28/22	Chad Bacon	Review Proof of Claim for Claims 5, 6, 10050, 10040, 10034, 10078 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/29/22	Conor Kinasz	Reviewing and summarizing claims for omnibus objection notice	555	1.10	610.50
12/29/22	Ryan Mersch	Review and revise declaration for objection support on various claims	695	1.90	1,320.50
12/29/22	Ryan Mersch	Continued claim reconciliation with various other objection details	695	1.80	1,251.00
12/29/22	Skye Levy	Editing claims register with notes provided by the Debtor	395	1.70	671.50
12/29/22	Skye Levy	Updating claims register with information provided by the Debtor	395	1.60	632.00
12/29/22	Conor Kinasz	Identifying containers pre-paid and not received	555	0.80	444.00
12/30/22	Conor Kinasz	Updating claims tracker and reviewing exhibits to be filed for objection	555	1.80	999.00
12/30/22	Skye Levy	Reconciling claims tracker with questions from Counsel	395	1.90	750.50
12/30/22	Ryan Mersch	Discussion with M. Michelli (Paul Hastings) regarding objection declaration and subsequent review of document	695	1.80	1,251.00
12/30/22	Ryan Mersch	Review of reconciliation detail from scheduled versus filed claims	695	1.40	973.00
12/30/22	Chad Bacon	Review Proof of Claim for Claims 10016, 10063, 10072, 10048, 10027 and 10131 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/30/22	Chad Bacon	Review Proof of Claim for Claims 10077, 10011, 10116, 10064 and 10 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/30/22	Chad Bacon	Review Proof of Claim for Claims 10143, 10144, 10031, 10135, 10133, 10137 and related scheduled claims; revise reconciliation template	420	1.50	630.00
12/30/22	Conor Kinasz	Identifying amounts owed for containers not received and paid for	555	1.20	666.00
12/31/22	Conor Kinasz	Reviewing omnibus objection exhibit for filing	555	0.80	444.00
12/31/22	Conor Kinasz	Identifying owed balances for containers delivered and paid for	555	0.40	222.00
Corporate Governance & Board Matters					
12/14/22	Ryan Mersch	Development of recovery analysis summary for Board slides	\$ 695	1.40	\$ 973.00
12/15/22	Conor Kinasz	Developing and reviewing slide for Board meeting	555	0.80	444.00

12/15/22	Ryan Mersch	Prepare for and participate in Board update call with Jefferies (R. Hamilton), Portage Point (R. Mersch), Debtor (B. Coulby, D. Harvey, J. Stokes), Paul Hastings (J. Grogan) and Board (E. Scher, S. Tillman, D. Perrill, P. Lee)	695	0.70	486.50
12/15/22	Ryan Mersch	Finalize development of Board materials for distribution to broader Debtor advisors	695	1.20	834.00
Employee Benefits & Pensions					
12/16/22	Conor Kinasz	Providing Counsel with various Board and employment related documents	\$ 555	0.70	\$ 388.50
12/16/22	Conor Kinasz	Prepare for and participate in discussions and messages with the Debtors (J. Stokes) and Portage Point (C. Kinasz) regarding employment agreements and	555	0.30	166.50
12/21/22	Conor Kinasz	Sharing various employment and severance agreements with Counsel	555	0.30	166.50
12/23/22	Conor Kinasz	Following up on various employment and severance agreements with Counsel	555	0.30	166.50
12/29/22	Conor Kinasz	Requesting information regarding prior employees and contractors to share with Counsel	555	0.70	388.50
Employment & Fee Applications					
12/1/22	Conor Kinasz	Downloading time and expense reports for November fee application	\$ 555	0.30	\$ 166.50
12/1/22	Conor Kinasz	Reconciling time entries for November fee application	555	1.10	610.50
12/1/22	Skye Levy	Reconciling November hours for November fee application	395	2.00	790.00
12/1/22	Skye Levy	Reconciling November expenses for November fee application	395	1.80	711.00
12/1/22	Conor Kinasz	Reviewing, revising and providing comments on November fee application	555	1.80	999.00
12/1/22	Skye Levy	Finalizing fee application for review	395	1.90	750.50
12/2/22	Conor Kinasz	Reviewing final November fee application prior to filing	555	1.40	777.00
12/2/22	Skye Levy	Finalizing fee application after internal review	395	1.80	711.00
12/2/22	Skye Levy	Finalizing reconciling of hours and expenses for November fee application	395	2.00	790.00
12/2/22	Skye Levy	Reviewing final fee application	395	0.90	355.50
12/5/22	Conor Kinasz	Reviewing November fee application prior to filing	555	0.70	388.50
12/5/22	Skye Levy	Reviewing and sending final November fee applicant to Counsel for filing	395	0.60	237.00
12/8/22	Conor Kinasz	Reviewing filed September and October fee applications to determine timing of objection period	555	0.40	222.00
12/16/22	Conor Kinasz	Inquiring on and filing certificates of no objection for September and October fee applications	555	0.80	444.00
12/25/22	Conor Kinasz	Reviewing November fee application and payment / objection timing	555	0.60	333.00
12/26/22	Conor Kinasz	Confirming CNO for November fee application	555	0.40	222.00
12/26/22	Conor Kinasz	Setting up and outlining quarterly fee application	555	1.40	777.00
12/27/22	Conor Kinasz	Requesting payment and developing schedule for November fee application	555	0.70	388.50
12/27/22	Conor Kinasz	Following up with the Debtors on payment of Counsel fees	555	0.40	222.00
12/31/22	Conor Kinasz	Outlining December fee application	555	0.40	222.00
12/31/22	Conor Kinasz	Gathering and sharing precedent examples for interim fee applications	555	1.20	666.00
Financing & Cash Collateral					
12/1/22	Conor Kinasz	Updating cash flow forecast for call with the Debtors	\$ 555	0.80	\$ 444.00
12/1/22	Conor Kinasz	Revising cash flow forecast based on revised case timing	555	0.80	444.00
12/1/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding cash flow reforecast	555	0.60	333.00
12/1/22	Conor Kinasz	Updating cash flow for various expense items following discussions with the Debtors	555	1.30	721.50
12/1/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding cash flow reforecast	695	0.60	417.00
12/1/22	Ryan Mersch	Review and revise latest cash flow forecast based on initial discussion with Debtor (B. Coulby)	695	1.40	973.00
12/2/22	Conor Kinasz	Incorporating professional fee retainers to cash flow forecast	555	0.30	166.50
12/2/22	Conor Kinasz	Finalizing reforecast cash flow to share with UCC and incorporate into the liquidation analysis	555	1.60	888.00
12/2/22	Ryan Mersch	Update and review cash flow forecast prior to distribution to Miller Buckfire	695	1.60	1,112.00
12/5/22	Conor Kinasz	Requesting cash flow actual support	555	0.40	222.00
12/5/22	Conor Kinasz	Developing wind-down budget	555	0.80	444.00
12/5/22	Conor Kinasz	Updating cash flow for prior week cash actuals	555	1.50	832.50
12/5/22	Conor Kinasz	Scheduling cash variance call	555	0.30	166.50
12/5/22	Conor Kinasz	Developing cash variance for prior week	555	1.60	888.00
12/5/22	Ryan Mersch	Development of forecast versus actuals variance reporting	695	0.70	486.50
12/5/22	Ryan Mersch	Begin creation of post-effective wind down budget and workstreams	695	1.30	903.50
12/6/22	Conor Kinasz	Scheduling cash flow variance discussion	555	0.30	166.50
12/6/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash variance	555	0.50	277.50
12/6/22	Conor Kinasz	Developing wind-down budget	555	0.50	277.50
12/6/22	Conor Kinasz	Updating cash flow for revised professional fee payment timing	555	0.60	333.00
12/6/22	Conor Kinasz	Identifying trustee fees needed to be paid	555	0.70	388.50
12/6/22	Conor Kinasz	Reviewing post-petition AP	555	0.30	166.50
12/6/22	Ryan Mersch	Review and revise latest forecast versus actuals variance report	695	1.30	903.50
12/7/22	Conor Kinasz	Reviewing summary post-petition AP for cash flow incorporation	555	0.60	333.00
12/7/22	Skye Levy	Adding in and working on post-petition AP as of 12/6	395	1.10	434.50
12/7/22	Conor Kinasz	Developing and sharing the prior week cash flow variance internally and with the Debtors and the UCC	555	1.30	721.50
12/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding payment of trustee fees	555	0.20	111.00
12/7/22	Conor Kinasz	Sharing confirmation of trustee fee payments	555	0.70	388.50
12/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby), Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding pre-petition and post-petition balances outstanding for various vendors and lenders	555	0.20	111.00
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of cash flow variance	555	0.80	444.00
12/7/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
12/7/22	Conor Kinasz	Updating insurance payment forecast in cash flow	555	0.60	333.00
12/7/22	Conor Kinasz	Reviewing intercompany payments tracker	555	0.40	222.00
12/7/22	Skye Levy	Creating and editing intercompany payable tracker	395	2.00	790.00
12/7/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby), Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding pre-petition and post-petition balances outstanding for various vendors and lenders	695	0.20	139.00
12/7/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of cash flow variance	695	0.80	556.00
12/7/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	695	0.70	486.50

12/7/22	Ryan Mersch	Review and revise variance report prior to distribution to Miller Buckfire	695	0.70	486.50
12/7/22	Skye Levy	Continuing creation and tracker for intercompany payments	395	2.00	790.00
12/8/22	Conor Kinasz	Updating cash flow forecast for revised bids and cash proceed estimates	555	1.40	777.00
12/8/22	Ryan Mersch	Confirming payment of trustee fees by the Debtors	555	0.30	166.50
12/8/22	Conor Kinasz	Advising on professional fee payments for various advisors	555	0.50	277.50
12/8/22	Conor Kinasz	Updating cash flow for revised professional fees	555	1.80	999.00
12/8/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to cash flow for sale proceeds	555	0.70	388.50
12/8/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to cash flow for sale proceeds	695	0.70	486.50
12/8/22	Ryan Mersch	Review and revise weekly variance report	695	0.90	625.50
12/9/22	Conor Kinasz	Confirming payment of trustee fees and sharing with the Trustee	555	1.10	610.50
12/12/22	Conor Kinasz	Reviewing prior week cash actuals	555	1.80	999.00
12/12/22	Conor Kinasz	Reviewing and incorporating post-petition AP into cash variance	555	0.80	444.00
12/12/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding current liquidity and asset sales	555	0.80	444.00
12/12/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding current liquidity and asset sales	695	0.80	556.00
12/12/22	Ryan Mersch	Review and revise latest cash flow projections based on updated operation activity detail	695	1.10	764.50
12/12/22	Ryan Mersch	Continued development of wind down budget for post-effective cash flow forecast	695	1.20	834.00
12/13/22	Conor Kinasz	Updating prior week cash variance	555	1.30	721.50
12/13/22	Conor Kinasz	Updating cash flow for revised professional fees	555	0.90	499.50
12/13/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	1.00	555.00
12/13/22	Ryan Mersch	Review and revise weekly cash flow variance reporting	695	0.90	625.50
12/14/22	Conor Kinasz	Updating and sharing prior week cash variance	555	0.30	166.50
12/14/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.40	222.00
12/14/22	Conor Kinasz	Developing professional fee forecast with actuals and forecasts for the Debtors	555	1.50	832.50
12/14/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	695	0.40	278.00
12/14/22	Ryan Mersch	Review variance report prior to distribution to Debtor	695	1.40	973.00
12/15/22	Conor Kinasz	Reviewing cash flow forecast for various sales and ongoing costs to maintain post-sale	555	1.50	832.50
12/15/22	Conor Kinasz	Updating cash flow for revised professional fees	555	0.90	499.50
12/15/22	Ryan Mersch	Review and revise development of post-effective budget	695	1.40	973.00
12/16/22	Conor Kinasz	Recording confirmation of receipt of cash proceeds from various sales	555	0.30	166.50
12/16/22	Conor Kinasz	Providing confirmation on professional fee payments	555	0.30	166.50
12/16/22	Conor Kinasz	Updating professional fee schedule in cash flow	555	0.70	388.50
12/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding payment of professional fees	555	0.20	111.00
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding payment of professional fees	695	0.20	139.00
12/16/22	Ryan Mersch	Review and revise latest cash flow forecast based on revised operating assumptions	695	1.40	973.00
12/17/22	Conor Kinasz	Updating the cash flow for various payments to go out	555	0.70	388.50
12/19/22	Conor Kinasz	Updating professional fee payments forecast	555	0.30	166.50
12/19/22	Conor Kinasz	Reviewing prior week cash actuals	555	2.00	1,110.00
12/19/22	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	0.90	499.50
12/19/22	Conor Kinasz	Sharing a prior week cash flow variance with no commentary to the UCC	555	0.40	222.00
12/19/22	Skye Levy	Updating post-petition AP balance and detail as provided by the Debtor	395	1.70	671.50
12/19/22	Skye Levy	Prepare for and participate in a call with the Debtor (T. Dahl) and Portage Point (S. Levy) on pre-petition AP balances outstanding	395	0.20	79.00
12/19/22	Conor Kinasz	Reviewing post-petition AP	555	0.40	222.00
12/20/22	Conor Kinasz	Updating cash variance from prior week	555	1.30	721.50
12/20/22	Conor Kinasz	Reviewing post-petition AP	555	1.10	610.50
12/20/22	Ryan Mersch	Review and revise updated cash flow forecast for new case timeline	695	1.40	973.00
12/20/22	Conor Kinasz	Determining preliminary trustee fee payments	555	0.90	499.50
12/21/22	Conor Kinasz	Updating cash variance for prior week	555	2.00	1,110.00
12/21/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on cash flow variance	555	0.50	277.50
12/21/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on cash flow variance	395	0.50	197.50
12/21/22	Conor Kinasz	Providing detail to Counsel regarding payments made on the lease	555	0.80	444.00
12/21/22	Conor Kinasz	Extending cash flow forecast for revised case dynamics	555	1.40	777.00
12/21/22	Conor Kinasz	Updating professional fee schedule for actuals	555	0.50	277.50
12/21/22	Conor Kinasz	Developing preliminary set-up for preference payments analysis	555	0.70	388.50
12/21/22	Conor Kinasz	Preparing for weekly cash council meeting	555	0.30	166.50
12/21/22	Conor Kinasz	Providing Counsel with audited financials	555	0.40	222.00
12/21/22	Ryan Mersch	Review and revise the cash flow forecast versus actuals report prior to distribution to Miller Buckfire	695	0.80	556.00
12/21/22	Conor Kinasz	Updating Trustee fee payment schedule	555	0.80	444.00
12/22/22	Conor Kinasz	Updating cash forecast for professional fee actuals	555	1.70	943.50
12/22/22	Conor Kinasz	Reviewing current week check run and developing feedback	555	1.40	777.00
12/22/22	Ryan Mersch	Review / develop new pre-confirmation cash flow forecast assumptions	695	1.80	1,251.00
12/22/22	Ryan Mersch	Review and develop post-effective wind down budget with initial Debtor employee rate amounts	695	1.80	1,251.00
12/23/22	Conor Kinasz	Reviewing current week check run	555	1.10	610.50
12/23/22	Conor Kinasz	Extending cash flow for revised case dynamics	555	2.00	1,110.00
12/23/22	Conor Kinasz	Extending cash flow for revised case dynamics	555	0.90	499.50
12/23/22	Ryan Mersch	Continued review / development of preconfirmation budget	695	1.20	834.00
12/23/22	Ryan Mersch	Continued development of post-effective wind down budget	695	1.80	1,251.00
12/24/22	Conor Kinasz	Extending cash flow for revised case dynamics	555	2.00	1,110.00
12/25/22	Conor Kinasz	Reviewing extended timeline for case and cash flow development	555	0.80	444.00
12/25/22	Conor Kinasz	Updating cash flow for professional fees paid	555	0.40	222.00
12/26/22	Conor Kinasz	Extending cash flow forecast based on case dynamics	555	1.80	999.00
12/26/22	Conor Kinasz	Requesting and incorporating prior week cash actuals	555	0.90	499.50
12/26/22	Conor Kinasz	Developing and revising wind-down budget	555	0.70	388.50
12/26/22	Ryan Mersch	Review and revise latest cash flow forecast for new case timing and other detail	695	1.60	1,112.00
12/26/22	Conor Kinasz	Refining cash payments to professionals	555	0.30	166.50
12/27/22	Conor Kinasz	Reviewing prior week cash actuals	555	2.00	1,110.00

12/27/22	Conor Kinasz	Requesting, reviewing, and updating post-petition AP	555	1.80	999.00
12/27/22	Conor Kinasz	Extending cash flow based on case dynamics	555	1.70	943.50
12/27/22	Skye Levy	Reviewing and requesting AP detail from the debtor	395	1.60	632.00
12/27/22	Ryan Mersch	Review and revise latest cash flow forecast projections to new Confirmation date	695	1.30	903.50
12/27/22	Skye Levy	Updating AP detail in model and reconciling for missing invoices	395	1.90	750.50
12/27/22	Skye Levy	Reconciling provided AP balance with previous weeks to see missing entries	395	1.70	671.50
12/28/22	Conor Kinasz	Rescheduling call on cash flow variance	555	0.50	277.50
12/28/22	Conor Kinasz	Working through prior week cash actuals for variance discussion	555	1.10	610.50
12/28/22	Conor Kinasz	Updating post-petition AP aging schedule for variance report	555	1.80	999.00
12/28/22	Conor Kinasz	Developing prior week cash flow variance report	555	2.00	1,110.00
12/28/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.70	388.50
12/28/22	Ryan Mersch	Review and revise cash flow variance report prior to distribution to Miller Buckfire	695	1.10	764.50
12/28/22	Conor Kinasz	Preparing for weekly cash council call with the Debtors	555	0.90	499.50
12/28/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, T. Dahl, M. Rice, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	555	0.70	388.50
12/28/22	Skye Levy	Reviewing adjustments made to AP detail	395	1.80	711.00
12/28/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, T. Dahl, M. Rice, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	695	0.70	486.50
12/28/22	Ryan Mersch	Review and revise latest pre-confirmation cash flow assumptions	695	0.90	625.50
12/28/22	Conor Kinasz	Continuing to developing prior week cash flow variance report	555	0.20	111.00
12/29/22	Conor Kinasz	Updating and revising cash flow variance for UCC	555	0.70	388.50
12/29/22	Conor Kinasz	Finalizing prior week cash variance to share with the UCC	555	2.00	1,110.00
12/29/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding post-petition AP, plan administrator budget, and prior week cash flow variance	555	0.80	444.00
12/29/22	Conor Kinasz	Reviewing and discussing proposed current week payments for approval	555	1.20	666.00
12/29/22	Ryan Mersch	Review and revise latest cash flow forecasting projections	695	1.30	903.50
12/30/22	Conor Kinasz	Gathering post-petition AP files for next week cash variance from the Debtors (C. Luoma) as employees begin to leave	555	0.90	499.50
12/30/22	Ryan Mersch	Review of latest wind down budget with adjustment to employee figures	695	1.80	1,251.00
12/30/22	Conor Kinasz	Summarizing professional fee schedule	555	1.20	666.00
12/30/22	Conor Kinasz	Developing new forecast for revised case timing and dynamics	555	2.00	1,110.00
12/31/22	Conor Kinasz	Coordinating payments of various bills for the Debtors	555	0.70	388.50
12/31/22	Conor Kinasz	Adjusting cash flow forecast with new timelines for emergence and updated go forward budgets	555	1.90	1,054.50
Meetings & Communication with Creditors					
12/1/22	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	\$ 555	1.10	\$ 610.50
12/1/22	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	695	1.10	764.50
12/1/22	Ryan Mersch	Prepare and distribute various UCC diligence materials to Miller Buckfire	695	0.90	625.50
12/2/22	Conor Kinasz	Sharing revised cash flow forecast with the UCC advisors	555	0.20	111.00
12/2/22	Ryan Mersch	Discussion and follow up materials for Miller Buckfire (Y. Song)	695	0.90	625.50
12/2/22	Ryan Mersch	Development and distribution of Plan Admin budget and associated workstreams	695	0.90	625.50
12/3/22	Conor Kinasz	Developing claims summary for UCC	555	1.70	943.50
12/5/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch, C. Kinasz) regarding filing of various plan documents and liquidation analysis	555	0.20	111.00
12/5/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch, C. Kinasz) regarding filing of various plan documents and liquidation analysis	695	0.20	139.00
12/5/22	Ryan Mersch	Various discussions with Miller buckfire (Y. Song) and associated follow up regarding disclosure statement	695	0.80	556.00
12/6/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.60	333.00
12/6/22	Conor Kinasz	Requesting responses on customer equipment findings with the Debtors	555	0.30	166.50
12/6/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.60	417.00
12/7/22	Conor Kinasz	Gathering diligence materials for UCC requests	555	0.90	499.50
12/7/22	Ryan Mersch	Various diligence follow up and discussions with Miller Buckfire (Y. Song)	695	0.90	625.50
12/8/22	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	555	1.00	555.00
12/8/22	Ryan Mersch	Prepare for and participate in call with McDermott (C. Gibbs, K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	695	1.00	695.00
12/9/22	Conor Kinasz	Locating inventory for the UCC	555	0.70	388.50
12/12/22	Conor Kinasz	Providing address of stored miners	555	0.80	444.00
12/13/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.50	277.50
12/13/22	Conor Kinasz	Responding to questions from the UCC on cost of outstanding assets	555	1.70	943.50
12/13/22	Conor Kinasz	Responding to diligence requests from the UCC	555	0.70	388.50
12/13/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding responses to various UCC requests	555	0.40	222.00
12/13/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.50	347.50
12/13/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding responses to various UCC requests	695	0.40	278.00
12/13/22	Ryan Mersch	Provide diligence responses and follow up detail for Miller Buckfire requests	695	1.40	973.00
12/14/22	Conor Kinasz	Responding to diligence requests from the UCC	555	0.40	222.00
12/14/22	Conor Kinasz	Responding to cash flow questions from the UCC	555	1.20	666.00

12/14/22	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) related to diligence workstreams with subsequent follow up detail	695	1.90	1,320.50
12/15/22	Ryan Mersch	Various diligence provided to Miller Buckfire	695	0.70	486.50
12/15/22	Ryan Mersch	Prepare for and participate in unsecured creditors committee update call with Portage Point (R. Mersch), Paul Hastings (J. Grogan, M. Michelli), Miller Buckfire (Y. Song), McDermott (K. Going, C. Gibbs)	695	1.00	695.00
12/16/22	Ryan Mersch	Various communications and follow up with Miller Buckfire (Y. Song) regarding Plan questions	695	1.10	764.50
12/19/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to questions from the UCC	555	0.60	333.00
12/19/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (C. Kinasz) regarding changes to the liquidation analysis	555	0.10	55.50
12/19/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to questions from the UCC	695	0.60	417.00
12/19/22	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) regarding revised liquidation analysis and unsecured creditors committee comments	695	1.60	1,112.00
12/20/22	Conor Kinasz	Scheduling UCC weekly meeting	555	0.20	111.00
12/20/22	Conor Kinasz	Responding to UCC questions regarding preference payments	555	0.70	388.50
12/20/22	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song)	695	1.10	764.50
12/21/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.40	222.00
12/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payments analysis and set up	555	0.70	388.50
12/21/22	Conor Kinasz	Sharing weekly cash variance with the UCC	555	0.40	222.00
12/21/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.40	278.00
12/21/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payments analysis and set up	695	0.70	486.50
12/21/22	Ryan Mersch	Review and revise claims analysis prior to distribution to Miller Buckfire	695	1.30	903.50
12/22/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
12/22/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.70	388.50
12/22/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.70	486.50
12/22/22	Ryan Mersch	Various follow up diligence to provide to Miller Buckfire (Y. Song)	695	1.60	1,112.00
12/26/22	Ryan Mersch	Prepare various notes for Miller Buckfire prior to the discussion	695	1.40	973.00
12/27/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.70	388.50
12/27/22	Conor Kinasz	Reviewing cash flow actuals prior to meeting with UCC	555	0.70	388.50
12/27/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.70	486.50
12/27/22	Ryan Mersch	Various follow up regarding diligence and other Miller Buckfire requests	695	1.20	834.00
12/27/22	Conor Kinasz	Gathering diligence for the UCC	555	1.20	666.00
12/28/22	Conor Kinasz	Responding to questions from the UCC regarding abandoned assets	555	0.60	333.00
12/28/22	Ryan Mersch	Various diligence and other detail to provide to Miller Buckfire	695	1.10	764.50
12/29/22	Conor Kinasz	Preparing for weekly call with UCC counsel and advisors	555	0.70	388.50
12/29/22	Conor Kinasz	Discussions with the UCC regarding abandonment of assets	555	0.30	166.50
12/29/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
12/29/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
12/29/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.50	347.50
12/29/22	Ryan Mersch	Prepare diligence materials to deliver to Miller Buckfire	695	1.70	1,181.50
12/30/22	Ryan Mersch	Follow up diligence providing to Miller Buckfire	695	0.80	556.00
Non-Working Travel					
12/12/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked / billed	\$ 555	1.90	\$ 1,054.50
12/12/22	Ryan Mersch	Travel from Chicago to Minneapolis less billable time at 50%	695	1.50	1,042.50
12/14/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.70	943.50
12/14/22	Ryan Mersch	MSP to Home less billable time at 50%	695	1.30	903.50
Plan & Disclosure Statement					
12/1/22	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	\$ 555	1.20	\$ 666.00
12/1/22	Skye Levy	Editing liquidation analysis based on internal comments	395	1.70	671.50
12/1/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.90	499.50
12/1/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.90	355.50
12/1/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.90	625.50
12/1/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.30	166.50

12/1/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.30	118.50
12/1/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis	395	1.10	434.50
12/1/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.30	208.50
12/1/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis	555	1.10	610.50
12/1/22	Skye Levy	Updating liquidation analysis with internal changes	395	1.80	711.00
12/1/22	Skye Levy	Finalizing and editing liquidation analysis to provide to Paul Hastings	395	1.80	711.00
12/1/22	Conor Kinasz	Drafting email on updates made to the liquidation analysis	555	0.80	444.00
12/1/22	Ryan Mersch	Review and revise the liquidation analysis based on discussion with Paul Hastings (M. Micheli)	695	1.80	1,251.00
12/1/22	Ryan Mersch	Finalize edits to liquidation analysis within disclosure statement for distribution to Paul Hastings (J. Grogan, M. Micheli)	695	1.40	973.00
12/2/22	Conor Kinasz	Updating liquidation analysis prior to review with Counsel	555	1.30	721.50
12/2/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	555	0.70	388.50
12/2/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	395	0.70	276.50
12/2/22	Skye Levy	Reviewing changes made to liquidation analysis in preparation for call with Paul Hastings	395	2.00	790.00
12/2/22	Conor Kinasz	Revising liquidation analysis based on call with Counsel	555	0.70	388.50
12/2/22	Conor Kinasz	Updating text in liquidation analysis for wording changes	555	1.70	943.50
12/2/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (S. Shelley, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	395	0.20	79.00
12/2/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (S. Shelley, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	555	0.20	111.00
12/2/22	Skye Levy	Editing liquidation analysis with changes from counsel	395	2.00	790.00
12/2/22	Skye Levy	Finalizing liquidation analysis	395	2.00	790.00
12/2/22	Skye Levy	Reviewing final liquidation analysis	395	1.20	474.00
12/2/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	695	0.70	486.50
12/2/22	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.40	973.00
12/2/22	Ryan Mersch	Review and edit liquidation analysis write up within disclosure statement	695	1.70	1,181.50
12/3/22	Conor Kinasz	Finalizing liquidation analysis to share with UCC	555	2.00	1,110.00
12/3/22	Ryan Mersch	Review latest Plan related documents and other detail related to the recovery analysis	695	1.80	1,251.00
12/4/22	Ryan Mersch	Update recovery analysis for revised inputs and other detail	695	1.20	834.00
12/5/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator checklist	555	1.40	777.00
12/5/22	Conor Kinasz	Discussions regarding filing of liquidation analysis with revised Disclosure Statement	555	0.30	166.50
12/5/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator checklist	695	1.40	973.00
12/5/22	Ryan Mersch	Follow ups and revisions of liquidation analysis based on bid status	695	1.30	903.50
12/6/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	555	0.50	277.50
12/6/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	395	0.50	197.50
12/6/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding adjustments to liquidation analysis	555	0.40	222.00
12/6/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	395	0.70	276.50
12/6/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	555	0.70	388.50
12/6/22	Skye Levy	Updating liquidation analysis post discussion with Paul Hastings	395	1.80	711.00
12/6/22	Conor Kinasz	Reviewing liquidation analysis revisions and updating accordingly	555	0.80	444.00
12/6/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding adjustments to liquidation analysis	695	0.40	278.00
12/6/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	695	0.50	347.50
12/6/22	Ryan Mersch	Various review and discussion of revised liquidation analysis based on new case timeline, bids status and other	695	1.90	1,320.50
12/7/22	Skye Levy	Updating liquidation analysis with internal changes	395	1.90	750.50
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.50	277.50
12/7/22	Skye Levy	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.50	197.50
12/7/22	Ryan Mersch	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	695	0.50	347.50
12/7/22	Skye Levy	Finalizing liquidation analysis changes to send to Counsel	395	0.50	197.50
12/7/22	Ryan Mersch	Review and revise various Plan documents for plan administrator procedures	695	1.40	973.00
12/8/22	Ryan Mersch	Review and revise liquidation analysis based on new bids and other various scenarios	695	1.20	834.00
12/9/22	Ryan Mersch	Review Plan documents for plan admin role and procedures	695	1.20	834.00
12/11/22	Conor Kinasz	Reviewing comments to the Plan	555	0.40	222.00
12/12/22	Conor Kinasz	Reviewing comments to the Plan	555	0.90	499.50
12/12/22	Ryan Mersch	Review and revise updated plan of reorganization documents related to Plan Admin detail	695	1.40	973.00
12/12/22	Ryan Mersch	Review and revise updated disclosure statement based on updated asset sale information	695	1.30	903.50
12/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, T. Dahl, A. Piff, M. Rice, C. Luoma, N. Crain, G. Seeck) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration checklist updates	555	1.20	666.00
12/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, T. Dahl, A. Piff, M. Rice, C. Luoma, N. Crain, G. Seeck) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration checklist updates	695	1.20	834.00
12/13/22	Ryan Mersch	Review Plan Admin procedures within Plan and disclosure statements	695	1.40	973.00

12/14/22	Conor Kinasz	Updating liquidation analysis for filing of Disclosure Statement	555	0.80	444.00
12/14/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis	555	0.70	388.50
12/14/22	Conor Kinasz	Updating liquidation analysis for new claims class	555	1.30	721.50
12/14/22	Conor Kinasz	Revising liquidation analysis for comments from Counsel	555	1.30	721.50
12/14/22	Skye Levy	Updating liquidation analysis with edits from Counsel	395	1.20	474.00
12/14/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis	695	0.70	486.50
12/14/22	Ryan Mersch	Discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch) regarding liquidation analysis assumptions and subsequent follow up diligence	695	1.80	1,251.00
12/14/22	Ryan Mersch	Revise liquidation analysis for new operational and sale assumptions	695	1.40	973.00
12/15/22	Conor Kinasz	Confirming final liquidation analysis for filing	555	0.30	166.50
12/15/22	Conor Kinasz	Reviewing proposed plan voting classes	555	1.00	555.00
12/15/22	Ryan Mersch	Review and revise liquidation analysis and Plan documents prior to filing	695	1.90	1,320.50
12/16/22	Conor Kinasz	Reviewing proposed Plan voting classes and comments to them	555	1.10	610.50
12/16/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	555	0.20	111.00
12/16/22	Conor Kinasz	Responding to various reporting related inquiries for Disclosure Statement filing	555	0.20	111.00
12/16/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	695	0.20	139.00
12/16/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	695	0.20	139.00
12/16/22	Ryan Mersch	Review disclosure statement and liquidation analysis prior to hearing	695	0.80	556.00
12/17/22	Conor Kinasz	Providing comments on Plan voting classes	555	0.70	388.50
12/17/22	Ryan Mersch	Provide and review various data points for Paul Hastings (D. Ginsberg) related to updated Plan documents	695	0.80	556.00
12/18/22	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	2.00	1,110.00
12/18/22	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	0.30	166.50
12/18/22	Ryan Mersch	Provide various comments and additional context to Paul Hastings (D. Ginsberg) Plan comments	695	1.70	1,181.50
12/19/22	Conor Kinasz	Providing details on preference payments to Counsel for the supplemental disclosure statement	555	1.80	999.00
12/19/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (D. Harvey, D. Movius), Paul Hastings (C. Harlan, D. Ginsberg, S. Shelley, J. Grogan) and Portage Point (C. Kinasz, S. Levy) on preference payments reported in the SOFA	555	0.90	499.50
12/19/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (S. Shelley) and Portage Point (C. Kinasz) regarding changes to the liquidation analysis	555	0.20	111.00
12/19/22	Conor Kinasz	Updating the liquidation analysis for UCC comments to file amended schedule	555	1.60	888.00
12/19/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding Plan updates and hearing preparation	555	0.40	222.00
12/19/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding Plan updates and hearing preparation	695	0.40	278.00
12/19/22	Ryan Mersch	Revise Plan and liquidation analysis based on comments from Paul Hastings (S. Shelley)	695	1.70	1,181.50
12/19/22	Ryan Mersch	Prepare for disclosure statement hearing by review liquidation analysis assumption and developing assumptions overview sheet	695	1.60	1,112.00
12/20/22	Conor Kinasz	Reviewing preference payment schedule for amended disclosure statement filing	555	0.40	222.00
12/20/22	Ryan Mersch	Review disclosure statement in advance of hearing for potential witness testimony	695	1.80	1,251.00
12/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payments analysis	555	0.20	111.00
12/21/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payments analysis	395	0.20	79.00
12/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to various analyses, including liquidation analysis, preference payments, and claims tracker	555	0.40	222.00
12/22/22	Conor Kinasz	Requesting and reviewing initial information provided for preference payment analysis	555	0.80	444.00
12/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to various analyses, including liquidation analysis, preference payments, and claims tracker	695	0.40	278.00
12/22/22	Ryan Mersch	Develop alternative recovery analysis based on RK structured deal	695	1.90	1,320.50
12/22/22	Skye Levy	Reviewing prior preference payment workstream and building out template for Debtor's top creditors	395	2.00	790.00
12/22/22	Skye Levy	Continuing to build out preference payment tracker	395	2.00	790.00
12/23/22	Conor Kinasz	Outlining preference payments templates for AP	555	1.90	1,054.50
12/23/22	Conor Kinasz	Reviewing changes necessary for liquidation analysis given various negotiations with creditors	555	0.80	444.00
12/23/22	Ryan Mersch	Review and outline execution strategy for Plan mechanics	695	1.90	1,320.50
12/26/22	Conor Kinasz	Outlining preference payments analysis	555	1.30	721.50
12/26/22	Ryan Mersch	review and revise recovery analysis based on RK terms	695	1.80	1,251.00
12/27/22	Ryan Mersch	Review Plan document procedures for wind down operations and post-effective procedures	695	1.60	1,112.00
12/28/22	Ryan Mersch	Develop non-RK iteration of recovery analysis	695	1.80	1,251.00
12/29/22	Conor Kinasz	Outlining various assumptions to be included in revised liquidation and plan documents	555	1.10	610.50
12/29/22	Ryan Mersch	Review Plan documents and procedures for operational execution	695	1.40	973.00
12/30/22	Conor Kinasz	Reviewing liquidation analysis changes based on revised claim treatment	555	1.20	666.00
12/30/22	Ryan Mersch	Review of post-effective Plan documents for procedures and protocols	695	1.70	1,181.50
12/30/22	Conor Kinasz	Requesting additional information from the Debtors (T. Dahl) and setting up preference payment analyses	555	1.10	610.50
Relief From Stay & Adequate Protection					
12/1/22	Conor Kinasz	Providing copies of the D&O policies to Counsel	\$ 555	0.40	\$ 222.00
12/5/22	Conor Kinasz	Discussions with Counsel (M. Micheli) and the Debtors (B. Coulbey) regarding stipulation for return of miners	555	0.30	166.50
12/7/22	Conor Kinasz	Reviewing preference payments analysis	555	1.10	610.50
12/7/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding preference payment schedule and summary	555	0.50	277.50
12/7/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding preference payment schedule and summary	695	0.50	347.50
12/8/22	Conor Kinasz	Scheduling call regarding current and post-confirmation insurance coverage with Counsel	555	0.30	166.50
12/12/22	Conor Kinasz	Requesting and obtaining noticing address for various contracts and vendors	555	0.20	111.00
12/13/22	Conor Kinasz	Reviewing retained causes of action summary	555	0.30	166.50
12/13/22	Conor Kinasz	Obtaining noticing addresses for all equity holders for various motions	555	0.80	444.00

12/20/22	Conor Kinasz	Providing additional context and detail on the surety bond	555	0.50	277.50
12/27/22	Conor Kinasz	Responding to questions from the Debtor (C. Luoma) regarding payment of various vendor bills and distinction of pre- and post-petition	555	0.90	499.50
12/29/22	Conor Kinasz	Discussions with the Debtors (D. Movius, B. Kittilstved) regarding abandonment of certain assets	555	0.40	222.00
12/31/22	Ryan Mersch	Review of lift stay declaration	695	1.80	1,251.00
Reporting					
12/5/22	Ryan Mersch	Transfer internal monthly operating reporting tasks and get up to speed	\$ 695	0.90	\$ 625.50
12/6/22	Conor Kinasz	Updating cash receipts and disbursements for November MOR	555	1.40	777.00
12/7/22	Skye Levy	Reviewing and updating November MOR for receipts and disbursements	395	0.60	237.00
12/7/22	Skye Levy	Creating trustee fee tracker for fees on disbursements made as stated in filed MORs	395	0.60	237.00
12/8/22	Skye Levy	Reviewing MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/22	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/22	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/22	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/9/22	Conor Kinasz	Providing list of current and former directors and officers	555	0.30	166.50
12/9/22	Skye Levy	Creating list of D&O for Counsel from SOFA	395	1.80	711.00
12/9/22	Conor Kinasz	Reviewing November MOR detail as shared by the Debtors	555	0.80	444.00
12/9/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding November MOR reporting	555	0.30	166.50
12/9/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding November MOR reporting	695	0.30	208.50
12/9/22	Ryan Mersch	Begin hand off of November MOR	695	0.80	556.00
12/9/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/9/22	Skye Levy	Continuing to work on November MOR	395	1.20	474.00
12/10/22	Skye Levy	Updating D&O list per Counsel's request	395	1.10	434.50
12/12/22	Conor Kinasz	Reviewing files provided in support of the November MOR	555	1.70	943.50
12/12/22	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/22	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/22	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/22	Skye Levy	Continue to work on November MOR	395	2.00	790.00
12/12/22	Ryan Mersch	Operational planning for November MOR development	695	0.90	625.50
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Skye Levy	Creating and finding addresses for equity holders to provide to Counsel	395	1.30	513.50
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Chad Bacon	Detailed review of monthly operating reports for Atoka, Big Spring, Colorado Bend as well as supporting excel schedules and questions list	420	1.90	798.00
12/14/22	Skye Levy	Finalizing November MOR for internal review	395	2.00	790.00
12/14/22	Conor Kinasz	Reviewing reporting schedules for insurance and taxes	555	0.80	444.00
12/14/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.70	714.00
12/14/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.90	798.00
12/14/22	Skye Levy	Creating RSA and options holder tracker and reconciling employee holdings	395	1.10	434.50
12/14/22	Skye Levy	Creating insurance matrix	395	0.80	316.00
12/15/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.70	714.00
12/15/22	Conor Kinasz	Reviewing November MOR and responding to questions	555	1.90	1,054.50
12/15/22	Conor Kinasz	Reviewing insurance report to be shared with the US Trustee	555	0.30	166.50
12/15/22	Skye Levy	Finalizing insurance matrix for internal review	395	0.30	118.50
12/15/22	Skye Levy	Reviewing MORs and preparing questions for discussion with the Debtor	395	1.60	632.00
12/15/22	Skye Levy	Continuing to reconcile the fixed asset schedules in the MORs	395	1.20	474.00
12/15/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR questions	395	0.40	158.00
12/15/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR questions	555	0.40	222.00
12/15/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.90	798.00
12/15/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.60	672.00
12/15/22	Ryan Mersch	Review of November reporting requirements	695	0.70	486.50
12/15/22	Ryan Mersch	Review, edit and comment on November monthly operating report	695	1.80	1,251.00
12/15/22	Chad Bacon	Review discrepancy between trial balance and check register	420	1.30	546.00
12/15/22	Skye Levy	Editing MOR	395	2.00	790.00
12/15/22	Skye Levy	Continuing to edit MOR	395	2.00	790.00
12/15/22	Skye Levy	Continuing to edit MOR	395	2.00	790.00
12/16/22	Chad Bacon	Review of latest fixed asset detail	420	1.60	672.00
12/16/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding questions on the November MOR	555	0.20	111.00
12/16/22	Conor Kinasz	Answering November MOR questions	555	1.90	1,054.50
12/16/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding questions on the November MOR	395	0.20	79.00
12/16/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	555	0.30	166.50
12/16/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	395	0.30	118.50
12/16/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	695	0.30	208.50
12/16/22	Ryan Mersch	Review November monthly operating report along with other detail	695	1.90	1,320.50
12/16/22	Skye Levy	Reconciling fixed asset schedules for MOR with additional detail provided by the Debtor (A. Piff)	395	1.80	711.00
12/16/22	Skye Levy	Finalizing and sharing internal MOR for review	395	2.00	790.00
12/16/22	Skye Levy	Continuing to finalize and share internal MOR for review	395	1.90	750.50
12/16/22	Skye Levy	Creating list of preference payments from detail from the SOFA to provide to Counsel	395	1.50	592.50
12/16/22	Conor Kinasz	Reviewing check register for November MOR	555	1.40	777.00
12/16/22	Conor Kinasz	Reviewing November MOR global notes	555	0.90	499.50
12/17/22	Conor Kinasz	Reviewing and providing comments on November MOR	555	2.00	1,110.00

12/17/22	Conor Kinasz	Reviewing November MOR forms	555	1.80	999.00
12/17/22	Conor Kinasz	Revising global notes for November MOR	555	1.30	721.50
12/17/22	Chad Bacon	Review all supporting schedules for November MOR to ensure items are reported correctly by Southern District of TX and that all numbers tie out	420	1.90	798.00
12/17/22	Chad Bacon	Continued review of all supporting schedules for November MOR to ensure items are reported correctly by Southern District of TX and that all numbers tie out	420	1.70	714.00
12/17/22	Ryan Mersch	Additional November monthly operating report review and comment for Portage Point team	695	1.80	1,251.00
12/17/22	Conor Kinasz	Updating cash receipts and disbursements schedule for November MOR	555	0.90	499.50
12/17/22	Conor Kinasz	Reviewing cash reconciliation for November MOR	555	0.30	166.50
12/17/22	Conor Kinasz	Filling out November MOR questionnaires	555	0.40	222.00
12/18/22	Conor Kinasz	Communicating all pre-petition KERP payments	555	1.10	610.50
12/18/22	Skye Levy	Preparing list of KERP payment to provide to Counsel	395	2.00	790.00
12/18/22	Conor Kinasz	Reviewing November MOR	555	1.60	888.00
12/18/22	Chad Bacon	Draft comments to MORs	420	1.60	672.00
12/18/22	Chad Bacon	Review TX southern district reporting standards	420	1.30	546.00
12/18/22	Ryan Mersch	Detailed review of November reporting requirements (monthly operating reports, first day relief, ect.) providing comments to Portage Point team	695	2.00	1,390.00
12/19/22	Conor Kinasz	Responding to questions on November MOR cash disbursements	555	0.70	388.50
12/19/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on pre-petition insider and creditor payments	395	0.20	79.00
12/19/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on pre-petition insider and creditor payments	555	0.20	111.00
12/19/22	Conor Kinasz	Reviewing November MOR global notes	555	1.80	999.00
12/19/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Harvey, D. Movius), Paul Hastings (C. Harlan, D. Ginsberg, S. Shelley, J. Grogan) and Portage Point (C. Kinasz, S. Levy) on preference payments reported in the SOFA	395	0.90	355.50
12/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding payments to landowner creditor	555	0.10	55.50
12/19/22	Skye Levy	Reviewing preference payment detail provided to Counsel with detail in SOFA and original data provided to confirm accuracy	395	2.00	790.00
12/19/22	Skye Levy	Reviewing creditors on preference payments to determine who has outstanding payables pre-petition	395	2.00	790.00
12/19/22	Conor Kinasz	Providing cash reconciliation for November MOR	555	1.00	555.00
12/19/22	Skye Levy	Finalizing pre-petition outstanding AP detail from SOFA to provide to Counsel	395	1.10	434.50
12/19/22	Conor Kinasz	Reviewing MOR forms and providing comments	555	2.00	1,110.00
12/19/22	Chad Bacon	Review of finalized drafts of MORs and supporting schedules	420	1.90	798.00
12/19/22	Chad Bacon	Review of global notes and asset sale schedules	420	1.50	630.00
12/19/22	Jeff Gasbarra	Comment on monthly operating report	790	0.40	316.00
12/19/22	Skye Levy	Generating pdfs of MOR and finalizing edits to provide to the Debtor	395	1.80	711.00
12/19/22	Skye Levy	Editing MOR per internal review	395	1.20	474.00
12/19/22	Ryan Mersch	Review and revise the November monthly operating report for distribution to Debtor	695	1.90	1,320.50
12/20/22	Conor Kinasz	Scheduling MOR review call	555	0.30	166.50
12/20/22	Conor Kinasz	Revising MOR questionnaires	555	0.50	277.50
12/20/22	Skye Levy	Converting all MOR detail into PDFs	395	1.70	671.50
12/20/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (C. Kinasz, S. Levy) on November MOR review	395	0.40	158.00
12/20/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (C. Kinasz, S. Levy) on November MOR review	555	0.40	222.00
12/20/22	Conor Kinasz	Reviewing final November MORs for filing	555	1.90	1,054.50
12/20/22	Chad Bacon	Provide final edits to November monthly operating reports	420	1.60	672.00
12/20/22	Skye Levy	Finalizing and sending November MOR to Counsel	395	2.00	790.00
12/20/22	Skye Levy	Finalizing and sending insurance matrix to Counsel	395	1.10	434.50
12/20/22	Skye Levy	Finalizing and updating internal edits to MOR	395	2.00	790.00
12/20/22	Skye Levy	Final MOR review	395	2.00	790.00
12/20/22	Ryan Mersch	Finalize November monthly operating report and other Trustee related reporting requirements	695	2.00	1,390.00
12/20/22	Skye Levy	Finalizing MOR	395	1.20	474.00
12/20/22	Conor Kinasz	Reconciling cash for November MOR	555	0.50	277.50
12/21/22	Conor Kinasz	Confirming strategy for December MOR reporting	555	0.60	333.00
12/21/22	Ryan Mersch	Development of go-forward reporting plan	695	1.10	764.50
12/21/22	Conor Kinasz	Confirming filing of November MOR and disbursement totals	555	0.40	222.00
12/22/22	Conor Kinasz	Developing outline for future MOR reporting checklist	555	0.40	222.00
12/22/22	Skye Levy	Reviewing bonus payments reported by the Debtor and reconciling amounts paid	395	2.00	790.00
12/22/22	Skye Levy	Reviewing filed MOR	395	1.60	632.00
12/22/22	Skye Levy	Creating template for January MOR by updating filed pdfs and exhibits	395	1.60	632.00
12/23/22	Conor Kinasz	Requesting update on timing of December MOR checklist	555	0.40	222.00
12/26/22	Ryan Mersch	Various reporting follow ups	695	1.60	1,112.00
12/26/22	Conor Kinasz	Walking through the December MOR checklist and revising reporting responsibilities, as necessary	555	1.60	888.00
12/26/22	Skye Levy	Preparing documents and folders for December MOR	395	2.00	790.00
12/27/22	Conor Kinasz	Correspondences with the Debtors (M. Rice, A. Piff) regarding December MOR and other reporting requirements necessary going forward	555	0.70	388.50
12/30/22	Conor Kinasz	Requesting and reviewing December accrual detail for December MOR for employees leaving the Debtors	555	1.30	721.50
12/30/22	Skye Levy	Reviewing requests from Counsel on AR needed for reporting and tracking down information	395	2.00	790.00
12/30/22	Skye Levy	Reviewing filed information on docket and creating timeline of upcoming events and key dates	395	1.70	671.50
12/30/22	Skye Levy	Reviewing MOR process and how to make January smoother reporting	395	1.20	474.00
12/30/22	Skye Levy	Updating MOR responsibilities / diligence tracker from the Debtor as employees leave	395	2.00	790.00
12/31/22	Conor Kinasz	Developing December MOR checklist with responsible parties	555	1.10	610.50
Tax					
12/8/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Shelley, C. Harlan), tax advisor (G. Nelson) and Portage Point (R. Mersch, C. Kinasz) regarding tax treatment of various Plan considerations	555	0.80	444.00
12/8/22	Conor Kinasz	Confirming treatment of various tax issues with the Debtors	555	0.30	166.50
12/8/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding tax treatment for liquidating trust	555	0.40	222.00
12/8/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Shelley, C. Harlan), tax advisor (G. Nelson) and Portage Point (R. Mersch, C. Kinasz) regarding tax treatment of various Plan considerations	695	0.80	556.00

12/8/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding tax treatment for liquidating trust	695	<u>0.40</u>	<u>278.00</u>
Total				1,029.80	\$ 561,732.00
Total Time Entries for Q4 Interim Fee Application				3,485.80	1,960,820.00

Detailed Expenses for Q4 2022 Interim Fee Application

Detailed Reimbursable Expenses for Period of September 23, 2022 to December 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
9/26/22	Conor Kinasz	Airfare	RT - ORD - MSP 9.26.22 & 9.29.22	\$ 444.25
9/26/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	64.14
9/26/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	23.33
9/26/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office	35.89
9/26/22	Skye Levy	Airfare	OW - LGA - MSP - 09.26	408.60
9/26/22	Skye Levy	Lodging	Renaissance Bloomington Hotel (3 nights) 9.26 to 9.29	814.27
9/26/22	Skye Levy	Transportation	Uber from home to LGA	41.70
9/26/22	Conor Kinasz	Meals	Lunch for C. Kinasz and S. Levy	60.44
9/26/22	Conor Kinasz	Meals	Dinner for B. Coulby, C. Kinasz and S. Levy	195.00
9/26/22	Skye Levy	Meals	Breakfast (S. Levy)	5.98
9/27/22	Ryan Mersch	Airfare	9.27.2022 - ORD to MSP one way	267.60
9/27/22	Ryan Mersch	Meals	Breakfast ORD 9.27	20.71
9/27/22	Ryan Mersch	Transportation	Home to ORD Uber 9.27	65.80
9/27/22	Ryan Mersch	Transportation	MSP to the Debtor's office Uber 9.27	33.04
9/27/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy	112.70
9/28/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz	135.55
9/28/22	Skye Levy	Meals	Lunch (S. Levy)	26.43
9/29/22	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 9.26.22 to 9.29.22	827.63
9/29/22	Ryan Mersch	Airfare	MSP - ORD one way 9.29 plus change fee	423.60
9/29/22	Ryan Mersch	Lodging	9.27 - 9.29 hotel stay	682.57
9/29/22	Ryan Mersch	Meals	Dinner with Portage Point (S. Levy, C.Kinasz, R. Mersch) and Debtor (B. Coulby, D. Harvey, M. Bader, B. Hakk)	574.63
9/29/22	Ryan Mersch	Meals	Dinner 9.28 R Mersch, B Coulby, c Kinasz, S levy	158.95
9/29/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy (Part 1)	153.31
9/29/22	Skye Levy	Airfare	OW - MSP - LGA - 09.29	418.60
9/29/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy (Part 2)	34.63
9/29/22	Conor Kinasz	Transportation	Uber from office to airport (MSP) for R. Mersch and C. Kinasz	41.16
9/29/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	101.00
9/29/22	Conor Kinasz	Meals	Dinner for C. Kinasz	41.20
9/29/22	Ryan Mersch	Transportation	Ord to home	71.93
9/29/22	Skye Levy	Internet / Telecom	Inflight WIFI	5.00
9/29/22	Skye Levy	Transportation	Uber from LGA to home	46.10
9/30/22	Ryan Mersch	Airfare	MSP to ORD 10.4 one way	267.60
10/4/22	Conor Kinasz	Airfare	RT - ORD - MSP 10.4.22 & 10.6.22	475.40
10/4/22	Skye Levy	Airfare	RT - LGA - MSP - 10.4 - 10.6	683.19
10/4/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	27.59
10/4/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	64.52
10/4/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office	34.71
10/4/22	Ryan Mersch	Transportation	Home to ORD 10.4	65.80
10/4/22	Ryan Mersch	Meals	Breakfast Ord 10.4	21.74
10/4/22	Conor Kinasz	Meals	Lunch for R. Mersch, C. Kinasz, S. Levy	94.94
10/4/22	Skye Levy	Transportation	Uber from home to LGA	73.06
10/4/22	Skye Levy	Transportation	Uber from MSP to the Debtor's office	32.96
10/4/22	Skye Levy	Lodging	Renaissance Bloomington Hotel (2 nights) 10.4 - 10.6	600.80
10/4/22	Skye Levy	Meals	Breakfast	6.99
10/5/22	Ryan Mersch	Meals	Dinner portage point (s levy, c Kinasz, r Mersch), Debtor (B Coulby, J D 'Angelo)	283.64
10/5/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, R. Mersch, C. Kinasz, S. Levy	95.68
10/6/22	Conor Kinasz	Lodging	Bloomington Renaissance (2 nights) 10.4.22 to 10.6.22	482.39
10/6/22	Ryan Mersch	Airfare	MSP to ORD one way 10.6	448.60
10/6/22	Ryan Mersch	Meals	Dinner with portage point (r Mersch, c Kinasz, s levy) and debtor (b Coulby, J D'Angelo)	370.00
10/6/22	Ryan Mersch	Meals	Lunch at debtor offices	42.51
10/6/22	Ryan Mersch	Lodging	Hotel stay in MSP 10.4 to 10.6	341.28

10/6/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, R. Mersch, C. Kinasz, S. Levy	101.68
10/6/22	Ryan Mersch	Transportation	The Debtor's office to MSP	34.15
10/6/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	124.77
10/6/22	Conor Kinasz	Meals	Dinner for C. Kinasz	72.67
10/6/22	Skye Levy	Transportation	Uber from LGA to home	39.59
10/7/22	Adam Chonich	Transportation	ORD to Home	126.00
10/8/22	Ryan Mersch	Transportation	ORD to home	54.69
10/11/22	Ryan Mersch	Software	Ideals data room October fee	1,515.00
10/11/22	Ryan Mersch	Software	Ideals data room august - oct 21	2,280.00
10/12/22	Adam Chonich	Airfare	ORD to MSP to ORD	748.40
10/16/22	Adam Chonich	Airfare	ORD to MSP to ORD	904.21
10/16/22	Adam Chonich	Internet / Telecom	Inflight WIFI	10.00
10/16/22	Adam Chonich	Meals	Lunch	13.12
10/16/22	Adam Chonich	Meals	Dinner with the Debtor	235.85
10/17/22	Conor Kinasz	Airfare	RT - ORD - MSP 10.17.22 & 10.20.22	810.20
10/17/22	Ryan Mersch	Airfare	Ord to MSP one way	242.60
10/17/22	Ryan Mersch	Transportation	Home to ORD outbound	65.80
10/17/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	111.82
10/17/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	18.91
10/17/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office for R. Mersch and C. Kinasz	34.74
10/17/22	Ryan Mersch	Meals	Breakfast MSP	14.35
10/17/22	Conor Kinasz	Meals	Lunch for B. Coulby, J. Stokes, A. Chonich, R. Mersch, C. Kinasz	97.17
10/17/22	Adam Chonich	Lodging	Hotel stay in MSP 1 night	228.94
10/18/22	Ryan Mersch	Meals	Lunch at debtor (r Mersch	28.65
10/18/22	Ryan Mersch	Meals	Dinner with portage point (a chonich, r Mersch, c Kinasz) and debtor (b Coulby)	507.10
10/18/22	Ryan Mersch	Airfare	MSP to ORD 10.18	608.60
10/18/22	Conor Kinasz	Meals	Lunch for A. Chonich, R. Mersch, C. Kinasz	64.24
10/18/22	Ryan Mersch	Meals	Lunch r Mersch	28.65
10/18/22	Adam Chonich	Lodging	Hotel in MSP 1 night	180.95
10/19/22	Ryan Mersch	Meals	Dinner with portage point (a chonich, r Mersch, c Kinasz) and debtor (B Coulby)	311.17
10/19/22	Ryan Mersch	Meals	Lunch portage point (r Mersch a chonich, c Kinasz)	109.76
10/19/22	Conor Kinasz	Meals	Dinner with B. Coulby, J. Stokes, A. Chonich, R. Mersch, C. Kinasz	524.00
10/20/22	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 10.17.22 to 10.20.22	616.92
10/20/22	Conor Kinasz	Meals	Lunch for B. Coulby, J. Stokes, C. Kinasz	81.22
10/20/22	Ryan Mersch	Lodging	Hotel from 10.17 to 10.20	714.48
10/20/22	Ryan Mersch	Transportation	Ord to home 10.20	53.60
10/20/22	Conor Kinasz	Transportation	Uber from office to airport (MSP)	37.49
10/20/22	Conor Kinasz	Meals	Dinner for C. Kinasz	75.40
10/20/22	Conor Kinasz	Internet / Telecom	Work for the Debtor - Flight from MSP to ORD	8.00
10/20/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	75.75
10/20/22	Adam Chonich	Transportation	ORD to Home	126.00
10/20/22	Adam Chonich	Transportation	Rental car for week	512.21
10/20/22	Adam Chonich	Lodging	Hotel in MSP 2 days	366.90
10/21/22	Conor Kinasz	Internet / Telecom	Work for the Debtor - Flight from ORD to DEN	8.00
10/24/22	Conor Kinasz	Airfare	RT - ORD - MSP 10.24.22 & 10.27.22	630.45
10/24/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	73.96
10/24/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	6.50
10/24/22	Ryan Mersch	Airfare	Ord to MSP round trip 10.24 10.27	887.20
10/24/22	Ryan Mersch	Transportation	Home to Ord 10.24	69.03
10/24/22	Conor Kinasz	Meals	Lunch for D. Harvey, J. Stokes, B. Coulby, A. Chonich, R. Mersch, C. Kinasz	128.84
10/24/22	Conor Kinasz	Transportation	Uber from office to hotel	29.77
10/24/22	Adam Chonich	Airfare	ORD to MSP to ORD	887.20
10/24/22	Adam Chonich	Internet / Telecom	inflight wifi	10.00
10/24/22	Adam Chonich	Meals	Snacks and drinks for Portage Point (A. Chonich, R. Mersch, C. Kinasz) and Debtors (B. Coulby)	31.51
10/24/22	Adam Chonich	Transportation	Home to ORD	126.00

10/25/22	Ryan Mersch	Meals	Dinner with portage point (r Mersch, a chonich, c Kinasz) and debtor (b Coulby, b Hakk)	499.39
10/25/22	Conor Kinasz	Meals	Lunch for B. Coulby, A. Chonich, R. Mersch, C. Kinasz	37.33
10/26/22	Ryan Mersch	Meals	Dinner with portage (a chonich, r Mersch, c Kinasz) and debtor (b Coulby)	514.55
10/26/22	Conor Kinasz	Meals	Lunch with B. Coulby, D. Harvey, A. Chonich, R. Mersch, C. Kinasz	69.00
10/26/22	Adam Chonich	Transportation	Uber to Dinner with the Debtor	69.25
10/26/22	Adam Chonich	Transportation	Uber to the Debtor	23.29
10/26/22	Adam Chonich	Transportation	Uber from the Debtor	27.92
10/27/22	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 10.24.22 to 10.27.22	511.93
10/27/22	Ryan Mersch	Transportation	Restaurant to pick up Debtor member	19.52
10/27/22	Ryan Mersch	Transportation	Hotel to MSP	33.42
10/27/22	Ryan Mersch	Transportation	Restaurant to hotel with debtor team	78.84
10/27/22	Ryan Mersch	Meals	Dinner with debtor (b.Coulby, d. Harvey, j. Stokes, b. Hakk, c.luomo) and portage point (a chonich, r Mersch, c Kinasz)	1,342.33
10/27/22	Ryan Mersch	Meals	Breakfast for r mersch and a chonich	16.10
10/27/22	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	27.49
10/27/22	Ryan Mersch	Lodging	Hotel stay from 10.24 to 10.27	732.28
10/27/22	Ryan Mersch	Transportation	Ord to home 10.27	53.63
10/27/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	51.50
10/27/22	Conor Kinasz	Meals	Lunch for C. Kinasz	19.50
10/27/22	Adam Chonich	Lodging	Hotel for 3 nights	556.85
10/27/22	Adam Chonich	Internet / Telecom	inflight wifi	10.00
10/27/22	Adam Chonich	Transportation	Car Rental in MSP	154.98
10/27/22	Adam Chonich	Transportation	ORD to Home	126.00
Total				\$ 31,628.45

Detailed Reimbursable Expenses for Period of November 1, 2022 to November 30, 2022

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
11/14/22	Conor Kinasz	Airfare	RT - ORD - MSP 11.14.22 & 11.16.22	\$ 474.60
11/14/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	56.11
11/14/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office for R. Mersch and C. Kinasz	66.88
11/14/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	6.19
11/14/22	Ryan Mersch	Transportation	Home to ORD	84.50
11/14/22	Ryan Mersch	Meals	Breakfast ORD	31.34
11/14/22	Conor Kinasz	Internet / Telecom	Client work for the Debtor - Flight from ORD to MSP	8.00
11/14/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	4.67
11/14/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, T. Dahl, N. Crain, C. Luoma, R. Rennich, R. Mersch, C. Kinasz	224.19
11/15/22	Ryan Mersch	Meals	Dinner with portage point (r Mersch, c Kinasz) and debtor (B Coulby)	244.87
11/15/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz	98.78
11/15/22	Conor Kinasz	Meals	Dinner for B. Coulby, D. Movius, B. Hakk, C. Luoma, N. Crain, R. Rennich, D. Chaloner, N. Hubert, R. Mersch, C. Kinasz	841.52
11/16/22	Conor Kinasz	Lodging	Bloomington Renaissance (2 nights) 11.14.22 to 11.16.22	325.42
11/16/22	Ryan Mersch	Airfare	Ord to MSP both ways 11.14 / 11.16	497.20
11/16/22	Ryan Mersch	Airfare	Change of flight 10.14 and 10.16 to align with hearings	96.76
11/16/22	Ryan Mersch	Transportation	Hotel to MSP	25.01
11/16/22	Ryan Mersch	Lodging	11.14 - 11.16 hotel MSP	325.42
11/16/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	46.59
11/16/22	Ryan Mersch	Meals	MSP breakfast	16.15
11/16/22	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	27.48
11/16/22	Conor Kinasz	Meals	Lunch for C. Kinasz	35.08
11/16/22	Conor Kinasz	Internet / Telecom	Client work for the Debtor - Flight from MSP to ORD	8.00
11/18/22	Ryan Mersch	Transportation	Ord to home	52.65
Total				\$ 3,597.41

Detailed Reimbursable Expenses for Period of December 1, 2022 to December 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
12/12/22	Conor Kinasz	Airfare	RT - ORD - MSP 12.12.22 & 12.14.22	\$ 393.20
12/12/22	Ryan Mersch	Meals	Home to ORD Uber	38.05
12/12/22	Ryan Mersch	Airfare	Ord to MSP round trip	501.20
12/12/22	Ryan Mersch	Meals	Lunch Ord	30.35
12/12/22	Ryan Mersch	Meals	Lunch Ord	30.35
12/12/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	47.29
12/12/22	Conor Kinasz	Internet / Telecom	Client work for Compute North - Flight from ORD to MSP	8.00
12/12/22	Conor Kinasz	Meals	Lunch for C. Kinasz	4.16
12/12/22	Conor Kinasz	Transportation	Uber from airport (MSP) to hotel	32.29
12/12/22	Ryan Mersch	Meals	Dinner with debtor (b. Hakk, b. Coulby, j. Stokes) and portage point (r Mersch, c Kinasz)	259.83
12/12/22	Ryan Mersch	Transportation	From hotel to HQ	20.71
12/13/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, T. Dahl, G. Seeck, N. Crain, N. Carstens, R. Mersch, C. Kinasz	99.90
12/13/22	Conor Kinasz	Transportation	Uber for B. Coulby, D. Movius, R. Mersch, C. Kinasz from office to hotel	30.84
12/13/22	Conor Kinasz	Transportation	Uber from hotel to dinner for B. Coulby, D. Movius, R. Mersch, C. Kinasz	15.52
12/13/22	Conor Kinasz	Transportation	Uber from dinner to hotel for B. Coulby, D. Movius, R. Mersch, C. Kinasz	12.23
12/14/22	Conor Kinasz	Lodging	Bloomington Renaissance Depot (2 nights) 12.12.22 to 12.14.22	571.04
12/14/22	Ryan Mersch	Lodging	Hotel stay 12.12 - 12.14	549.49
12/14/22	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	37.62
12/14/22	Ryan Mersch	Meals	Breakfast MSP	36.90
12/14/22	Ryan Mersch	Transportation	Hotel to MSP	28.56
12/14/22	Ryan Mersch	Transportation	Hotel to MSP	28.56
12/14/22	Ryan Mersch	Transportation	MSP to Hotel	30.24
12/14/22	Ryan Mersch	Meals	Dinner with debtor (B.Hakk, B. Coulby, D. Movius) and portage point (r mersch, c. Kinasz)	253.31
12/14/22	Ryan Mersch	Meals	Dinner with debtor (B.Hakk, B. Coulby, D. Movius) and portage point (r mersch, c. Kinasz)	253.31
12/14/22	Conor Kinasz	Transportation	Uber airport (ORD) to apartment	42.20
12/14/22	Ryan Mersch	Transportation	ORD to Home	54.27
Total				\$ 3,409.42

Total Detailed Expenses for Q4 2022 Interim Fee Application	\$ 38,635.28
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,¹

)
)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
)

**ORDER ALLOWING INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. ____)**

The Court has considered the first Interim Application for Compensation and Reimbursement of Expenses filed by Portage Point Partners, LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$392,164.00 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.